

Annual monitoring reveals rapid upward movement of exotic plants in a montane ecosystem

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Running head: upwards shifts of exotics

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Abstract

There is increasing evidence that invasive species are threatening montane ecosystems globally. However, trends in species distribution are difficult to observe directly due to a lack of data with suitable spatio-temporal resolution. Here, we aimed to detect spatio-temporal trends in exotic

plants in a montane ecosystem, and to determine which drivers had a role affecting these trends. Each year, for a period of seven years, we recorded the upper elevational range limit of exotic plant species in road verges along an elevational gradient of 1,500–2,874 m a.s.l. in southern Africa. We fitted repeated-measures ANOVA models to test if upper elevational range limits changed over time. Generalized least squares models showed that exotic richness of annuals increased by 3.9 species per year. Also, the upper elevational range limits of established exotics ascended by 24.5 m/y for annuals (N = 17 species), and by 9.7 m/y for perennials (N = 26). These upward trends were too rapid to be explained by slow-acting drivers such as climatic change or time since species introduction. The rates of increase indicate that many exotics were not yet in equilibrium with the environment and, therefore, had not been in the region long enough to have filled their potential niches. Exotic species could reach much higher elevations than expected, indicating that current prediction models are likely an underestimation of potential distributional ranges. The spatial clustering of upper elevational range limits around potential points of introduction indicates ongoing human-mediated propagule pressure as the major cause of rapid exotic range expansion, especially along roads and near dwellings. Montane road verges are regularly disturbed by erosion and maintenance, creating unoccupied habitats, while traffic in the form of vehicles and tourists facilitates the introduction of new species. This suggests that easily accessible montane ecosystems are much more susceptible to invasions than previously assumed, due to a combination of anthropogenic disturbance and ongoing propagule pressure.

Keywords

alpine; alien plants; established range; potential range; range edge; Sani Pass

Introduction

Invasive alien species are a major global concern due to their wide-spread negative impacts on biodiversity and agriculture (Convention on Biological Diversity 2002; McGeoch et al. 2010). These impacts are likely to be exacerbated by anthropogenic drivers such as habitat conversion, propagule movements, and global climate change (Beaumont et al. 2011). Globally, scientists and conservation decision makers therefore aim to curb the spread and impact of invasive alien species (Convention on Biological Diversity 2002). For example, parties to the Convention on Biological Diversity are committed to take adequate measures to block pathways of introduction of new exotics, and to limit further spread of established invasive alien species (*sensu* Richardson et al. 2000). To assess if counter measures are successful, there is an ongoing need to cost-effectively detect trends in invasive species in both space and time (McGeoch et al. 2010). Recently, various datasets have been developed or collated in an attempt to provide baseline information on the current distributional range of invasive or exotic species at a regional or continental scale (Beck et al. 2013). An inevitable downside of such datasets is that their accuracy is biased towards areas and time periods with a high collection intensity (Kalwij et al. 2014a). As a result, these datasets do not have a sufficiently high spatio-temporal resolution to relate trends in species distribution to certain environmental drivers (Pyšek et al. 2011). This limitation in the data is particularly noticeable in our knowledge and understanding of invasive species in montane ecosystems (McDougall et al. 2011; Kueffer et al. 2013).

Montane ecosystems are important reservoirs for global taxonomic and genetic diversity (Lomolino 2001), evolutionary centers and refugia in times of rapid climate change (Stewart et al. 2010), and important sources of ecosystem services (Gret-Regamey et al. 2012). For example, tropical montane ecosystems are notably important areas of global biodiversity due to an

elevation-related range of environmental conditions and relatively stable climates (Kier et al. 2009). Anthropogenic climate change, however, is predicted to be too fast for slow-adjusting species to adapt, or for slow-dispersing species to migrate to an available area with suitable environmental conditions (Thuiller et al. 2005; Beaumont et al. 2011). Climate change is therefore considered to be a leading threat to the intrinsic conservation value of mountain ecosystems globally.

Invasive species are often considered not to be a major threat to montane ecosystems due to the harsh environmental conditions at high elevations and a relatively low introduction rate of exotic propagules (Millennium Ecosystem Assessment 2003; Pauchard et al. 2009; Kueffer et al. 2013). For example, a global survey of 13 mountain areas across all continents (except Antarctica) revealed that 49% of exotic species in lowlands were also found in the adjacent mountainous areas, even though this was likely an underestimation due to the lack of comprehensive local checklists of exotics (McDougall et al. 2011). A lower number of exotic species in a mountainous area, however, should not be misinterpreted as a high resistance to plant invasions (Pauchard et al. 2009). This is especially true for many exotics that have not yet occupied all suitable regions in their introduced range (Alexander and Edwards 2010). Whether an introduced species will successfully invade a montane ecosystem depends on a range of factors such as species plasticity, local disturbance regime, biotic and abiotic resistance, and propagule pressure (Alexander et al. 2011; McDougall et al. 2011; Molina-Montenegro et al. 2012; Seipel et al. 2012; Van Rensburg et al. 2013). The lack of adequate datasets on the distributional range of exotics, however, makes it difficult to disentangle the relative importance of each of these factors.

Elevational gradients are widely used as natural landscape experiments to provide insights into the role of climate and other factors in the upward spread of species (see e.g. Becker et al. 2005; le Roux and McGeoch 2008; Alexander et al. 2011). A change in the environmental conditions for a given species may be reflected in a change in the species distributional range. Climate change, for example, can result in indigenous species undergoing upward range expansion, upward range shift, or range contraction (Parmesan 2006; le Roux and McGeoch 2008; Lenoir et al. 2008; Walther et al. 2009). An underlying assumption of such studies is that species have already occupied their potential range, and that range expansion keeps pace with climate change. For exotic species, however, this assumption does not hold since many are still in the process of colonizing their potential niche (Wilson et al. 2007). In addition, the rate at which a potential niche becomes occupied depends on a range of indirectly measured or reconstructed variables, such as residence time and propagule pressure (Becker et al. 2005; Pyšek et al. 2010; Pyšek et al. 2011; le Roux et al. 2013). Species distribution data therefore need to be sufficiently detailed to detect spatio-temporal trends (Pauchard et al. 2009; Walther et al. 2009). However, data that are typically being used, such as atlas data or herbarium records lack the temporal precision and coverage to meet this need (Pyšek et al. 2011; Kalwij et al. 2014a), especially for inconspicuous exotics in montane ecosystems (Walther et al. 2009). Instead, repeated observations on exotics across an elevational gradient could be used to detect trends in distributional range and to gain better insights into the underlying mechanisms of range expansion.

