APPENDICES

In order to get substantial data on the economy of Zambia and the role of churches and NGOs in the economic development of Zambia, an extensive and intensive field research was done in Zambia between March and April 1998. This was mainly done through structured interviews. In some cases, interview sheets were simply sent to some people to use them as questionnaires. The following are sample interview sheets which were used for this process for target groups and persons.

APPENDIX 1

STRUCTURED INTERVIEW SHEET FOR
CHURCHES AND CHURCH ORGANISATIONS

UNIVERSITY OF PRETORIA
Faculty Of Theology
(Section B)
Department of Dogmatics and Ethics
South Africa

1 **Objective**: The objective of this structured interview is to collect data about the Role of Churches and Church Organisations in Economic Development in Zambia for the doctoral thesis: “A Theological-ethical framework for economic development: the case of Zambia”, tenable at the University of Pretoria in the Faculty of Theology (Section B), South Africa.

2 **Instructions**: Kindly fill in the gaps and answer the questions which follow. Submit or send this sheet to the person and address mentioned below.
Part A: Particulars of interviewee

Name ........................................... title ........... sex ............ age ....... (you may not show your age)

Residential address ............................................ (where applicable)

Postal address .........................................................

Telephone: business .............................. residential ............................

Fax: business .........................................................

E-mail business ....................................................

Occupation ............................................................

Marital status ............................................................

Part B: Expression of views (tick where applicable) ✓

a) Whose views are you expressing? Individual [ ] Group [ ] Both [ ]
b) Which organisation are you representing?
c) In what capacity are you expressing the views?

Part C: Main interview

a) Historical role: In which ways did your organisation participate in economic development from the time of the independence of Zambia in 1964
b) **Economic difficulties**

- When did your organisation begin to feel the impact of economic difficulties in Zambia?
- How did this trend affect your membership, the life and work of your organisation?
- Did this alter, in any way, the message of your organisation to society? (specify)

**c) Government Economic Programmes**

- First and second Republics: October, 1964 tot October 1991
  - What are some of the economic programmes implemented by government which you felt were good for the nation? (specify and give reasons)
  - What are some of the economic programmes implemented by the government which you felt were not good for the nation (specify and give reasons)

**Part D: Economic solutions and involvement of churches and church organisations**

1. In your own view, what should government do to achieve adequate economic development for all Zambians?
2. In which specific ways can churches and church organisations contribute to the solution of economic difficulties and attainment of adequate economic development?
3. In which specific ways can churches and church organisations influence government economic thinking and policy, thereby transform the social order?

**Part E: Documents**

1. Are there any documents or papers on economic development in Zambia in your organisation? (if so, specify their titles, when, why they were issued)
2. Should churches integrate economic development in their message and constitutions? (if so, state the reasons)

**NB** Feel free to use additional paper
Signature …………………………………. Date of interview ………………………

Submit or send to:

Musonda Bwalya
Faculty of Theology (Section B)
University of Pretoria, Pretoria 0002, RSA
tel 012 343-5230 (res); fax: 012 362-5168/5190 (off)
e-mail: s9830617@student.up.ac.za
APPENDIX 2

STRUCTURED INTERVIEW SHEET FOR INTERNATIONAL
BODIES, BUSINESS AND FINANCIAL HOUSES

UNIVERSITY OF PRETORIA
Faculty of Theology
(Section B)
Department of Dogmatics and Ethics
South Africa

1 **Objective:** The objective of this structured interview is to collect data about the interpretation of the economy of Zambia by international bodies, business and financial houses which are linked to economic development for the doctoral thesis: “A Theological-ethical framework for economic development: the case of Zambia”, tenable at the University of Pretoria in the Faculty of Theology (Section B), South Africa.

2 **Instructions:** Kindly fill in the gaps and answer the questions which follow. Submit or send this sheet to the person and address mentioned below.

**Part A: Particulars of interviewee**

Name ............................................. title ........ sex ................. age ........ (you may not show your age)

Residential address (where applicable) .................................................................

Postal address ........................................................................................................

Telephone:  business .................................. residential ..................................
Fax: business ........................................ residential .................................

E-mail business ................................. residential .................................

Occupation ...................................................................................................

Marital status ...................................................................................................

Part B: Expression of views (tick and answer where applicable - ✓)

1 Whose views are you expressing? Individual [ ] Group [ ] Both [ ]
2 Which organisation are representing?
3 In what capacity are you expressing the views?

Part C: Main interview

a) Give a critical view of Zambia’s economic performance over the last 35 years.
b) What are some of the achievements of economic programmes put in place by government for the last 35 years?
c) In your own opinion, what has contributed to economic decline in Zambia?
d) What should Zambia do to successfully restructure its economy?
e) Any other comments?
f) Documents: Does your body have any documents or papers on economic development in Zambia? (if so, specify)

NB Feel free to use additional paper

Signature .............................................. Date of interview .................................
Musonda Bwalya
Faculty of Theology (Section B)
University of Pretoria, Pretoria 0002, RSA
tel 012 343-5230 (res); fax: 012 362-5168/5190 (off)
e-mail: s9830617@student.up.ac.za
APPENDIX 3

STRUCTURED INTERVIEW SHEET FOR
GOVERNMENT BODIES, THE OPPOSITION, LOCAL INSTITUTIONS AND
PROMINENT ZAMBIAN PERSONALITIES

UNIVERSITY OF PRETORIA
Faculty of Theology
(Section B)
Department of Dogmatics and Ethics
South Africa

1  **Objective:** The objective of this structured interview is to collect data about the Evolution of the economy of Zambia from independence to date in order to assess the general impression emanating from government bodies, the opposition, local institutions and prominent Zambian personalities for the doctoral thesis: “A Theological-ethical framework for economic development: the case of Zambia”, tenable at the University of Pretoria in the Faculty of Theology (Section B), South Africa.

