

CHAPTER 2

Complementarity as a biodiversity indicator strategy



Complementarity as a biodiversity indicator strategy

B. Reyers1*, A.S. van Jaarsveld1.2 & M. Krüger3

Conservation Planning Unit, Department of Zoology and Entomology, University of Pretoria, Pretoria, 0002, South Africa

² Centre for Environmental Studies, University of Pretoria, Pretoria, 0002, South Africa

³ Natural History Museum, Northern Flagship Institution, P.O. Box 413, Pretoria, 0001, South Africa

* To whom correspondence should be addressed

Department of Zoology and Entomology

University of Pretoria

Pretoria

0002

South Africa

Tel: +27-12-4204396

Fax: +27-12-3625242

Email: breyers@zoology.up.ac.za

Running title: Complementarity as a biodiversity indicator strategy

Keywords: biodiversity, indicator, surrogacy, conservation, reserves, hotspots

Published in: Proceedings of the Royal Society, London (B) (2000). 267, 505-513.



Summary

Richness, rarity, endemism and complementarity of indicator taxon species are often used to select conservation areas, which are then assumed to represent most regional biodiversity. Assessments of the degree to which these indicator conservation areas coincide across different taxa have been conducted on a variety of vertebrate, invertebrate and plant groups at a national scale in Britain, Canada, the USA and South Africa and at a regional scale in Cameroon, Uganda and USA. A low degree of spatial overlap among and within these selected indicator conservation areas has been demonstrated. These results tend to suggest that indicator conservation areas display little congruence across different taxa. However, some of these studies demonstrate that many conservation areas for indicator taxa capture a high proportion of non-target species. Thus it appears that indicator conservation areas might sample overall biodiversity efficiently. These indicator conservation areas may, however, exclude species essential for effective conservation, e.g. rare, endemic or endangered species. The present study investigated the value of indicator taxa as biodiversity surrogates using spatial congruence and representativeness of different indicator priority conservation areas. The conservation status of species excluded by the indicator approaches is also assessed. Indicator priority conservation areas demonstrate high land area requirements in order to fully represent non-target species. These results suggest that efficient priority area selection techniques must reach a compromise between maximising non-target species gains and minimising land-use requirements. Reserve selection procedures using indicator based complementarity appear to be approaches which best satisfy this trade-off.



Introduction

Concern over the rapid degradation of the world's biological resources and the implications for global biosphere integrity and human welfare is mounting. There is a widely recognised need to design appropriate policy and management strategies to conserve remaining biodiversity resources. The establishment of protected areas for *in situ* biodiversity conservation is one such management strategy. However, the effectiveness of *in situ* conservation strategies depends on the existence of adequate databases about the distribution of species and other natural features. In addition, the need to minimise the costs associated with land acquisition and foregone opportunities for other land-uses when reaching a conservation goal requires efficient procedures for selecting minimum or near minimum sets of sites that represent these species or features (Kirkpatrick, 1983; Bedward *et al.*, 1992; Nicholls & Margules, 1993; Pressey *et al.*, 1993; Freitag & van Jaarsveld, 1997).

Balmford and Gaston (1999) argue that without high quality biodiversity inventories, representative conservation areas will be larger than necessary, thus increasing demands on already limited conservation resources. However, as a rule neither the time nor the resources required to survey all regional biodiversity are available. Thus the selection of representative minimum-set conservation areas often depends on substitute or surrogate biodiversity data which can be surveyed in a more cost and time efficient manner (Noss, 1990; Vane-Wright *et al.*, 1991; Ryti, 1992; Belbin, 1993; Gaston & Williams, 1993; Pressey, 1994; Williams & Gaston, 1994a,b; Margules & Redhead, 1995; Pressey & Logan, 1994; Faith & Walker, 1996; Gaston, 1996b; Williams, 1998). Species-based surrogacy approaches include using measures of species richness, rarity, endemism or complementarity of one or more groups of indicator taxa that have been well surveyed (Prendergast *et al.*, 1993; Lombard, 1995; Williams *et al.*, 1996; Flather *et al.*, 1997; Howard *et al.*, 1998; van Jaarsveld *et al.*, 1998). These approaches assume that a species rich area, areas rich in endemics or complementary areas for indicator groups will be indicative of similar trends in unsurveyed taxa. Consequently, priority conservation areas identified from survey data of one or two indicator groups are capable of conserving most regional biodiversity.

These assumptions of surrogacy require rigorous testing before their implementation. One route to assessing the value of potential indicator taxa is to quantify the degree to which spatial patterns of species richness, endemism, rarity and complementarity coincide across different taxa (Prendergast et al., 1993; Lombard, 1995, Gaston, 1996a; Flather et al., 1997). Although it seems that the distribution of well-studied taxa can act as indicators for the distribution of poorly studied taxa at global and continental scales (Scott et al., 1987; 1993; Pearson & Cassola, 1992), at finer scales (e.g. national and regional) this assumption appears questionable. Prendergast et al. (1993), and Prendergast and Eversham (1997) did not find general support for the use of indicator taxa in their British studies, as species richness hotspots (10 km² grid cell sets) for various vertebrate and invertebrate taxa did not coincide. Similarly in South Africa, Lombard (1995) demonstrated a lack of congruence of species richness, endemism and rarity



hotspots (sets of 26km x 26km grid cells) within and among six vertebrate taxa. Williams et al. (1996) found that bird richness hotspots were not efficient at representing all British birds, while Williams and Gaston (1998) using 10 km² grid cell richness data on British fauna agree that the value of indicator taxa for biodiversity conservation planning is far from established. Van Jaarsveld et al. (1998) discovered limited overlap between 26km x 26km grid cells selected in South Africa using species richness, rarity and complementarity measures between various vertebrate, invertebrate and plant taxa. In a qualitative assessment of richness hotspots for the USA and Canada for a variety of vertebrate, invertebrate and plant taxa, Flather et al. (1997) found a general lack of overlap between cross taxon hotspots. Lawton et al. (1998) found that no single vertebrate or invertebrate taxon served as a good indicator for changes in species richness of other taxa with changing disturbance levels in Cameroon.