In this study we document spatio-temporal trends in the richness and upper elevational limits of exotic plants in a montane ecosystem. We expect no change in upper elevational limits for exotic species that are in ecological equilibrium and that have already reached their potential

distributional ranges. However, we expect upper elevational limits to ascend for exotic species that have not reached their full potential range. We also expect exotic species richness to increase if more species colonize the area than go extinct. Such patterns are expected to be more prominent for annual lifeforms than for perennials given the larger amount of propagules and quick generation turnover time of annuals. Since propagule pressure and disturbance are important drivers in the spread of exotic species, we expect upper elevational limits to be in close proximity to a potential point of introduction (Kalwij et al. 2008a,b). We tested these expectations by monitoring the upper elevational range limits of all exotic plant species along an elevational gradient of 1,500–2,874 m a.s.l. over a period of seven years, and by measuring the distance between upper elevational limits and potential points of introduction. This repeated monitoring enabled us to provide direct observations of annual rates of change in upper elevational limits and in the colonization success rate of exotic species in a new habitat. We then discuss the potential susceptibility of montane ecosystems to invasion and the role of environmental drivers, such as anthropogenic propagule pressure and disturbance.

Methods

Study area

Our study area was a 20-km road running through a largely pristine mountain valley located in the southern region of the Maloti-Drakensberg covering an elevational gradient of 1,500–2,874 m a.s.l. The natural vegetation mostly consisted of montane grasslands and was part of the uKhahlamba / Drakensberg Park; a UNESCO world heritage site characterized by, amongst others, pristine rolling grassland valleys harboring an exceptional high diversity of flora and fauna (UNESCO 2011). Average annual precipitation varied from 862 mm in the lowlands to 768 mm at the top, the majority falling during summer (October–March; Nel and Sumner 2008).

During our sampling period, the monthly average soil temperature ranged from 6.8–14.8°C at 3,000 m a.s.l., and from 13.1–22.2 °C at 1,500 m a.s.l. (Bishop et al. 2014).

The 20-km road is the only road through the area, connecting the lowlands of South Africa with the highlands of eastern Lesotho. Starting from South Africa this road gradually climbs from 1,500 m a.s.l. over a distance of 20 km, with sharply ascending hairpin bends as it reaches the international border at 2,874 m a.s.l. (Fig. 1). Some 13 km into Lesotho the road reaches the Kotisephola Pass at 3,240 m a.s.l. before continuing towards the town of Mokhotlong. The Sani Pass was originally opened as a bridal path in 1913, with only 4×4 vehicles using it since 1948. Currently almost 1,000 4×4 vehicles drive up the pass monthly, and this number of vehicles did not vary significantly during the sampling period (988.3 vehicles per month \pm 30.8 SE; Appendix A).

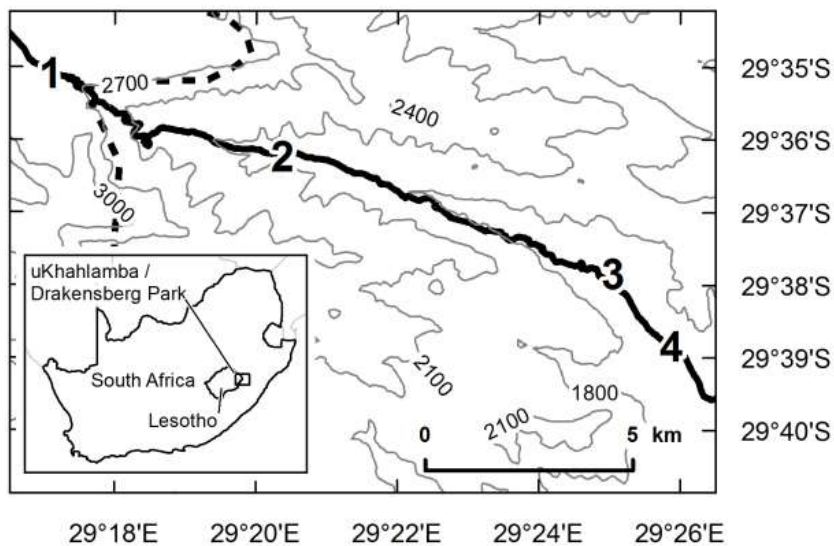


Fig. 1. Overview of the study area in the uKhahlamba / Drakensberg Park. The study area was a cross-border arterial gravel road located at the border of South Africa and eastern Lesotho (inset). Four potential points of introduction are located along the annually monitored section of the altitudinal gradient, namely: (1) Lesotho border post at Sani Top village, (2) South African border post, (3) tourist cottages, and (4) a bus passengers transfer area. The border between Lesotho and South Africa is indicated with a thick dashed line (----). Projection: Albers equal-area conic.

There are only four groups of buildings located along the 20-km road, namely a bus stop, a cluster of tourist cottages, a border check point, and a second border check at a rural village (Fig. 1). All visitors to the area, including travelers in transit, must stop and disembark at both check points for immigration purposes. Previous surveys indicated that many exotics were spatially associated with such places of ongoing and strong presence of human activities (Kalwij et al. 2008; Kalwij et al. 2014b; Steyn 2014). Therefore, each of these groups of buildings was considered as a potential point from which exotic plants were introduced to the area.

Sampling of exotics

Data on the upper elevational range limit of exotic plants were collected from 2008 to 2014. Sampling aimed at annually detecting the upper elevational range limit of all exotic species in the area. An earlier study conducted in the same area indicated that such sampling was best done by monitoring the road verges of the 1,500–2,874 m gradient section on the South African side only (Kalwij et al. 2008). Therefore, annual monitoring involved a team of experienced observers walking down this entire 20-km stretch of road and surveying the verges of both sides of the road for the presence of exotics. Road verges consisted of a distinct zone varying between 0.5 to 4.0 m adjacent to the road and liable to be disturbed by road maintenance activities or road-related water run-off. For each exotic species in these verges the three highest occurrences were recorded using a handheld GPS (Garmin 60CSx). We recorded all exotic individuals as an occurrence, irrespective of whether they were likely to persist. To determine which species had their upper elevational range limit outside this annually-sampled gradient, we sampled the 2,874–3,200 m gradient in a similar way in 2012. Specimens were collected for future reference and, if deemed necessary, their identification confirmed at the herbarium of the South African

National Biodiversity Institute (SANBI). For the nomenclature and life form categorization we followed Germishuizen and Meyer (2003).

Since the vertical accuracy of a GPS can vary considerably in mountainous areas we extracted elevation data from the Shuttle Radar Topography Mission (SRTM, version 4). This digital terrain model has a spatial resolution of 3 arc-seconds and a vertical accuracy of c. 9.8 m in Africa (Jarvis et al. 2008). A comparison of this digital terrain model with a calibrated barometric altimeter showed a vertical accuracy of 7.1 m for the steepest zone, which we considered as sufficiently accurate for the purpose of this study. Sampling between years was conducted consistently during the second half of January, i.e. mid-summer. This minimized the change of seasonal variation between sampling events, while maximizing our chances of recording plant specimens that could be identified to species level.

Sampling effort and observer experience are known factors affecting data quality, especially in the detection of rare, inconspicuous, or species with low-density populations (Fitzpatrick et al. 2009; Moore et al. 2011). To ensure optimal observer accuracy, field work was spread across three consecutive days to avoid tiredness. To keep sampling bias to a minimum, sampling was done by teams of a minimum of six people always including the first two authors of this study.

