EVALUATION OF THE INNOPAC LIBRARY SYSTEM IN SELECTED CONSORTIA AND LIBRARIES IN THE SOUTHERN AFRICAN REGION: IMPLICATIONS FOR THE LESOTHO LIBRARY CONSORTIUM

By
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PROMOTER: PROF. ARCHIE DICK

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DECLARATION

Student Number: 24495787

I declare that

EVALUATION OF THE INNOPAC LIBRARY SYSTEM IN SELECTED CONSORTIA AND LIBRARIES IN THE SOUTHERN AFRICAN REGION: IMPLICATIONS FOR THE LESOTHO LIBRARY CONSORTIUM is my own work and that all the sources used and quoted have been indicated and acknowledged by means of complete references.

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Ms Nthabiseng Taole       Date
ACKNOWLEDGEMENTS

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… Nthabiseng
ABSTRACT

Resource sharing is considered to be one of the most important pillars of library service, because no single library can meet all the needs of its users. Libraries have always cooperated to meet the increasing demands of users by sharing their resources. In the past few decades, the need to establish library consortia emerged more strongly as libraries began to take advantage of technology to improve access to information and service delivery.

There has been a notable increase in the formation of library consortia on the African continent. South Africa has taken the lead both in the amount of established consortia and the number of member libraries within them. This development accompanied the implementation of common library systems in consortia, where a single system is adopted by all member libraries. In the Southern African region, the library system called INNOPAC/Millennium Pac has already been adopted by consortia and libraries in Botswana, Mozambique, Namibia, South Africa, and Zimbabwe. The recently-established Lesotho Library Consortium (LELICO) also recognized the need for a comprehensive investigation to identify a common system that will effectively meet the needs of its member libraries.

The purpose of this study was to analyze the successes and limitations of the INNOPAC library system operating in consortia and libraries in the Southern African region, in order to assess its suitability for LELICO. The study focused on two South African consortia (The Gauteng and Environs Library Consortium – GAELIC, and The Free State Library and Information Consortium - FRELICO), two university libraries (Namibia and Zimbabwe) and one agricultural college library (Botswana) in the Southern African region that use the system. A special emphasis was the criteria of assessment that would apply to a small, multi-type
consortium in a developing country like Lesotho. Data was collected through a literature search, questionnaires, interviews, site visits, and analysis of policy and institutional documents. The target groups of the study were the library managers, system managers, and library professionals of selected GAELIC and FRELICO libraries, and the system managers of the three selected libraries in the region.

The study found that the INNOPAC library system is performing satisfactorily in the chosen consortia and libraries, and that it has a positive impact on them. It performed to a high standard in all the key areas, and this may be attributed to keeping abreast of the latest developments in the library world, and offering a range of services that meet the needs of libraries. The study found further that the INNOPAC library system contributed towards increased productivity, improved customer services, and better decision making in the two consortia. However, direct access to members' holdings was restricted by a decentralized server model adopted by these consortia.

This and other lessons shaped a proposal for the implementation and management of the INNOPAC library system in LELICO. A proposed model recommends a central server as a more cost-effective management solution. The model also explains the mode of operation by member libraries and the coordinated structures that would implement and manage the INNOPAC library system, adapted to the specific requirements of a small, multi-type consortium in a developing country like Lesotho. Given its successful performance in consortia and libraries across Southern African countries, the study recommends further research into the advantages and challenges of INNOPAC for wider regional library cooperation.
KEYWORDS:
Information and communication technologies
Information management
Information retrieval systems
Library consortia
Library co-operation
Library systems
Library system evaluation
Resource sharing
INNOPAC
Lesotho Library Consortium
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LIST OF ABBREVIATIONS