These results seem to suggest that at a scale relevant to practical conservation planning, the use of indicator taxa for biodiversity conservation has limited potential. However, although hotspots display little congruence among taxa and are less efficient at representing the full complement of species than complementarity approaches (Kirkpatrick, 1983; Margules et al., 1988; 1994; Pressey & Nicholls, 1989; Bedward et al., 1992; Nicholls & Margules, 1993; Freitag et al., 1997; Pressey et al., 1997; van Jaarsveld et al., 1998), conservation planning in the real world is only able to protect a limited number of sites (Reid, 1998). The question then is what proportion of overall diversity can be captured in these conservation areas identified by hotspot approaches.

The previously mentioned studies appear to undermine the use of indicator groups, however, when viewed from an alternative perspective, priority conservation areas for an indicator taxon appear to sample overall biodiversity quite efficiently. Both Prendergast et al. (1993) and Lombard (1995) showed that a high proportion of species was captured within priority areas for other taxa, ranging from 48 to 100% ($\bar{x} = 80.4\%$) and 66 to 92% respectively. In Oregon, USA, complementary areas representing one taxon were good at representing the diversity of other terrestrial taxa (Unpublished data in Csuti et al., 1997). Similarly, Howard et al. (1998), using the approach developed by Williams et al. (2000), found that despite little spatial congruence in species richness of a variety of taxa in Uganda, complementary areas chosen using information on one taxon effectively captured overall diversity. Thus spatial overlap in areas based on species richness of different taxa may be an inadequate assessment of the value of across taxon biodiversity indicator value (Balmford, 1998; Howard et al., 1998). Possibly measures of degrees of representativeness (how completely the reserve system includes the species pool of a region (Margules & Usher, 1981)) of various taxa within indicator areas is a more appropriate method of assessment. Areas containing high levels of diversity for one indicator taxon selected by richness, rarity or complementarity approaches are likely to include a diversity of habitats and therefore a large amount of diversity for other taxa (Reid, 1998).

One shortcoming of this approach towards assessing the value of indicator taxa is that although indicator derived conservation areas may capture a large amount of regional diversity they may be



missing species essential for effective conservation, e.g. rare or endangered species. Consequently, richness hotspots may capture a high percentage of overall species diversity, but many rare species do not occur in these hotspots (Prendergast et al., 1993). Red Data Book listed species and endemic species in South Africa were not well represented within hotpots (Lombard, 1995). The distributions of rare species were found to be not strongly nested within the distributions of more widespread species in a study on British birds (Williams et al., 1996). Endangered species hotspots in the USA rarely captured endangered species of other taxa and at least half of the rare species do not occur in hotspots in Australia and Britain (Curnutt et al., 1994; Dobson et al., 1997).

The present study investigated the across taxon value of indicator taxa using spatial congruence and representativeness of richness hotspots, rarity hotspots as well as areas selected by complementarity based richness and rarity algorithms. In addition, a critical evaluation of the conservation status of species overlooked by indicator conservation areas was conducted.

Methods

Study area and databases

The study area comprises the Northern Province of South Africa (Figure 1), which represents approximately 10% (122305 km²) of one of the most biologically rich nations in the world (WCMC, 1992). Information on species presence within 26km x 26km grid cells (ca. 700 km²; n = 215) was collated for birds (Aves), butterflies (Lepidoptera: superfamilies Hesperioidea, Papilionoidea), mammals (Mammalia) and vascular plants (Plantae) (Table 1). These taxa are all well surveyed within the study area and reflect little survey bias (Harrison, 1992; Freitag & van Jaarsveld, 1995; Freitag et al., 1998) with the possible exception of the butterfly dataset which contains the lowest number of records surveyed in the fewest grid cells (Table 1). The butterfly dataset is the best available invertebrate dataset for the study region and has the additional advantage of being a taxonomically well-known group (Muller, 1999). Only endemic plant species (species that were not recorded outside of the former Transvaal Province) were included in the analyses, since the representation of all plant species sets unattainable formal conservation goals, requiring over 50% of the study area to represent all species once. All grid cells have been surveyed for plant species; however, only 88.4% of the grid cells contain endemic plant species (Table 1).

Priority conservation area identification

Richness and rarity hotspots were identified within the study area for all four taxa separately, as well as for all taxa combined. Richness hotspots were defined as the 5% richest grid cells containing records for that particular taxon or group of taxa. Rarity hotspots were identified as grid cells containing rare species defined by Gaston (1994) as the 25% species with the lowest abundances or number of distribution records (Williams et al., 1996).