Data analysis

We used a paired *t*-test to compare our observed upper elevational limits with the expected, known upper elevational limits for each species (*sensu* Kalwij et al. 2008). These expected elevational limits were based on the databases and checklists of the national herbarium, and are the most comprehensive and up-to-date datasets available for the study area. To determine if the number of exotics increased over time we fitted linear models using generalized least squares

(GLS). These models were based on a restricted maximum likelihood estimation using a first-order autoregressive correlation structure to adjust for temporal autocorrelation (Piepho et al. 2004). Models were fitted using all exotic species, and for annuals and perennials separately.

To test if upper elevational range limits had changed over time we fitted a factorial repeated-measures ANOVA model. For this analysis we used a subset of the exotic species data found in each of the seven consecutive years as the within-subjects factor, and rank of the highest, second highest, and third highest observation as the between-subjects factor. We ensured elevational observations met the requirement of normal distribution at each time point. Since observations did not meet the assumption of sphericity, we adjusted the degrees of freedom downwards using the conservative Greenhouse-Geisser estimate (Mauchly's test of sphericity; Quinn and Keough 2002). To estimate the slope of trends in upper elevational limits for both lifeforms (annuals and perennials) and for each of the individual species, we fitted similar GLS models as for the richness trend analysis. We also tested a sigmoidal model for both annuals and perennials, which showed a similar pattern and Akaike information criterion value as the linear GLS models. However, we considered linear GLS models as the most appropriate models given the temporal autocorrelation between observations and the spatio-temporal scale at which species dispersal was likely to occur (Wagner and Fortin 2005).

Proximity to dwellings was used as a spatially explicit estimation of local propagule pressure (Kalwij et al. 2008; Gavier-Pizarro et al. 2010). We measured the average Euclidean distance between each highest observation and the location of the nearest group of buildings as potential point of introduction. We then calculated the average Euclidean distance for each life form group, and then tested if observations were spatially associated with dwellings as compared to a sample of 10,000 randomly located points along this road.

To determine if temperature changed over time we used the temperature data from Bishop et al. (2014), supplemented with successive temperature observations to cover the entire sampling period. Temperature data were recorded every 1.0–1.5 hours using a pair of Thermocron iButtons (DS1921G / DS1922L, Semiconductor Corporation, Dallas/Maxim, TX, USA) buried 10 mm below the soil surface at 300-m elevational intervals. Summer temperature was calculated as the average temperature for the month January, while winter temperature was calculated as the average temperature for the month September. We then fitted GLS models to the observations for each season and elevational zone separately.

For the GLS analyses we used S-Plus 8.0 (Insightful, Seattle, WA). For all other statistical analyses we used SPSS 20.0 (SPSS, Chicago, IL).

Results

We found a total of 104 exotic plant species over a seven-year period (Appendix B). The paired *t*-test showed that, based on the databases of the national herbarium, the average upper elevational range limit of annuals was 432 m higher than previously recorded ($t = 5.354$, $df = 39$, $P < 0.0001$), but not so for the perennials ($t = 1.820$, $df = 45$, $P = 0.075$). Ten exotic species were observed in the 2,874–3,200 m gradient. This gradient was not monitored annually and these species have, thus, been excluded from the trend analysis. For future reference, however, these observations were retained in Appendix B. Although the exotic species composition showed some variation between years, e.g. due to recent road-maintenance activities or erosion, nearly half of the species were consistently recorded in each of the observation years. The number of exotic species observed per year increased significantly for annuals (Fig. 2; slope = 2.6; $t = 6.070$, $P = 0.0018$). No significant annual increase in richness was observed for total exotic species richness ($P = 0.1355$), or for perennials ($P = 0.4739$).

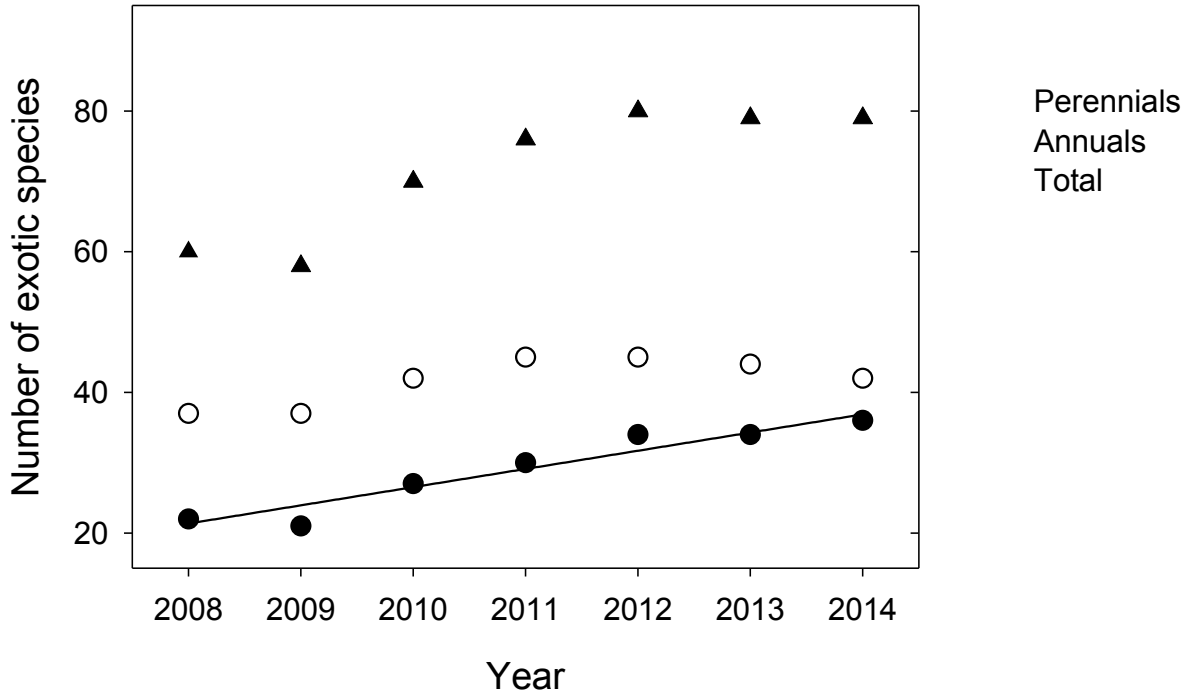


Fig. 2. Exotic species richness for all life forms together (▲), for annuals (●), and for perennials (○) from 2008 until 2014. The line represents the generalized least squares (GLS) model for annual richness against time, based on a restricted maximum likelihood estimation using a first-order autoregressive correlation structure (slope = 2.6; $t = 6.070$, $P = 0.002$). The GLS models for total species richness and perennials were non-significant (both P -values > 0.05).

