





# A Research Data Management Readiness Training Toolkit

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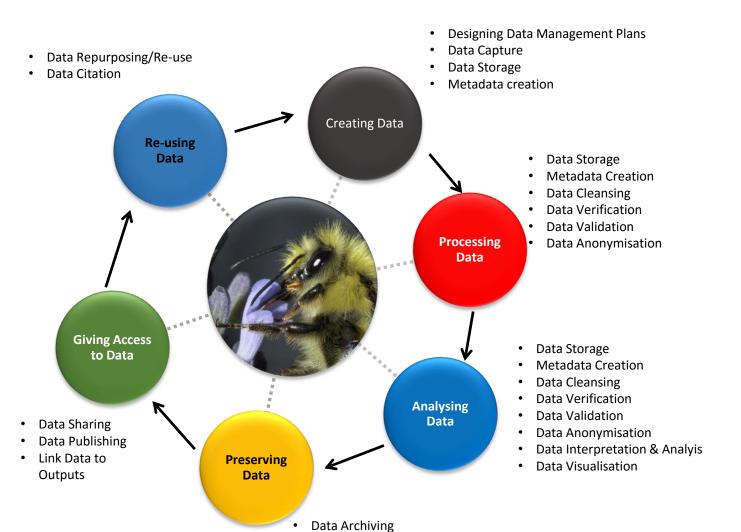
Make today matter

### Introduction

- Rationale: Equip Library staff, other support staff and researchers with RDM skills
- Training should be in line with the Research Data Lifecycle
- Gained information through literature, MANTRA, Coursera
- Sent out a survey to staff to gauge their knowledge about RDM
- Brainstorming on possible approaches for RDM training



## Research Data Lifecycle



Data Preservation

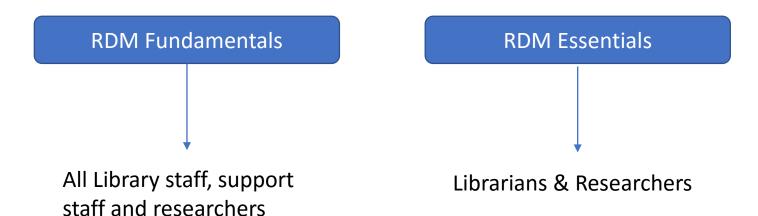
Metadata Creation Link data to outputs



**Based on UK Data Archive Lifecycle** 

# Research Data Management Training Toolkit

**Two streams of modules** were identified to form an RDM Readiness Training Toolkit:





#### RDM Readiness Training Toolkit

#### RDM FUNDAMENTALS

Module 1 – What is RDM and RDM at UP & Jargon Busting

Module 2 – UP RDM Policy Overview

#### RDM ESSENTIALS

Module 1 – Data Management Plans

Module 2 – Data Citation & Licensing

Module 3 – Metadata Standards for Data

Module 4 – Data Repositories

Module 5 – Data Curation & Preservation

Module ? – More sessions can be identified

RDM Readiness Training Toolkit

#### RDM FUNDAMENTALS

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## **RDM Fundamentals**

### Workshops for all staff

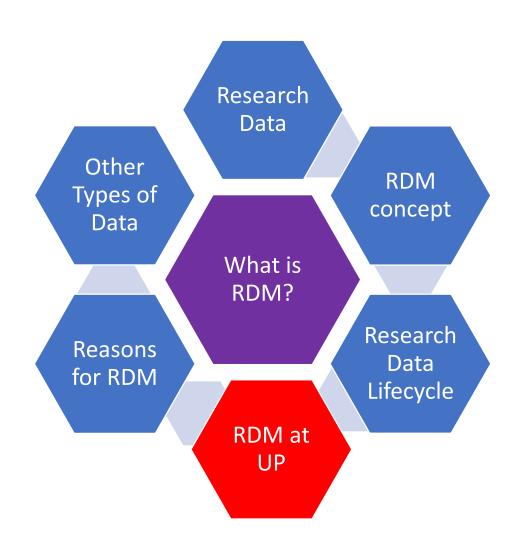
Module 1 – What is RDM and RDM at University of Pretoria