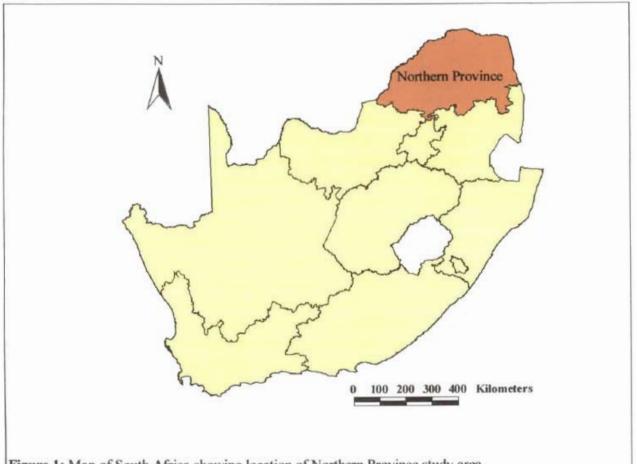


Figure 1: Map of South Africa showing location of Northern Province study area.



Table 1: Species distribution data.

Taxon	Unique	Unique species	Rare species	Endemic species	Grids with records	
	records					
Birds 49089		574	141	63	214 (99%)	
Butterflies	2062	328	79	4	84 (39.1%)	
Mammals	5218	214	56	1	183 (85.1%)	
Plants	2694	472	125	472	190 (88.4%)	
Combined	59063	1588	353	540	215 (100%)	



However, from a conservation perspective it is the overall regional biodiversity that is of interest, not just the extremes of the diversity continuum represented within hotspots (Gaston, 1996a). For this reason the principle of complementarity, which recognises the identity of units or species within grid cells, is included in this study. Complementary sets of grid cells representing all species at least once were identified using a rarity-based complementarity algorithm based on Nicholls and Margules (1993) as well as a richness-based complementarity algorithm. These reserve selection procedures are based on simple heuristic algorithms which proceed in a stepwise fashion, adding grid cells on at each step that contain features most complementary to those in the grid cells already reserved. The algorithms are essentially similar, varying in their point of departure. The former starts with grid cells containing unique features and adds sites progressively according to which contains the rarest unrepresented feature (Nicholls & Margules, 1993). The richness-based algorithm begins with the most species rich grid cell and sequentially includes grid cells that add the most unrepresented species (Kirkpatrick, 1983; Howard et al., 1998). These algorithms were run on all four taxa separately and then on all taxa combined.

Spatial congruence in species diversity

The degree of spatial overlap among conservation networks varies substantially, but consistently, when using different measures (Chapter 3). A measure of proportional overlap used by Prendergast *et al.* (1993) and Lombard (1995) provides the most appropriate assessment.

Proportional overlap =
$$N_c / N_s$$

where: N_c is the number of common grid cells in a pair of priority areas and N_s is the number of grid cells in the smallest priority set of areas containing data for both groups, i.e. the maximum number of overlapping grid cells possible.

As pointed out by Pressey et al. (1993), Margules et al. (1994) and Williams et al. (1996), flexibility is an inherent characteristic of most complementary sets of areas. Thus perhaps measures of proportional overlap are not sufficient in comparing overlap between complementary sets. Few studies have been conducted on the similarities of sets of complementary areas based on different taxa, providing limited evidence of similarities (Ryti, 1992; Saetersdal et al., 1993; Vane-Wright et al., 1994; Gaston et al., 1995). A method similar to that of Williams et al. (1994) and Gaston et al. (1995), using the selection order of grid cells for complementary sets as an indication of the grid cell's diversity value (in terms of richness or rarity; and complementarity), is applied. The grid cells selected first would thus be assumed to have the highest diversity value. An evaluation of the sequences of grid cells selected for pairs of complementary sets allows for a comparison of patterns of between-taxon diversity. The selection orders of the richness- and rarity-based complementary algorithms were analysed by Pearsons product moment correlations.



Species representation

The number of species falling into priority conservation areas was calculated for each of the four taxa as well as for all taxa combined. The number of additional grid cells required to represent all taxa once was calculated. The performance of priority sets in representing overall diversity was evaluated following the approach developed by Williams and colleagues. (Williams et al., 2000), and subsequently employed by Howard et al. (1998). The manner in which cumulative percentage species increased as a function of cumulative percentage grid cells selected was determined. This was done for all indicator groups, richness and rarity hotspots, as well as their complementary areas selected using richness- and rarity-based algorithms.

Rare and endemic species representation

The ability of the various indicator based priority conservation areas to represent rare and endemic species was investigated. Endemic butterfly, mammal and plant species were defined as species occurring only within the former Transvaal province and rare species as the lowest quartile of species based on distribution records or abundances as in Gaston (1994). There are no birds restricted to the former Transvaal province, thus endemic birds were defined as birds occurring only in South Africa (Table 1). The percentage rare and endemic species represented within the priority conservation areas was calculated. The relationship between cumulative representation of rare and endemic species and the number of grid cells selected within each priority conservation area was examined using an approach similar to that of Williams *et al.*, (2000). The rate at which species and especially rare and endemic species are represented within priority conservation areas could then be ascertained.

Results

Priority conservation areas

Table 2 shows the percentage of grid cells required for priority conservation areas based on all four indicator groups, as well as for all groups combined. The grid cell requirements for these conservation areas vary from 1.9% for the butterfly richness hotspots to 81.9% for the bird rarity hotspots. In general, rarity hotspots required many grid cells while richness hotspots required fewer grid cells. The richness-and rarity-based complementarity networks contained almost identical numbers of grid cells. The birds and combined taxa required the most grid cells within the richness and rarity hotspots while the combined taxa and endemic plants required the most grid cells within the richness and rarity-based complementary networks.