The repeated-measures ANOVA indicated a significant effect of time on the upper elevational range limit of annuals ($F = 5.831$, $df = 3.566$, $P < 0.001$), but no interaction between rank of highest observation and time ($F = 0.282$, $df = 7.132$, $P = 0.962$). We found the same trends for perennials: a significant effect of time ($F = 3.489$, $df = 2.949$, $P = 0.018$), but no interaction between rank of highest observation and time ($F = 0.277$, $df = 5.897$, $P = 0.945$). The GLS models showed that, from 2008 to 2014, the average rate of ascent for annuals was 24.5 m/y (Fig. 3a; $t = 2.957$, $P = 0.0081$), and for perennials 9.7 m/y (Fig. 3b; $t = 2.942$, $P = 0.0084$).

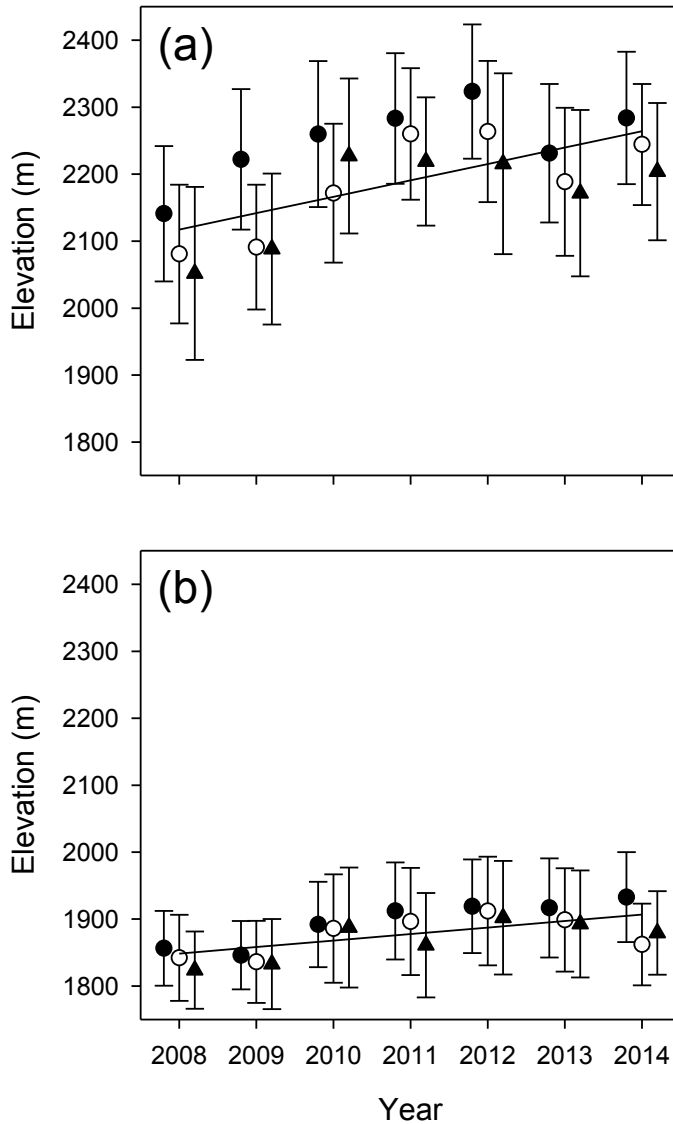


Fig. 3. Trends in upper elevational limits (mean \pm standard error) against time for annuals (a) and perennials (b). Average elevational limits for the highest (●), second highest (○), and third highest (▲) observations are displayed separately since these were interdependent observations, and separated along the horizontal axis for display purposes. The lines represent the generalized least squares (GLS) models for observed upper elevational limits against time (annuals: slope = 24.5 m/y, $t = 2.957$, $P = 0.0081$; perennials: slope = 9.7 m/y, $t = 2.942$, $P = 0.0084$).

We found more ascending annuals than perennials (Table 1; Appendix C). Also, the rate at which annuals were moving up in elevation was higher than for perennials. For example,

Table 1. Results of the species-specific generalized least squares models for species recorded consistently in each observation year between 2008 and 2014. The slope (m/year \pm standard error) indicates the rate of ascent (positive values) or descent (negative values). Only coefficient slopes with a *P*-value < 0.05 are presented. Species-specific scatterplots are presented in Appendix C.

Annual species	<i>t</i>	<i>P</i>	Slope (m/year \pm SE)	Perennial species	<i>t</i>	<i>P</i>	Slope (m/year \pm SE)
<i>Acanthospermum australe</i>	0.350	0.7305		<i>Acacia decurrens</i>	3.294	0.0058	-14.3 \pm 4.6
<i>Bidens pilosa</i>	6.160	<0.0001	91.1 \pm 14.8	<i>Acacia mearnsii</i>	-1.174	0.2341	
<i>Bromus catharticus</i>	6.246	<0.0001	12.1 \pm 1.9	<i>Achyranthes aspera</i> var. <i>aspera</i>	-1.673	0.0012	1.7 \pm 0.5
<i>Capsella bursa-pastoris</i>	0.759	0.4821		<i>Agrimonia procera</i>	-1.343	0.0671	
<i>Cirsium vulgare</i>	0.347	0.7326		<i>Arundo donax</i>	4.477	0.1643	
<i>Datura stramonium</i>	1.423	0.1709		<i>Bambusa balcooa</i>	-0.330	0.5359	
<i>Galinsoga parviflora</i>	3.407	0.0052	46.1 \pm 13.5	<i>Canna indica</i>	3.412	0.0649	
<i>Medicago polymorpha</i>	0.364	0.7200		<i>Cotoneaster franchetii</i>	-10.712	<0.0001	11.2 \pm 1
<i>Persicaria lapathifolia</i>	3.726	0.0029	124.4 \pm 33.4	<i>Cotoneaster pannosus</i>	0.658	0.5666	
<i>Richardia brasiliensis</i>	2.807	0.0113	17.2 \pm 6.1	<i>Dahlia spec.</i>	-1.191	0.2303	
<i>Solanum sisymbriifolium</i>	-0.821	0.4492		<i>Eucalyptus</i> sp. 1	-1.183	0.1400	
<i>Sonchus oleraceus</i>	4.459	0.0003	2.3 \pm 0.5	<i>Holcus lanatus</i>	1.247	0.1751	
<i>Stellaria media</i>	1.156	0.3001		<i>Hypochaeris radicata</i>	0.199	0.8802	
<i>Tagetes minuta</i>	-1.565	0.1340		<i>Juglans regia</i>	-1.618	0.0884	
<i>Verbena bonariensis</i>	2.479	0.0227	8.2 \pm 3.3	<i>Malus pumila</i>	-0.987	0.3623	
<i>Verbena brasiliensis</i>	2.766	0.0395	61.0 \pm 22.1	<i>Pennisetum clandestinum</i>	-2.746	0.0103	31.4 \pm 11
<i>Viola tricolor</i>	0.482	0.6503		<i>Phytolacca octandra</i>	-0.861	0.4171	
				<i>Plantago lanceolata</i>	-0.366	0.6732	
				<i>Plantago major</i>	-0.035	0.8864	
				<i>Prunus persica</i>	-1.690	0.1026	
				<i>Quercus robur</i>	0.738	0.9099	
				<i>Rubus cuneifolius</i>	-3.222	0.0025	13.7 \pm 3.9
				<i>Salix babylonica</i>	-1.269	0.0117	1.4 \pm 0.4
				<i>Salix fragilis</i>	-1.496	0.1314	
				<i>Solanum mauritianum</i>	-0.052	0.7517	
				<i>Trifolium repens</i>	-2.750	<0.0001	1.4 \pm 0.2

annual species *Bidens pilosa*, *Persicaria lapathifolia* and *Verbena brasiliensis* experienced rates of ascent of 61–124 m per year. In contrast, the fastest ascending perennials were *Cotoneaster franchetii*, *Pennisetum clandestinum* and *Rubus cuneifolius* with rates of ascent of 11–31 m/y.