Module 2 – University of Pretoria RDM Policy Overview

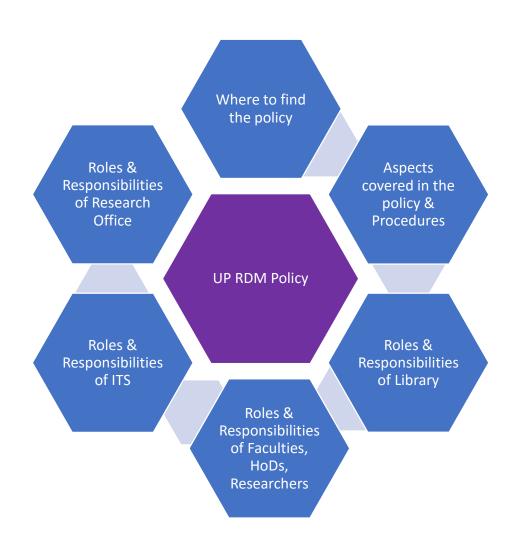
Module 3 – Data Management Plans & Jargon Busting



## What is RDM and RDM at UP - Content



## **UP RDM Policy Overview - Content**



# Data Management Plans & Jargon Busting

- Content

**DMPOnline** 

Hands-on Training Session

Jargon Busting

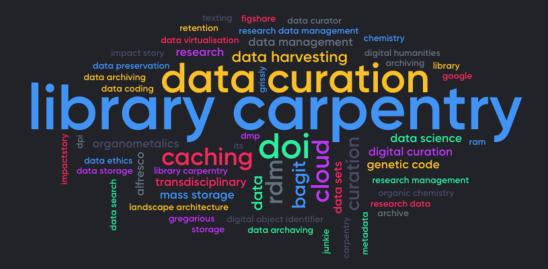
Used Mentimeter, followed by a discussion



# **Jargon Busting Word Cloud**

What terms are you unsure of?

Mentimeter







## How the Training was delivered at UP



### In-house Workshops

- Spread over 2 months with 2 sessions per week
- Attendees: Library Staff and staff from University Research Office
- Workshops repeated on request



## Narrated PowerPoints of these workshops

Available on our Digital Scholarship Website



## **RDM Essentials**

#### For Librarians and Researchers

#### **Data Citation**

- Citation for humans and machines (Value)
- Data Citation Principles
- Citing / Referencing Datasets (in text and in reference list)
- Citing / referencing software & coding
- Harvard, APA, Chicago, MLA and other techniques

#### Metadata Standards

- Types of Metadata, e.g. Technical, Descriptive, Administrative, Technical, Preservation
- Schemas, e.g. Dublin Core, MODS, PREMIS, DataCite

#### Data Repositories

- Best Practice
- Preparing data for deposit
- Types of repositories
- Hands-on training in UP Research Data Repository



## **RDM Essentials (continued)**

#### For Librarians and Researchers

#### **Organising Data**

- File Naming Conventions
- File Versioning
- Field names and folders

# Copyright, ethics Licensing & IP

- Data Sharing and ethics
- Anonimisation of data
- Ownership & Intellectual Property
- Licensing of Data (e.g. Creative Commons Licences)

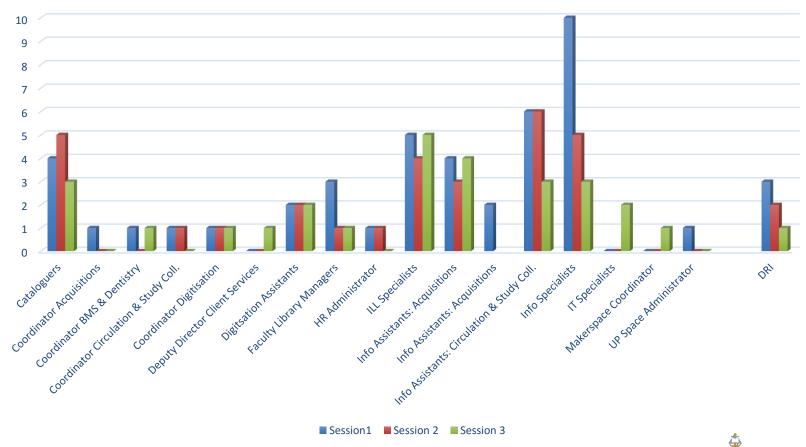
#### Data Preservation

- Preservation File Formats
- BagIt specification
- Preservation systems
- Roles, Responsibilities & processes