2  **Instructions:** Kindly fill in the gaps and answer the questions which follow. Submit or send this sheet to the person and address mentioned below.

**Part A: Particulars of interviewee**

Name ………………………………….. title ……….. sex …………. age ……… (you may not show your age)

Residential address (where applicable) ……………………………………………………………………………

Postal address …………………………………………………………………………………………………………………
Telephone:  business ........................... residential ..............................

Fax:  business ........................... residential ..............................

E-mail  business ........................... residential ..............................

Occupation ..........................................................

Marital status ..........................................................

Part B: Expression of views (tick and answer where applicable) - ✓

a) Whose views are you expressing? Individual [ ] Group [ ] Both [ ]
b) Which organisation are you representing?
c) In what capacity are you expressing the views?

Part C: Main interview

a) Historical background

☐ Can you say that the African tribes which occupied Zambia before the arrival of the British South Africa Company and British rule were self-reliant in the basic economic needs (give reasons)?

☐ In which ways did colonisation and the discovery of copper contribute to infrastructural and economic development in Zambia?

☐ What were the effects of this trend on the rural areas and consequently, the newly created urban areas?

☐ How did industrial capitalism brought by colonial masters affect the self-reliance attitude among Africans?

☐ Why do you think that the British concentrated more on developing copper mining than any other industry?

☐ In which ways did the British prepare Zambians for responsibilities in both industry and government?

☐ Was the preparation adequate? (give details)
b) Early years of independence

- Why is it that Zambia is regarded as one country which was enjoying one of the highest standards of living in Africa as from 1964 to early 1970s?
- What were some of the positive social programmes and infrastructural developments which were achieved by government immediately after independence?

c) Economic Difficulties

- What were the reasons which led to the decline of the economy in Zambia? (specify)
- How did globalisation affect the economy in Zambia?
- Comment on the merits and demerits of the following economic programmes which were and have been put in place by government during the following periods
  - 1964-1969
    - Nationalisation
    - Industrial and agricultural programmes
    - Consumer subsidisation and social programme
  - 1970-1990
    - Nationalisation (continued)
    - Industrial and agricultural programme (continued)
    - Consumer subsidisation and social programme (continued)
    - Structural adjustment in the 1980s
    - Auctioning of the Kwacha
    - National Economic Recovery Programme (NERP)
  - 1991 to date
    - Structural Adjustment in the 1990s
    - Liberalisation of the economy
      - Investment programme
      - Privatisation programme
      - Industrial and diversification programmes
      - Agricultural programme
What were and are the achievements of the past and present economic programmes that were and have been put in place by government?

Which areas need attention?

What were and are some of the major difficulties emanating from the global economy which affected and have affected adversely economic development in Zambia?

In your own view, what should be the way forward for a more prosperous and developed Zambia?

NB Feel free to use additional paper

Signature ................................. Date of interview ..........................
APPENDIX 4

STRUCTURED INTERVIEW SHEET FOR NGOs

UNIVERSITY OF PRETORIA
Faculty of Theology
(Section B)
Department of Dogmatics and Ethics
South Africa

3 Objective: The objective of this structured interview is to collect data about the role of Non-governmental organisations in Economic Development in Zambia for the doctoral thesis: “A Theological-ethical framework for economic development: the case of Zambia”, tenable at the University of Pretoria in the Faculty of Theology (Section B), South Africa.

4 Instructions: Kindly fill in the gaps and answer the questions which follow. Submit or send this sheet to the person and address mentioned below.

Part A: Particulars of interviewee

Name ……………………………………… title ……….. sex …………… age ……… (you may not show your age)

Residential address (where applicable) ……………………………………………………………

Postal address …………………………………………………………………………………

Telephone: business ………………………… residential ……………………………

Fax: business ………………………… residential ……………………………
E-mail …………………………………… residential ………………………………

Occupation ……………………………………………………………………………………

Marital status ……………………………………………………………………………………

**Part B: Expression of views** (tick and answer where applicable) - ✔

a) Whose views are you expressing? Individual [ ] Group [ ] Both [ ]
b) Which organisation are you representing?
c) In what capacity are you expressing the views?

**Part C: Main interview**

a) **Historical role**
   - When was your organisation formed and when did it start its work in Zambia?
   - What is your target group and area among the population?
   - What development programmes do you implement in Zambia?

b) **Government Economic Programmes**
   - First and second Republics: October 1964 to October 1991
     - What are some of the economic programmes implemented by government which you felt were good for the nation (specify and give reasons)
     - What are some of the economic programmes implemented by the government which you felt were not good for the nation? (specify and give reasons)
   - Third Republic: November 1991 to date
     - What are some of the economic programmes implemented by government which you felt were good for the nation (specify and give reasons)
     - What are some of the economic programmes implemented by the government which you felt were not good for the nation? (specify and give reasons)

c) **Economic solutions and Involvement of NGOs**
In your own view, what should government do to achieve adequate economic development for all Zambians?

In which specific ways can NGOs contribute to the solution of economic difficulties and attainment of adequate economic development?

In which specific ways can NGOs influence government economic thinking and policy and thereby transform the social order?

d) Documents

Are there any documents or papers on economic development in Zambia in your organisation? (If so, specify their titles, when, why they were issued)

Have you included the concept of development in your mission statement and constitution? (If so, how are you interpreting it practically in relation to your specific work among people)

NB Feel free to use additional paper

Signature ………………………………… Date of interview ……………………………

Submit or send to:

Musonda Bwalya
Faculty of Theology (Section B)
University of Pretoria, Pretoria 0002, RSA
tel. 012 343-5230 (res); fax: 012 362-5168/5190 (off)
e-mail: s9830617@student.up.a.c.za