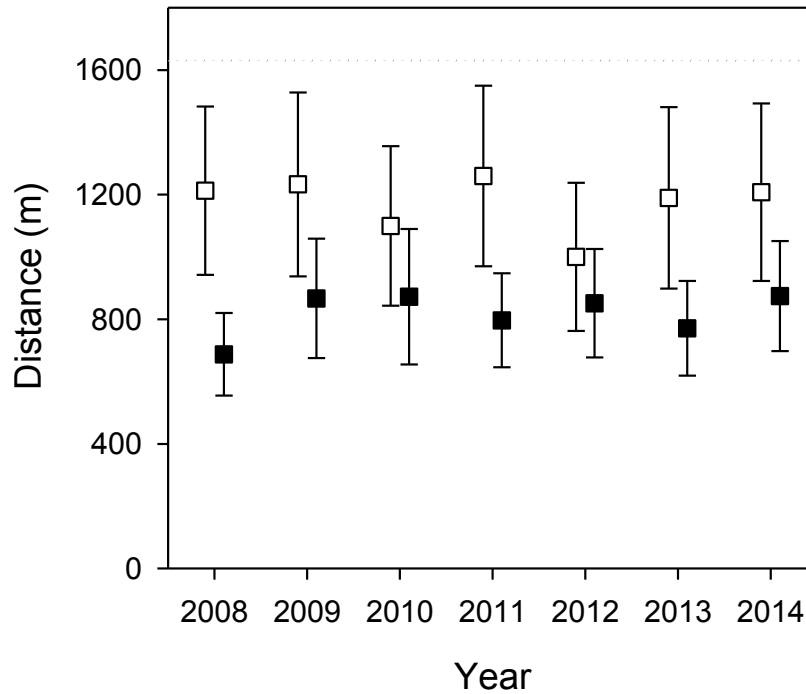


Fig. 4. Influence of local propagule pressure expressed as the Euclidean distance (mean \pm standard error) from nearest potential point of introduction for the highest observation per species against time, and divided into annual (\square) and perennial plant life forms (\blacksquare). The horizontal dotted line indicates the expected distance from the nearest potential point of introduction, calculated as the mean of 10,000 randomly distributed points along the road.

One species was identified as a descending species, namely *Acacia decurrens*. This descent was caused by a control program on invasive *Acacia* species in the area between 2013 and 2014.

The repeated-measures ANOVAs showed that the distances between observations and potential points of introduction did not change over time (all P -values > 0.05). Randomly generated points along the road (as an approximation of an expected distribution of observations) were at an

average distance of 1,630 m from a dwelling. The *t*-tests showed that, compared to random, both annuals and perennials were spatially associated with potential points of introduction; this pattern showed a higher degree of spatial aggregation for perennials than for annuals (Fig. 4). This result indicates that the upper elevational range limits of exotics were not observed at random locations along the road, but instead relatively close to a potential point of introduction.

Table 2. Annual and seasonal trends in temperature along the elevational gradient as prepared by Bishop et al. (2014), and supplemented with additional temperature observations to cover the period January 2013–January 2015.

Elevation	January			September		
	Coefficient	<i>t</i> -value	<i>P</i> -value	Coefficient	<i>t</i> -value	<i>P</i> -value
3000	0.080	1.280	0.211	-0.022	-0.192	0.849
2700	0.001	0.019	0.985	-0.027	-0.191	0.850
2400	0.059	1.409	0.169	-0.019	-0.148	0.884
2100	0.024	0.316	0.754	-0.321	-3.368	0.002
1800	-0.179	-3.924	0.001	0.126	0.938	0.356
1500	-0.213	-3.436	0.002	-0.079	-1.027	0.313
1200	-0.122	-0.987	0.331	0.235	2.881	0.007
900	-0.031	-0.238	0.814	0.144	1.828	0.078

The temperature data showed no significant trends in average summer or winter temperature in the higher elevational zones (Table 2; 2,100–3,000 m a.s.l.). In the lower elevational zone (1,500–2,100 m a.s.l.) significant temperature decreases were observed but not consistently throughout the year. One temperature observation point in the lowland area (at 1,200

m. a.s.l.) showed a significant warming of the winter temperature. However, this point was at a distance of approx. 68 km from the study area.

Discussion

The observed increase in exotic richness of annuals and the rapid ascent of upper elevational limits exceeded our expectation. We showed that exotics, especially those of annual lifeform, continue to colonize the area and are still significantly expanding their distributional ranges at a rate measurable within a time-span of seven years. To the best of our knowledge, no other study has reported such rates of change using direct observations over short time periods, rendering a direct comparison with other systems difficult. The upper elevational limits increased by 24.5 m/y for annual species and by 9.7 m/y for perennials, which is in the same range of elevational range expansion as reconstructed from herbarium records in a central European region (16.1 ± 45.3 SD m/y; Pyšek et al. 2011). Commonly reported factors explaining an upward shift of upper elevational limits and an increasing number of exotics are climate change (le Roux and McGeoch 2008), residence time of exotics (Becker et al. 2005), increased propagule pressure at high elevations (le Roux et al. 2013), low biotic resistance (Pauchard et al. 2009; Van Rensburg et al. 2013), facilitation (Richardson et al. 2000), and disturbance (Pyšek et al. 2011). Below we discuss each of these factors in greater detail, and assess their likely role in our study system.

Climate change

There are studies with comprehensive data sets spanning both plants and animals, focusing mainly on native species, that show a general trend of species distribution moving upward in elevation due to broad impacts of climate change (Parmesan 2006; Lenoir et al. 2008). None of these, however, report a rate of ascent in the range that we observed. For example, a re-survey

study on the upper elevational limit of indigenous vascular plants on sub-Antarctic Marion Island ascended at a rate of 3.4 m/y, in response to a 1.2 °C warming measured over a 40-year period (le Roux and McGeoch 2008). Although temperature data are available for the current study area (Bishop et al. 2014), we are cautious not to attribute climate to the changes in upper elevational limits of exotic plants over the relatively short time-span of our study of seven years. Climate is generally measured over a much longer period of time, typically 30 years (McClellan et al. 2005; Thuiller et al. 2005). Moreover, the rate of change that we observed would be equivalent to a 1.6 °C warming over a seven-year period (assuming a dry adiabatic lapse rate of 1.0 °C decrease for every 100 m in elevation); such increase is improbable and cannot be ascertained within such short time-span (Kupfer and Cairns 1996). Although a few consecutive warm years could mimic the long-term effects of climate change, especially for annual plants, our own temperature observations did not show a significant temperature increase for any of the elevational bands (Table 2). Therefore, while we cannot exclude climate change as a contributing variable *per se* knowing that the Drakensberg region is likely to gain climatically suitable areas for many new species based on future climate change scenarios (McClellan et al. 2005), climate change is unlikely to be sufficiently fast to be a main driving factor.