Spatial congruence in species diversity

The measure of proportional spatial congruence suggests a high degree of spatial overlap between pairs of priority conservation areas (Figure 2a), and a moderate degree of overlap among priority conservation



areas based on indicator taxa (Figure 2b). Overlap between rarity-based complementary networks and rarity hotspots was highest, with overlap between rarity-based complementary networks and richness-hotspots being lowest (Figure 2a). Rarity hotspots and richness hotspots demonstrate the highest and lowest overlap between indicator groups, respectively (Figure 2b). The selection order of the complementary sets of grid cells showed no significant correlations between taxa. The richness- and rarity-based complementary networks based on the same taxa were significantly positively correlated (r > 0.8; p < 0.05).

Species representation

The percentage of species captured in priority conservation areas was high (Table 2); ranging from 59.2% for butterfly richness hotspots to 99.9% for the richness hotspots based on all taxa combined. This excludes the 100% representation achieved by the richness and rarity-based algorithms run on all taxa combined, as these algorithms run until the target representation of 100% of species is achieved (Table 2). Richness hotspots display the lowest degree of species representativeness ($\bar{x} = 75.2\%$) with rarity-based complementary networks, richness-based complementary networks and rarity hotspots displaying higher average species representation percentages across all indicator taxa ($\bar{x} = 91.4, 92.1$ and 96.3%, respectively).

The additional grid cells required to represent all species at least once range from 0.5% for rarity hotspots based on all taxa combined to 39.1% for butterfly richness hotspots (Table 2). The total percentage grid cells required (i.e. grid cells selected as part of priority conservation areas and additional grid cells required to represent all species once) are similar for the various priority conservation areas (ca. 41%), with the exception of the rarity hotspots for all taxa combined and for birds (55.3 and 83.7%, respectively) (Table 2).

Although it would appear that the percentage of species excluded by the priority conservation areas is low (Table 2), upon closer examination these species are primarily rare and endemic species. Out of the species from non-target groups excluded by the indicator priority conservation areas, on average 77.6, 76.5, 92.1 and 90.7% are rare and endemic species missed by richness hotspots, rarity hotspots, richness-based complementary networks and rarity-based complementary networks, respectively (Table 2). From a different perspective, the richness hotspots, richness-based complementary networks, rarity-based complementary networks and rarity hotpots for indicator groups exclude on average 51.4, 21.7, 23.7 and 8% of the rare and endemic species from non-target groups, respectively (Table 2).



Table 2: Results on efficiency, representativeness and rare and endemic species representation within the priority conservation areas selected

Priority conservation areas	% grid cells selected	% total species represented	% additional grid cells to represent all species	% total grids to represent all species		% excluded species that are common	% rare & endemic species represented	
Richness hotspots								
All taxa	5.12	82.93	35.81	40.93	90.04	9.96	64.48	35.52
Birds	5.12	77.90	35.81	40.93	91.45	8.55	53.28	46.72
Butterflies	1.86	59.19	39.07	40.93	62.96	37.04	40.61	59.39
Mammals	4.19	82.93	38.60	42.79	75.04	24.96	26.93	73.07
Plants	4.65	73.24	36.28	40.93	68.47	31.53	57.64	42.36
Average	4.19	75.24	37.12	41.30	77.59	22.41	48.59	51.41
Rarity hotspots								
All taxa	54.88	99.94	0.47	55.35	0.00	100.00	100,00	0.00
Birds	81.86	99.69	1.86	83.72	100.00	0.00	99.27	0.73
Butterflies	16.74	92.07	25.12	41.86	93.65	6.35	82.82	17.18
Mammals	24.65	93.83	21.86	46.51	96.94	3.06	86.17	13.83
Plants	24.65	96.03	16.28	40.93	92.06	7.94	91.56	8.44
Average	40.56	96.31	13.12	53.67	76.53	23.47	91.97	8.03
Richness algorithm								
All taxa	40.93	100.00	0.00	40.93	0.00	0.00	100.00	0.00
Birds	11.16	85.14	31.16	42.33	93.65	6.35	65.65	34.35
Butterflies	14.42	89.99	26.98	41.40	92.21	7.79	79.33	20.67
Mammals	12.09	87.59	29.30	41.40	92.79	7.21	71.91	28.09
Plants	30.23	97.67	12.09	42.33	89.66	10.34	96.22	3.78
Average	21.77	92.08	19.91	41.67	92.08	7.92	82.62	21.72
Rarity algorithm								
All taxa	40.93	100.00	0.00	40.93	0.00	0.00	100.00	0.00
Birds	11.16	85.08	30.70	41.86	93.31	6.69	65.50	34.50
Butterflies	14.42	90.11	26.98	41.40	92.76	7.24	79.48	20.52
Mammals	12.09	84.38	30.23	42.33	88.77	11.23	64.34	35.66
Plants	29.77	97.42	12.56	42.33	\$7.88	12.12	95.78	4.22
Average	21.67	91.40	20.09	41.77	90.68	9.32	81.02	23.73