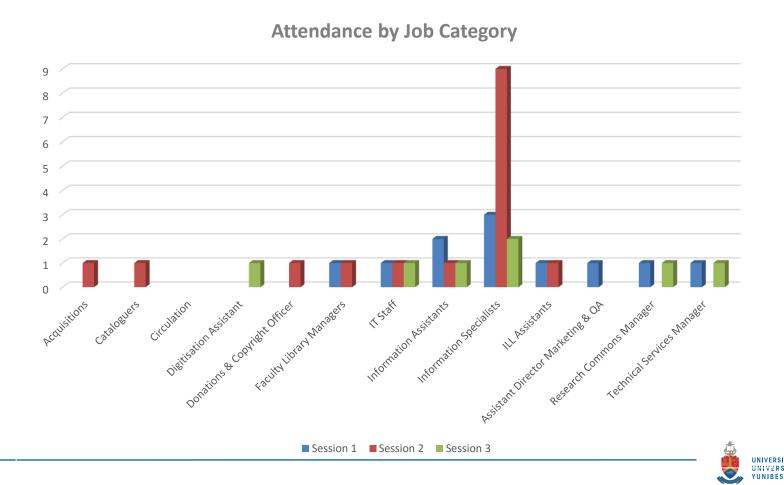
# Attendance by Job Category – 1st Round of Workshops

#### **Attendance by Job Category**



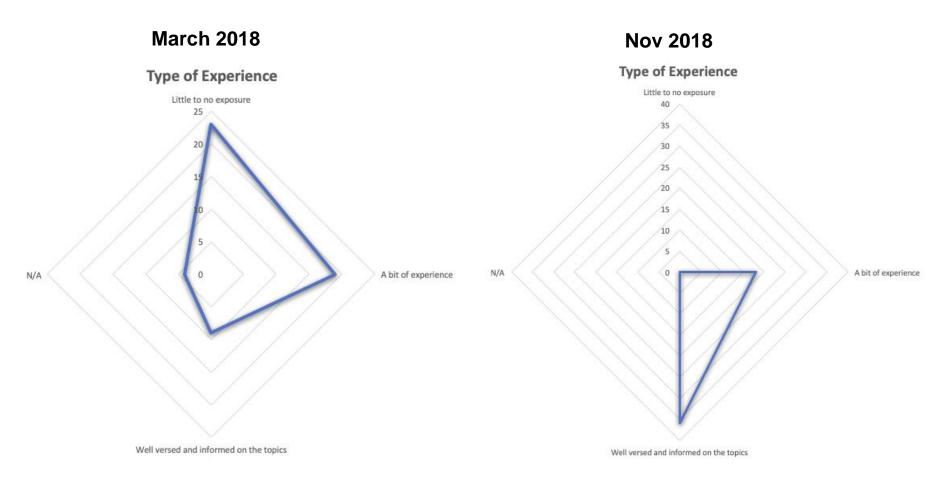


# Attendance by Job Category – 2nd Round of Workshops



# **Impact of Training**

#### Radar graph on experience before and after training

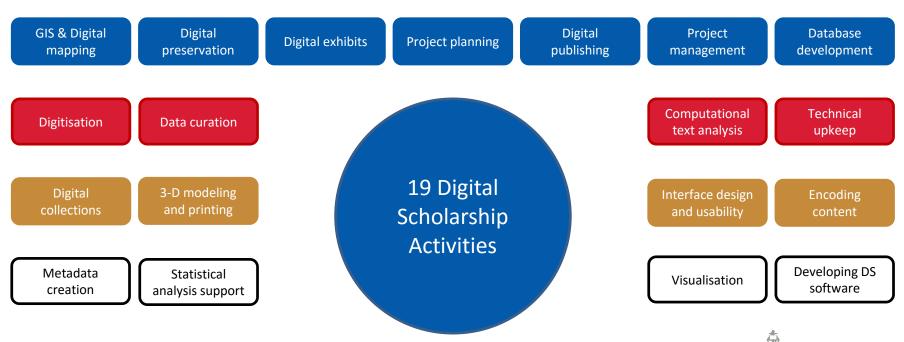




## What's next?

#### **Data Intensive Stream**

- Aimed at equipping specific library staff and researchers with digital scholarship skills
- This will be done through:
  - The Digital Scholarship Centre
    - Training and workshops
  - Access to required infrastructure and software
  - Guidance and consultation





## **Data Intensive Stream**

**RDM Readiness Training Toolkit RDM ESSENTIALS** RDM FUNDAMENTALS **DATA INTENSIVE** Module 1 - What is RDM and RDM at UP Module 1 – Data Analysis Module 1 – Data Management Plans & Jargon Busting Module 2 – Data Creation Module 2 - Data Citation & Licensing Module 2 – UP RDM Policy Overview Module 3 – Data Visualisation Module 3 – Metadata Standards for Data Module 4 - Data Cleaning Module 4 - Data Repositories Module 5 - Data Dissemination Module 5 - Data Curation & Preservation Module 6 - Data Enrichment Module 7 - Data Interpretation Module? - More sessions can be identified All Staff Specialists in Library & Researchers Librarians & Researchers

# Thank You