Residence time

Residence time of exotics, usually quantified as time since a species was first recorded in its new range, is a well-documented variable influencing the degree to which potential distributional ranges are occupied (Wilson et al. 2007; Wolmarans et al. 2010; Pyšek et al. 2011). An increase in exotic richness and ascending upper elevational limits might thus be attributed to recently introduced species still expanding their distributional ranges (Becker et al. 2005). While the rapid increase in upper elevational limit of some species is a strong indicator that these species

have not been in the region long enough to have reached their ecological equilibrium (Table 1), we cannot reliably test minimum residence time as an explanatory variable for the observed trends. Determining a year of introduction is notoriously complicated due to the absence or incompleteness of historical introduction records (Wilson et al. 2007; le Roux et al. 2013). This is especially true for unintentionally introduced species such as pests or inconspicuous weeds. Instead, herbarium records and historical plant checklists are used to determine a year of first observation. Such historical data, however, are often confounded by observer bias and sampling intensity (Wolmarans et al. 2010; Kalwij et al. 2014a), or may be biased towards economically important or ostentatious species, for example "to [...] avoid [...] sending here that which we already have in abundance..." (McGibbon 1858). Such historical observer bias thus results in an irregular pattern of cumulative exotic species richness against time (Wilson et al. 2007), even when considered at the spatial scale of an entire region or country. Consequently, the temporal precision and accuracy of minimum residence time of exotic species in southern Africa does not match that of our study design.

Propagule pressure

The spatial clustering of elevational range limits around dwellings is a strong indication that propagule pressure is a major driver in the range expansion of exotics (Huang et al. 2012; González-Moreno et al. 2014). Indeed, the role of propagule pressure in biological invasions is considered the least contentious aspect responsible for the successful establishment and spread of non-native plants and animals (Richardson et al. 2000; Pyšek et al. 2010). We did not interpret dynamic elevational range limits—where the upper range limit increases in one year and then decreases the next—as an indication that species had reached their range limit. Instead, the high variation in exotic species composition between years indicates that not all introductions are

successful, while the increase in exotic richness over time shows that colonization events outnumber extinction events. Although traffic density did not increase during the sampling period, propagules are still easily moved across large distances by vehicles, road maintenance vehicles, or even cattle (Richardson et al. 2000; Von der Lippe and Kowarik 2007; Pollnac et al. 2012). Since the study area is a major tourist attraction as well as an important international trade route, vehicle movement is a likely propagule dispersal vector for introducing new species from distant source populations. While livestock movement is another potential vector, animals are usually transported across the area on foot, making it more likely that livestock are a propagule dispersal vector for introducing new species from nearby source populations. We therefore suspect that the introduction of new exotic species originates from both distant and nearby source populations.

Disturbance

Intermittent disturbance events are a likely supplementary driver for the faster rate of ascent of annuals, when compared to perennials, and for the variation between years in establishment success. Disturbance, such as soil disturbance or nutrient enhancement, creates opportunities for new species to establish, but can also hamper species establishment if disturbance interrupts the seed regeneration process. This is especially applicable to annual plants in mountainous road-side verges, which are strongly affected by water run-off and intermit disturbance by erosion or road maintenance activities (Kalwij et al. 2008). Such levels of disturbance imply reduced biotic resistance and little role for facilitation (le Roux et al. 2013; Van Rensburg et al. 2013). Here, fast-growing annual plants may still manage to generate a large number of propagules distributed by long-distance dispersal vectors such as wind, water, animals, or even humans (Richardson et al. 2000; Von der Lippe and Kowarik 2007). Once established, these annuals can create large

seedbanks that remain viable for extended periods of time (Fenner 2001). Such traits allow annuals to rapidly colonize and establish seedbanks in newly available habitats, even if these habitats are only temporarily suitable (Richardson et al. 2000; Fenner 2001).

Limitations

A limitation of our study is that observations do not distinguish between self-sustaining populations and stochastic establishments outside of the species' fundamental niche; such comprehensive sampling was beyond the scope of this study. It is nevertheless important to note that an observation on the outer range limit of species does not necessarily mean that these observations represent the border of a species' ecological niche (Holt and Keitt 2005). For example, while we have direct observations that many exotics can germinate and grow at much higher elevations than previously reported, we cannot be sure that these species can actually complete their life cycles at those highest elevations. In such cases, observations that do not represent self-sustaining populations are outside of their fundamental niches (Alexander and Edwards 2010). Distribution models should thus be calibrated using records that represent the ecological niche of the species. These records should represent environments where the species is able to maintain a self-sustaining population. In spite of this restriction, observations from the periphery of a species range are widely used to study invasion dynamics in the realized niche or climate change related shifts in the fundamental niche of species (Holt and Keitt 2005; Alexander and Edwards 2010).

Invasion outlook

The high rates of ascent that we observed on the upper elevational range limits are likely to slow down in the long term; either because species reach their potential peripheral range limit, or

because of the elevational limit of the region. When an environmental equilibrium will be reached, however, is more difficult to predict. In African ecoregions temperature variability is relatively low. Therefore, the impact of increasing monthly temperature averages will have a relatively large impact in these ecoregions (Beaumont et al. 2011). A consequence of such climate warming is that the potential range limits of exotics will move upwards. It is uncertain which other factors such as local adaptive evolution or phenotypic plasticity will play a role (Kirkpatrick and Barton 1997; Holt and Keitt 2005; Molina-Montenegro et al. 2012). However, if we consider only those species that we have observed in all seven years, and if the same sampling protocol were to be repeated in the distant future, then we expect that many species will have reached their potential range limits. This means that eventually all exotics will stop increasing in elevation, assuming that climate warming ceases at some point. The number of exotics, however, will continue to increase. Although we observed 104 exotics, which is about 10% of the currently known exotics in montane regions (Pauchard et al. 2009; McDougall et al. 2011; Kueffer et al. 2013), the species pool of exotic plants in South Africa contains some 8750 taxa (Illich et al. 2014). Moreover, our observation that new species successfully colonize the area each year shows that this mountain region is not resistant to invasion by exotics, in spite of its high species richness (Fridley et al. 2007; Van Rensburg et al. 2013). This trend is especially worrying when it shows distributional range expansion of known invasive species such as *Cotoneaster* spp., *Pennesetum clandestinum*, *Rubus cuneifolius* and *Verbena* spp. (Carbutt 2012; Wilson et al. 2013). The impact of exotics on the biodiversity of this region is therefore likely to increase for some time to come.