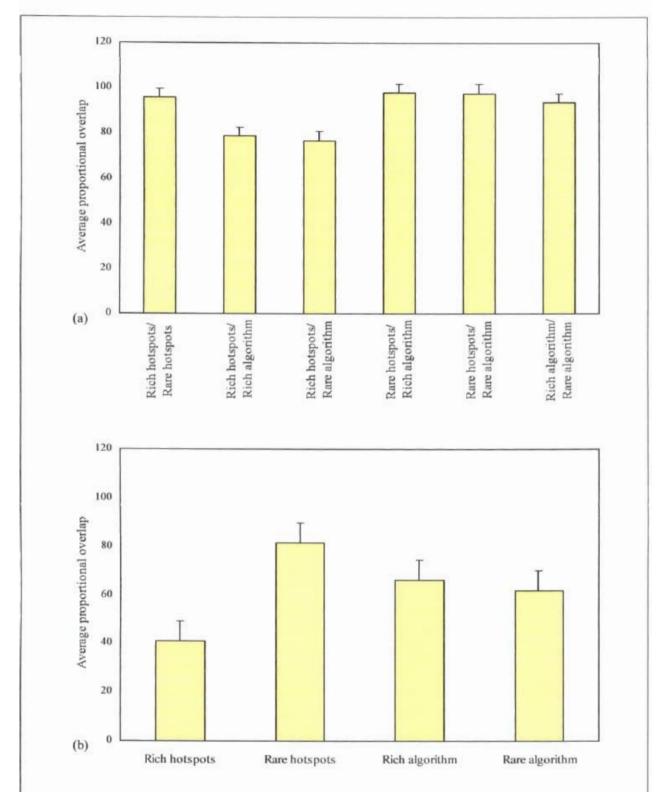


Figure 2: The degree of proportional overlap (mean \pm s.e; n = 4): (a) between pairs of conservation areas generated by means of different prioritisation criteria (richness and rarity hotspots, richness- and rarity-based complementarity algorithms), and (b) within conservation areas based on different indicator taxa (rich = richness, rare = rarity).



Figure 3 illustrates the rate at which species are represented within the priority conservation areas. The initial rate of representation is rapid, with an average of 70, 87.9, 88 and 86.2% of all species represented within less than 10% of the study area for indicator richness hotspots, rarity hotspots, richness-based complementary networks and rarity-based complementary networks, respectively. The rate then slows dramatically as all priority conservation areas target the representation of all species.

The rate of representation of rare and endemic species is lower than the rate of representation for all species illustrated in Figure 3. This slower rate, with richness hotspots, rarity hotspots, richness-based complementary networks and rarity-based complementary networks respectively capturing 48.6, 71.6, 74.7 and 75.3% of the rare species within 10% of the study area, is demonstrated in Figure 4. The rate also slows further as full representation of all rare and endemic species is targeted.

Discussion

The results from the present study provide qualified support for the use of indicator taxa in the selection of representative conservation areas. The high levels of spatial congruence are encouraging, but due to the lack of general support from previous studies (Prendergast et al., 1993; Lombard, 1995; van Jaarsveld et al., 1998), this result should be interpreted with caution. The high levels of species representation within the indicator priority conservation areas would appear to support Prendergast et al. (1993), Balmford (1998), Howard et al., (1998) and Reid, (1998) in their suggestion that conservation areas species rich for one indicator taxon may represent considerable diversity in other non-target taxa. However, within the species representation analyses as well as within the spatial congruence assessments, the effect of conservation area size is often overlooked. An extensive indicator conservation area has a much higher probability of coinciding with another indicator conservation area, and also stands a greater chance of capturing higher levels of regional biodiversity than restricted conservation areas. This is obvious from the results where complementary networks and rarity hotspots (all large areas) coincide more with one another than with the smaller richness hotspots and also have higher species representation values, capturing more regional species diversity than smaller richness hotspots.

In accordance with findings by Lombard (1995) and Williams et al. (1996) richness hotspots contain the highest number of species records per grid cell and thus would appear to be the most effective at representing large numbers of species within fewer grid cells. Taking the present limited state of financial and land resources for conservation into account, this is perhaps an important result. However this result is misleading and should be interpreted with caution. Although richness hotspots may appear to be the most efficient at representing near-maximum regional biodiversity in a minimum number of areas, these richness hotspots exclude up to one-quarter of the species in non-target groups and perhaps more importantly they exclude half the rare and endemic species in non-target groups (Table 2; Figure 5).



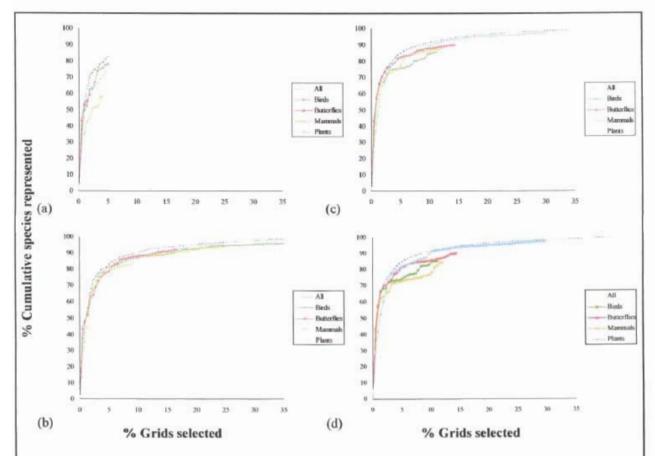


Figure 3: Cumulative percentage representation of all four taxa (birds, butterflies, mammals and plants) and all taxa combined as a function of cumulative percentage grid cells selected by (a) richness hotspots, (b) rarity hotspots, (c) the richness-based complementarity algorithm, and (d) the rarity-based complementarity algorithm.