AACR2 – Anglo-American Cataloguing Code, Second Edition
ABINA – Asociacion de Estados Iberoamericanos para el Desarrollo de las Bibliotecas Nacionales de Iberoamerica
ACURL – Association of Caribbean University Research and Institutional Libraries
ALA – American Library Association
AR – Agricultural Research
ARL – Association of Research Libraries
BCA – Botswana College of Agriculture
CALICO – Cape Library Consortium
CALIS – China Academic Library and Information System
CD-ROM – Compact disc read-only memory
CERNET – China Education and Research Network
ChinaGBN – China Golden Bridge Network
ChinaNet – China Network
CLSI – CL System Inc.
CSTNet – China Science and Technology Network
CUP – Committee of University Principals
CURL – Consortium of University Research Libraries
CUT – Central University of Technology
DANIDA – Danish International Development Assistance
<table>
<thead>
<tr>
<th>Acronym</th>
<th>Description</th>
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<tbody>
<tr>
<td>DDC</td>
<td>Dewey Decimal Classification</td>
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<tr>
<td>DELNET</td>
<td>Delhi Library Network</td>
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<tr>
<td>ELP</td>
<td>Electronic Library Project</td>
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<td>ESAL</td>
<td>Eastern Seaboard Association of Libraries</td>
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<tr>
<td>ERM</td>
<td>Electronic Resource Management</td>
</tr>
<tr>
<td>FOTIM</td>
<td>Foundation of Tertiary Education Institutions in the Northern Metropolis</td>
</tr>
<tr>
<td>FRELICO</td>
<td>Free State Library and Information Consortium</td>
</tr>
<tr>
<td>GAELIC</td>
<td>Gauteng and Environs Library Consortium</td>
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<tr>
<td>GISW</td>
<td>GAELIC INNOPAC System Workgroup</td>
</tr>
<tr>
<td>Gcats</td>
<td>GAELIC Cataloguing and Technical Services Workgroup</td>
</tr>
<tr>
<td>ICOLC</td>
<td>International Coalition of Library Consortia</td>
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<tr>
<td>ICTs</td>
<td>Information Communication Technologies</td>
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<tr>
<td>IDM</td>
<td>Institute of Development Management</td>
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<tr>
<td>I I I</td>
<td>Innovative Interfaces Inc.</td>
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<tr>
<td>INDEST</td>
<td>Indian National Digital Library in Science and Technology</td>
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<tr>
<td>IT</td>
<td>Information Technology</td>
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<tr>
<td>ITS</td>
<td>Integrated Tertiary Software</td>
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<td>IUG</td>
<td>Innovative User Group</td>
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<tr>
<td>IUG: SA</td>
<td>Innovative User Group: Southern Africa</td>
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<tr>
<td>IULC</td>
<td>Inter-University Library Committee</td>
</tr>
<tr>
<td>JANET</td>
<td>Joint Academic Network</td>
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<tr>
<td>LAC</td>
<td>Lesotho Agricultural College</td>
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LAN – Local Area Network
LARRP – Latin Americanist Research Resources Project
LCE – Lesotho College of Education
LELICO – Lesotho Library Consortium
LHDA – Lesotho Highlands Development Authority
LIPAM – Lesotho Institute of Public Administration and Management
LNLS – Lesotho National Library Service
LP – Leretholi Polytechnic
LPPA – Lesotho Planned Parenthood Association
MARC – Machine-readable Cataloguing
MEDUNSA – Medical University of Southern Africa
NASTLIC – National Scientific and Technology Library and Information Centre
NUL – National University of Lesotho
OCLC – Online Computer Library Center
OPAC – Online Public Access Catalogue
OSISA – Open Society for Southern Africa
NUST – National University of Science and Technology
PJ – Palace of Justice
PL – Parliament of Lesotho
PU for CHE – Potchefstroom University for Christian Higher Education
RAU – Rand Afrikaans University
SABINET – South African Bibliographic and Information Network
SADC – Southern African Development Community
<table>
<thead>
<tr>
<th>Acronym</th>
<th>Full Form</th>
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<tr>
<td>SAIS</td>
<td>Southern African Interlending Scheme</td>
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<td>SAMARC</td>
<td>South African Machine Readable Catalogue</td>
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<td>SCONUL</td>
<td>Standing Conference of National and University Libraries</td>
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<td>SDC</td>
<td>System Development Corporation</td>
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<td>SEALS</td>
<td>South Eastern Academic Libraries System</td>
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<tr>
<td>SMTP</td>
<td>Simple Mail Transfer Protocol</td>
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<tr>
<td>SPSS</td>
<td>Statistical Package for Social Scientists</td>
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<tr>
<td>TCP/IP</td>
<td>Transfer Control Protocol/Internet Protocol</td>
</tr>
<tr>
<td>TUT</td>
<td>Tshwane University of Technology</td>
</tr>
<tr>
<td>UCEW</td>
<td>University College of Education at Winneba</td>
</tr>
<tr>
<td>UDS</td>
<td>University for Development Studies</td>
</tr>
<tr>
<td>UFS</td>
<td>University of the Free State</td>
</tr>
<tr>
<td>UNAM</td>
<td>University of Namibia</td>
</tr>
<tr>
<td>UNIN</td>
<td>University of the North</td>
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<td>UNISA</td>
<td>University of South Africa</td>
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<tr>
<td>U.K.</td>
<td>United Kingdom</td>
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<tr>
<td>UP</td>
<td>University of Pretoria</td>
</tr>
<tr>
<td>USA</td>
<td>United States of America</td>
</tr>
<tr>
<td>USMARC</td>
<td>United States Machine-readable cataloguing</td>
</tr>
<tr>
<td>UST</td>
<td>University of Science and Technology</td>
</tr>
<tr>
<td>WAM</td>
<td>Web Access Management</td>
</tr>
<tr>
<td>WAN</td>
<td>Wide Area Network</td>
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</tbody>
</table>
WCLC – Western Cape Library Cooperation
WCTIT – Western Cape Tertiary Institutions Trust
ZULC – Zimbabwe Universities Library Consortium