Conclusions

Long-term monitoring programs, i.e. repeated surveys over a ten-year period or more, are notably scarce (Lindenmayer et al. 2012). Although this study does not meet the 10-year time-span of a long-term study *sensu* Lindenmayer et al., it is the first to implement an annually repeated monitoring of elevational limits for exotics plants in a montane ecosystem. In spite of the relatively short time-span of seven years in this study, we found unprecedented annual increases in the upper elevational range limits of exotic plants. The rates of increase indicate that many exotics were not yet in equilibrium with the environment and, therefore, had not been in the region long enough to have filled their potential niches. Exotic species could reach much higher elevations than had previously been recorded, indicating that current prediction models are likely an underestimation of potential distributional ranges. The spatial clustering of upper elevational range limits around potential points of introduction indicates ongoing human-mediated propagule pressure. This environmental driver is one of the major causes of rapid exotic range expansion, especially along roads and near dwellings from a local species pool of exotics, some of which are potentially transformer species (Kalwij et al. 2014b). Montane road verges are regularly disturbed by erosion and maintenance, creating unoccupied habitats, while traffic in the form of vehicles and tourists facilitates the introduction of new species. This suggests that easily accessible montane ecosystems are much more susceptible to invasions than previously assumed, due to a combination of anthropogenic disturbance and ongoing propagule pressure (Pauchard et al. 2009; Kueffer et al. 2013; Pollnac and Rew 2014).

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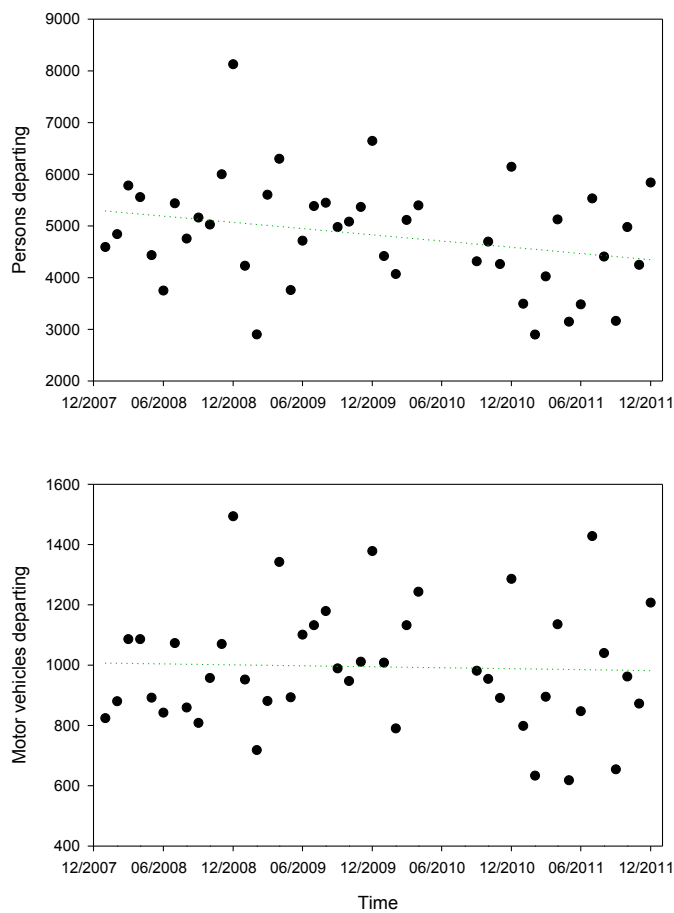
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Supplemental Material

Appendix A. Monthly traffic movement across the Sani Pass border post provided by the South African Police Service from January 2008 until January 2012. We fitted linear regression models to test for a temporal trend. Note that data for some months were not provided. Neither the number of departing persons changed over time (top panel; $P = 0.0678$), nor did the number of vehicles (bottom panel; $P = 0.8808$).



Appendix B. List of exotic plant species observed along the Sani Pass road in the time period 2008–2014. The columns depict the species name (following Germishuizen and Meyer 2003), family, life form, highest observed elevation, and expected upper elevational limited based on local herbarium records and floras. An asterisk (*) indicates that the species was recorded in the 2,874–3,200 m a.s.l range in 2012. This elevational range was not monitored annually and, therefore, these species were excluded from the time-series analyses. Empty cells indicate that no data were available from the national herbarium databases.

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Species	Family	Life form	Obs. elevation	Exp. elevation
<i>Agave americana</i>	Agavaceae	Perennial	1952	2500
<i>Achyranthes aspera</i> var. <i>aspera</i>	Amaranthaceae	Perennial	1979	1785
<i>Dysphania ambrosioides</i>	Amaranthaceae	Annual	2127	2350
<i>Cyclospermum leptophyllum</i>	Apiaceae	Annual	2062	2100
<i>Acanthospermum australe</i>	Asteraceae	Annual	2179	1600
<i>Bidens bipinnata</i>	Asteraceae	Annual	2959	2125 *
<i>Bidens pilosa</i>	Asteraceae	Annual	2858	1770
<i>Cirsium vulgare</i>	Asteraceae	Annual	2778	2134
<i>Conyza bonariensis</i>	Asteraceae	Annual	2686	1890
<i>Conyza sumatrensis</i>	Asteraceae	Annual	3185	1912 *
<i>Cosmos bipinnatus</i>	Asteraceae	Annual	2252	2000

Species	Family	Life form	Obs. elevation	Exp. elevation
<i>Crepis capillaris</i>	Asteraceae	Annual	1818	1400
<i>Crepis hypochoeridea</i>	Asteraceae	Perennial	1855	2200
<i>Dahlia</i> sp.	Asteraceae	Perennial	1987	
<i>Galinsoga parviflora</i>	Asteraceae	Annual	2207	2325
<i>Gamochaeta pensylvanica</i>	Asteraceae	Annual	1950	1200
<i>Helianthus annuus</i>	Asteraceae	Annual	1950	90
<i>Hypochaeris radicata</i>	Asteraceae	Perennial	2871	2350
<i>Leucanthemum vulgare</i>	Asteraceae	Perennial	1608	2500
<i>Schkuhria pinnata</i>	Asteraceae	Annual	2002	2125
<i>Sonchus oleraceus</i>	Asteraceae	Annual	1968	1800
<i>Tagetes minuta</i>	Asteraceae	Annual	2840	2425
<i>Taraxacum officinale</i> aggr.	Asteraceae	Perennial	3216	2500 *
<i>Xanthium spinosum</i>	Asteraceae	Annual	2829	1620
<i>Xanthium strumarium</i>	Asteraceae	Annual	2858	2125
<i>Capsella bursa-pastoris</i>	Brassicaceae	Annual	2877	2450
<i>Cannabis sativa</i>	Cannabaceae	Annual	2858	2000
<i>Canna indica</i>	Cannaceae	Perennial	1594	1065
<i>Lonicera japonica</i>	Caprifoliaceae	Perennial	1575	1500
<i>Spergularia media</i>	Caryophyllaceae	Annual	1867	2400
<i>Stellaria media</i>	Caryophyllaceae	Annual	2876	2208
<i>Chenopodium album</i>	Chenopodiaceae	Annual	3201	2575 *
<i>Cuscuta campestris</i>	Convolvulaceae	Annual	2116	2125
<i>Euphorbia helioscopia</i>	Euphorbiaceae	Annual	1950	1890
<i>Euphorbia prostrata</i>	Euphorbiaceae	Annual	1968	1654