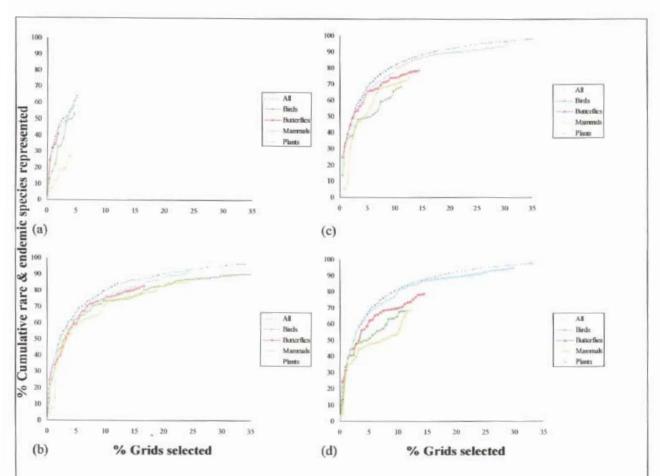


Figure 4: Cumulative percentage representation of rare and endemic species of birds, butterflies, mammals, plants and all taxa combined as a function of cumulative percentage grid cells selected by (a) richness hotspots, (b) rarity hotspots, (c) the richness-based complementarity algorithm, and (d) the rarity-based complementarity algorithm.



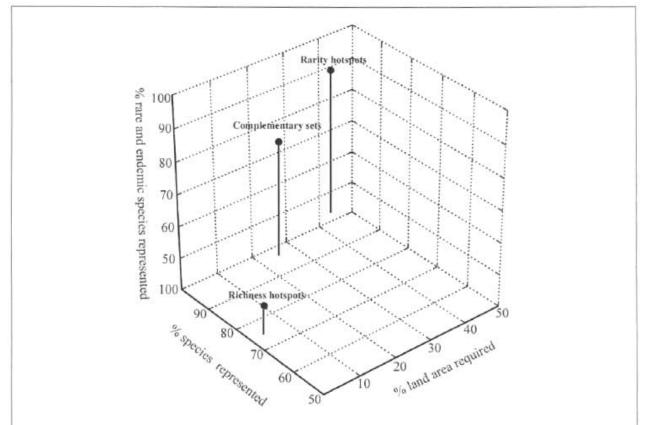


Figure 5: Three-dimensional scatterplot of the land-use efficiency and non-target species representation (including rare and endemic species) of richness hotspots, rarity hotspots and complementarity-based reserve selection algorithms.



Rarity hotspots represent species, as well as rare and endemic species, of non-target taxa very well, but this comes at a high land cost, requiring over 40% of the land available (Table 2; Figure 5). Thus it would appear that, as Pressey et al. (1993) and Williams (1998) argue, indicator complementary sets of grid cells are perhaps the most efficient conservation solution. These areas protect high levels of non-target biodiversity (92%), missing only 20% of the rare and endemic species (a result similar to the very high levels attained by the land area costly rarity hotspots), in only half the area required by the rarity hotspots (Figure 5).

Although these priority indicator areas appear to efficiently represent a large percentage of regional biodiversity and thus perhaps support the notion of indicator taxa as valuable biodiversity surrogates, two important issues emanating from the present study remain problematic. First, attempts to achieve full representation of all known regional biodiversity will be expensive in terms of land requirements irrespective of which indicator approach is used. This is emphasised by the high number of grid cells (40% of the study region) required to achieve 100% representation of all taxa within all the generated conservation areas. Also, representative networks can be very fragmented and scattered, as is the case with most of the current conservation areas and these highly fragmented or diffuse networks require intensive management and therefore demand high management costs (Bedward et al., 1992).

Second, although species missed by the indicator conservation areas represent a small fraction of the species known to occur within the region, this small component is important in conservation terms. More than half of these excluded species are rare and endemic, and add to the fact that a significant portion of all the rare and endemic species within the region are missed by the various indicator priority conservation networks. Thus, existing methods used to identify indicator priority conservation areas do not seem to be efficient at representing rare and endemic species across taxa and represent them at a very slow rate. This obviously has significant implications for regional conservation planning, as it suggests that the rare and endemic taxa from different groups may be found in different areas (Dobson *et al.*, 1997). It also highlights the need to clarify conservation goals and to decide whether the goal of total species representation, or rare and endemic species representation is the most appropriate one.

Conclusion

This study supports the use and importance of indicator taxa as surrogates for regional biodiversity. The occasional lack of cross-taxon congruence between indicator conservation areas (overlap values generally being higher than 90% with values of 76 and 78% between richness-based complementary areas; and rarity and richness hotspots, respectively (Figure 2)), is not sufficient to invalidate the use of indicators as surrogates. High levels of cross-taxon species representativeness within the indicator conservation areas (75-96%) seem to lend support to the assumption that areas of conservation importance to one taxon will capture high levels of diversity for non-target taxa. Although encouraging, this result does not extend to regionally rare and endemic taxa (indicator areas excluding between 8 and



50% of rare and endemic species) and should therefore be implemented with caution. The exclusion of rare and endemic species highlights the need for some form of species specific conservation management. The lack of unqualified support for the indicator taxon strategy, the absence of complete biodiversity inventories and the lack of standard assessment techniques for indicator taxa as surrogates (Flather *et al.*, 1997) all raise important questions about the validity of the surrogate indicator approach.

High levels of species representation, especially of rare and endemic species, appear to come at a cost, requiring large areas of land ranging from 40 to 50% of the land available. This trade-off between land-use efficiency and the representation of species, especially rare and endemic species, suggests that an indicator strategy that manages to reach a compromise between land-use requirements and species representation may be appropriate. It would seem from these assessments that the complementarity indicator approach is still the most efficient approach for maximising non-target species gains in the minimum area possible.

Acknowledgements

The Department of Zoology and Entomology, University of Pretoria; Avian Demographic Unit, University of Cape Town; National Botanical Institute and the Transvaal Museum are thanked for allowing access to primary data. We also thank the Mellon Foundation, the University of Pretoria and the Foundation for Research Development for financial assistance, as well as GIMS® for GIS software and support.