Species	Family	Life form	Obs. elevation	Exp. elevation
<i>Acacia dealbata</i>	Fabaceae	Perennial	2009	1750
<i>Acacia decurrens</i>	Fabaceae	Perennial	1824	1500
<i>Acacia mearnsii</i>	Fabaceae	Perennial	2009	1700
<i>Acacia melanoxylon</i>	Fabaceae	Perennial	2116	1900
<i>Medicago polymorpha</i>	Fabaceae	Annual	2338	2000
<i>Trifolium repens</i>	Fabaceae	Perennial	1968	2233
<i>Quercus robur</i>	Fagaceae	Perennial	1833	1600
<i>Hypericum pseudohenryi</i>	Hypericaceae	Perennial	1618	2216
<i>Juglans regia</i>	Juglandaceae	Perennial	1607	
<i>Juncus spec.</i>	Juncaceae	Annual	2875	
<i>Prunella vulgaris</i>	Lamiaceae	Perennial	1892	1850
<i>Modiola caroliniana</i>	Malvaceae	Annual	2138	1829
<i>Eucalyptus sp. 1</i>	Myrtaceae	Perennial	1968	1500
<i>Eucalyptus sp. 2</i>	Myrtaceae	Perennial	1831	1500
<i>Ligustrum sinense</i>	Oleaceae	Perennial	1625	1700
<i>Ligustrum sp. 1</i>	Oleaceae	Perennial	1625	
<i>Oenothera glazioviana</i>	Onagraceae	Biennial	1926	2000
<i>Oenothera rosea</i>	Onagraceae	Perennial	2828	2350
<i>Argemone ochroleuca</i>	Papaveraceae	Annual	1987	1850
<i>Phytolacca octandra</i>	Phytolaccaceae	Perennial	2439	2134
<i>Pinus sp.</i>	Pinaceae	Perennial	1798	1700
<i>Plantago lanceolata</i>	Plantaginaceae	Perennial	2686	2425
<i>Plantago major</i>	Plantaginaceae	Perennial	1987	1705
<i>Arundo donax</i>	Poaceae	Perennial	1589	1600

Species	Family	Life form	Obs. elevation	Exp. elevation
<i>Avena fatua</i>	Poaceae	Annual	2493	2233
<i>Bambusa balcooa</i>	Poaceae	Perennial	1600	1900
<i>Bromus catharticus</i>	Poaceae	Annual	2876	3000
<i>Cortaderia selloana</i>	Poaceae	Perennial	1968	1600
<i>Cynodon dactylon</i>	Poaceae	Perennial	3044	2000 *
<i>Dactylis glomerata</i>	Poaceae	Perennial	1945	2500
<i>Holcus lanatus</i>	Poaceae	Perennial	1614	2200
<i>Lolium perenne</i>	Poaceae	Perennial	2840	2425
<i>Paspalum dilatatum</i>	Poaceae	Perennial	2365	2267
<i>Paspalum notatum</i>	Poaceae	Perennial	2374	1867
<i>Paspalum urvillei</i>	Poaceae	Perennial	1833	2000
<i>Pennisetum clandestinum</i>	Poaceae	Perennial	2358	1700
<i>Phalaris canariensis</i>	Poaceae	Annual	1824	1700
<i>Poa annua</i>	Poaceae	Annual	3220	2900 *
<i>Fallopia convolvulus</i>	Polygonaceae	Annual	2829	2500
<i>Persicaria lapathifolia</i>	Polygonaceae	Annual	2779	2385
<i>Polygonum aviculare</i>	Polygonaceae	Perennial	3185	2550 *
<i>Rumex acetosella</i>	Polygonaceae	Perennial	3195	*
<i>Rumex crispus</i>	Polygonaceae	Perennial	3130	2380 *
<i>Portulaca oleracea</i>	Portulacaceae	Annual	1981	1850
<i>Agrimonia procera</i>	Rosaceae	Perennial	1624	2134
<i>Cotoneaster franchetii</i>	Rosaceae	Perennial	1662	2000
<i>Cotoneaster pannosus</i>	Rosaceae	Perennial	2036	2150
<i>Duchesnea indica</i>	Rosaceae	Perennial	1950	2150

Species	Family	Life form	Obs. elevation	Exp. elevation
<i>Malus pumila</i>	Rosaceae	Perennial	1993	
<i>Prunus persica</i>	Rosaceae	Perennial	2871	1750
<i>Pyracantha angustifolia</i>	Rosaceae	Perennial	1625	1700
<i>Rubus cuneifolius</i>	Rosaceae	Perennial	2138	1800
<i>Richardia brasiliensis</i>	Rubiaceae	Annual	2207	1667
<i>Salix babylonica</i>	Salicaceae	Perennial	1968	1933
<i>Salix fragilis</i>	Salicaceae	Perennial	1968	2440
<i>Veronica anagallis-aquatica</i>	Scrophulariaceae	Annual	2541	805
<i>Datura stramonium</i>	Solanaceae	Annual	2333	2380
<i>Nicandra physalodes</i>	Solanaceae	Annual	1567	1675
<i>Physalis angulata</i>	Solanaceae	Annual	1968	1850
<i>Solanum mauritianum</i>	Solanaceae	Perennial	1625	1500
<i>Solanum pseudocapsicum</i>	Solanaceae	Perennial	1625	2200
<i>Solanum sisymbriifolium</i>	Solanaceae	Annual	1657	1740
<i>Parietaria debilis</i>	Urticaceae	Annual	2876	3050
<i>Urtica urens</i>	Urticaceae	Annual	2914	2685 *
<i>Verbena bonariensis</i>	Verbenaceae	Annual	2207	2135
<i>Verbena brasiliensis</i>	Verbenaceae	Annual	2178	1722
<i>Viola tricolor</i>	Violaceae	Annual	1968	1463
<i>Vitis vinifera</i>	Vitaceae	Perennial	1579	
<i>Hemerocallis fulva</i>	Xanthorrhoeaceae	Perennial	1575	

Appendix C. Scatterplots of upper elevational limits for annually recorded exotic plant species in the time period 2008–2014. Where observations of first, second and third upper elevational limits were in close proximity, points are overlapping each other. To determine if upper elevational limits changed over time we fitted generalized least squares (GLS) models to the observations for each species separately. To adjust for temporal autocorrelation GLS, all models were based on a restricted maximum likelihood estimation using a first-order autoregressive correlation structure. Only significant trends are presented ($P < 0.05$). Statistical details are presented in Table 1.