References

- Balmford, A. (1998). On hotspots and the use of indicators for reserve selection. Trends in Ecology and Evolution 13, 409.
- Balmford, A. & Gaston, K.J. (1999). Why biodiversity surveys are good value. Nature 398, 204-205.
- Bedward, M., Pressey, R.L. & Keith, D.A. (1992). A new approach for selecting fully representative reserve networks: addressing efficiency, reserve design and land suitability with an iterative analysis. *Biological Conservation* 62, 115-125.
- Belbin, L. (1993). Environmental representativeness: regional partitioning and reserve selection. Biological Conservation 66, 223-230.
- Csuti, B., Polasky, S., Williams, P.H., Pressey, R.L., Camm, J.D., Kershaw, M., Kiester, A.R., Downs, B., Hamilton, R., Huso, M. & Sahr, K. (1997). A comparison of reserve selection algorithms using data on terrestrial vertebrates in Oregon. *Biological Conservation* 80, 83-97.
- Curnutt, J., Lockwood, J., Luh, H.K., Nott, P. & Russell, G. (1994). Hotspots and species diversity. Nature 367, 326-327.
- Dobson, A.P., Rodriguez, J.P., Roberts, W.M. & Wilcove, D.S. (1997). Geographic distribution of endangered species in the United States. Science 275, 550-553.
- Faith, D.P. & Walker, P.A. (1996). How do indicator groups provide information about the relative biodiversity of different sets of areas?: on hotspots, complementarity and pattern-based approaches. *Biodiversity Letters* 3, 18-25.
- Flather, C.H., Wilson, K.R., Dean, D.J. & McComb, W.C. (1997). Identifying gaps in conservation networks: of indicators and uncertainty in geographic-based analyses. *Ecological Applications* 7, 531-542.
- Freitag, S., Hobson, C., Biggs, H.C. & van Jaarsveld, A.S. (1998). Testing for potential survey bias: the effect of roads, urban areas and nature reserves on a southern African mammal data set. *Animal Conservation* 1, 119-127.
- Freitag, S. & van Jaarsveld, A.S. (1995). Towards conserving regional mammalian diversity: a case study and data critique. South African Journal of Zoology 30, 136-144.
- Freitag, S. & van Jaarsveld, A.S. (1997). Relative occupancy, endemism, taxonomic distinctiveness and vulnerability: prioritising regional conservation actions. *Biodiversity & Conservation* 6, 211-232.
- Freitag, S., van Jaarsveld, A.S. & Bigss, H.C. (1997). Ranking priority areas: an iterative conservation value based approach. *Biological Conservation* 82, 263-272.
- Gaston, K.J. (1994). Rarity. London: Chapman and Hall.
- Gaston, K.J. (1996a). Biodiversity congruence. Progress in Physical Geography 20, 105-112.
- Gaston, K.J. (1996b). Species richness: measure and measurement. In Biodiversity: a biology of numbers and difference. (Ed. K.J. Gaston), pp. 77-113. Blackwell Science, Oxford.



- Gaston, K.J. & Williams, P.H. (1993). Mapping the world's species the higher taxon approach. Biodersity Letters 1, 2-8.
- Gaston, K.J., Williams, P.H., Eggleton, P. & Humphries, C.J. (1995). Large scale patterns of biodiversity: spatial variation in family richness. *Proceedings of the Royal Society, London (B)* 260, 149-154.
- Harrison, J.A. (1992). The Southern African Bird Atlas Project databank: five years of growth. South African Journal of Science 88, 410-413.
- Howard, P.C., Viskanic, P., Davenport, T.R.B., Kigenyi, F.W., Baltzer, M., Dickinson, C.J., Lwanga, J.S., Matthews, R.A. & Balmford, A. (1998). Complementarity and the use of indicator groups for reserve selection in Uganda. *Nature* 394, 472-475.
- Kirkpatrick, J.B. (1983). An iterative method for establishing priorities for the selection of nature reserves: an example from Tasmania. *Biological Conservation* 25, 127-134.
- Lawton, J.H., Bignell, D.E., Bolton, B., Bloemers, G.F., Eggleton, P., Hammond, P.M., Hodda, M., Holt, R.D., Larsen, T.B., Mawdsley, N.A., Stork, N.E., Srivastava, D.S. & Watt, A.D. (1998). Biodiversity inventories, indicator taxa and effects of habitat modification in tropical forest. *Nature* 391, 72-75.
- Lombard, A.T. (1995). The problems with multi-species conservation: do hotspots, ideal reserves and existing reserves coincide? South African Journal of Zoology 30, 145-163.
- Margules, C.R., Cresswell, I.D. & Nicholls, A.O. (1994). A scientific basis for establishing networks of protected areas. In Systematics and conservation evaluation (Eds. P.L. Forey, C.J. Humphries and R.I. Vane-Wright), pp. 327-350. Oxford University Press, Oxford.
- Margules, C.R., Nicholls, A.O. & Pressey, R.L. (1988). Selecting networks of reserves to maximise biological diversity. *Biological Conservation* 43, 63-76.
- Margules, C. R. & Redhead, T.D. (1995). BioRap: guidelines for using the BioRap methodology and tools. Australia: CSIRO.
- Margules, C.R. & Usher, M.B. (1981). Criteria used in assessing wildlife conservation potential: a review. Biological Conservation 21, 79-109.
- Muller, C. (1999). The distribution and conservation of termites (Isoptera) and butterflies (Lepidoptera) in South Africa. Unpublished MSc dissertation. University of Pretoria, Pretoria, South Africa.
- Nicholls, A.O. & Margules, C.R. (1993). An upgraded reserve selection algorithm. Biological Conservation 64, 164-169.
- Noss, R.F. (1990). Indicators for measuring biodiversity: a hierarchical approach. Conservation Biology 4, 355-364.
- Pearson, D.L & Cassola, F. (1992). World-wide species richness patterns of tiger beetles (Coleoptera: Cicindelidae): indicator taxon for biodiversity and conservation strategies. *Conservation Biology* 6, 376-391.



- Prendergast, J.R. & Eversham, B.C. (1997). Species richness covariance in higher taxa: empirical tests of the biodiversity indicator concept. *Ecography* 20, 210-216.
- Prendergast, J.R., Quinn, R.M., Lawton, J.H., Eversham, B.C. & Gibbons, D.W. (1993). Rare species, the coincidence of diversity hotspots and conservation strategies. *Nature* 356, 335-337.
- Pressey, R.L. (1994). Land classifications are necessary for conservation planning but what do they tell us about fauna? In *Future of the fauna of western New South Wales* (Eds. D. Lunney, S. Hand, P. Reed and D. Butcher), pp 31-44. Royal society of NSW, Mosman.
- Pressey, R.L., Humphries, C.J., Margules, C.R., Vane-Wright, R.I. & Williams, P.H. (1993). Beyond opportunism: key principles for systematic reserve selection. *Trends in Ecology & Evolution* 8, 124-128.
- Pressey, R.L. & Logan, V.S. (1994). Level of geographic subdivision and its effects on assessments of reserve coverage: a review of regional studies. *Conservation Biology* 9, 1506-1517.
- Pressey, R.L. & Nicholls, A.O. (1989 Efficiency in conservation evaluation: scoring versus iterative approaches. *Biological Conservation* 50, 199-218.
- Pressey, R.L., Possingham, H.P. & Day, J.R. (1997). Effectiveness of alternative heuristic algorithms for identifying indicative minimum requirements for conservation reserves. *Biological Conservation* 80, 207-219.
- Reid, W.V. (1998). Biodiversity hotspots. Trends in Ecology & Evolution 13, 275-280.
- Ryti, R. (1992). Effects of the focal taxon on the selection of nature reserves. Ecological Applications 2, 404-410.
- Saetersdal, M., Line, J.M. & Birks, H.J.B. (1993). How to maximise biological diversity in nature reserve selection: vascular plants and breeding birds in deciduous woodlands, western Norway. *Biological Conservation* 66, 131-138.
- Scott, J.M., Csuti, B., Jacobi, J.D. & Estes, J.E. (1987). Species richness: a geographic approach to protecting future biological diversity. *BioScience* 37, 782-788.
- Scott, J.M., Davis, F., Csuti, B., Noss, R., Butterfield, B., Groves, C., Anderson, H., Caicco, F., D'Erchia, F., Edwards Jr, T.C., Ulliman, J. & Wright, R.G. (1993). Gap analysis: a geographic approach to protection of biological diversity. Wildlife Monographs 123, 1-41.
- Vane-Wright, R.I., Humphries, C.J. & Williams, P.H. (1991). What to protect? Systematics and the agony of choice. *Biological Conservation* 55, 235-254.
- Vane-Wright, R.I., Smith, C.R. & Kitching, I.J. (1994). Systematic assessment of taxic diversity by summation. In Systematics and conservation evaluation. (Eds. P.L. Forey, C.J. Humphries & R.I. Vane-Wright), pp 309-326. University Press, Oxford.
- van Jaarsveld, A.S., Freitag, S., Chown, S.L., Muller, C., Koch, S., Hull, H., Bellamy, C., Krüger, M., Endrödy-Younga, S., Mansell, M.W. & Scholtz, C.H. (1998). Biodiversity assessments and conservation strategies. *Science* 279, 2106-2108.



- WCMC. (1992). Development of a National Biodiversity Index: a discussion paper prepared by World Conservation Monitoring Centre. Report on the WCMC, 15 September, 1992.
- Williams, P.H. (1998). Key sites for conservation: area selection methods for biodiversity. In Conservation in a changing world: integrating processes into priorities for action. (Eds. G.M. Mace, A. Balmford & J.R. Ginsberg), pp. 211-249. Cambridge University Press, Cambridge.
- Williams, P.H., Burgess, N. & Rahbek, C. (2000). Assessing large 'flagship' species for representing the diversity of sub-Saharan mammals, using hotspots of total richness, hotspots of endemism, and hotspots of complementary richness. In Has the panda had its day? Future priorities for the conservation of mammalian biodiversity. (Eds. A. Entwistle & N. Dunstone), (In press). Symposium of the Zoological Society of London, 14-15 November 1997. Cambridge University Press, Cambridge.
- Williams, P.H. & Gaston, K.J. (1994a). Higher taxon surrogacy and richness. Proceedings of the Royal Society, London (B) 256, 67-73.
- Williams, P.H. & Gaston, K.J. (1994b). Measuring more of biodiversity: can higher taxon richness predict wholesale species richness? *Biological Conservation* 67, 211-217.
- Williams, P.H. & Gaston, K.J. (1998). Biodiversity indicators: graphical techniques, smoothing and searching for what makes relationships work. *Ecography* 21, 551-560.
- Williams, P., Gibbons, D., Margules, C., Rebelo, A., Humphries, C. & Pressey, R. (1996). A comparison of richness hotspots, rarity hotspots, and complementary areas for conserving diversity of British birds. Conservation Biology 10, 155-174.