

South African Publishers & South African Scholarship

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What is Open access?

- ❑ Open-access (OA) literature is:
 - digital
 - online
 - free of charge for the user
 - free of most copyright & licensing restrictions
- ❑ What makes it possible is the internet & the consent of the author or copyright-holder
- ❑ It is compatible with peer-review

Peter Suber <http://www.earlham.edu/~peters/fos/brief.htm>

Why Open access?

- ❑ Journal prices keep rising
- ❑ University libraries pay huge subscription fees
- ❑ BUT they can no longer afford subscription to all
- ❑ Researchers, institutions, public suffer due to high costs & limited access
- ❑ The Open access movement is
 - A global movement in academia
 - Dedicated to sharing information for the common good
 - Of importance to researchers, academics, librarians, funding agencies, universities, government officials, publishers

Two vehicles for delivering Open access

❑ Open access journals (**gold** route)

- Journals make their content freely available using new business models
- Some journals receive subsidy from hosting universities or professional societies
- Charge author processing fees

❑ Archiving in Open access repositories (**green** route)

- Authors publish in conventional journals
- Versions of their research articles are made freely available in institutional repositories
- Versions can either a pre-print, post-print or can be the final publisher version
- SHERPA/RoMEO website

The Open access map of the world – gold route



<http://www.openaccessmap.org/>

The Open access map of the world – green route



<http://www.openaccessmap.org/>

Problem 1

Free access to publicly funded research

- What access?
- By whom?
- To who?
- Private enterprise/public purse?
 - Big deal
 - Social costs?

SA journals published by international publishers

Journal Details



South African Journal of International Affairs

Special Rates are available for subscribers in Sub-Saharan Africa. Contact our team for details
 (Institutional: 60 USD, Institutional (online only): 57 USD, Personal: 15 USD)
 Journal of the South African Institute of International Affairs Visit the organisation site

Published By: Routledge
 Volume Number: 18
 Frequency: 3 issues per year
 Print ISSN: 1022-0461
 Online ISSN: 1938-0275

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News & Offers

The screenshot shows the Elsevier website for the South African Journal of Botany. The page features the journal's title, a description as an international interdisciplinary journal for plant sciences, and information about the South African Association of Botanists (SAAB). It includes a search bar, navigation links, and a sidebar with options like 'Guide for Authors', 'Submit Your Paper', and 'Track Your Paper'.

Journal Details



South African Geographical Journal

2010 Impact Factor: 0.217, Ranking in 2010 SSCI: 62/67 (Geography)
 Official Journal of the Society of South African Geographers Visit the organisation site

Published By: Routledge
 Volume Number: 93
 Frequency: 2 issues per year
 Print ISSN: 0373-6245
 Online ISSN: 2151-2418

[Subscribe Online/View Pricing](#)

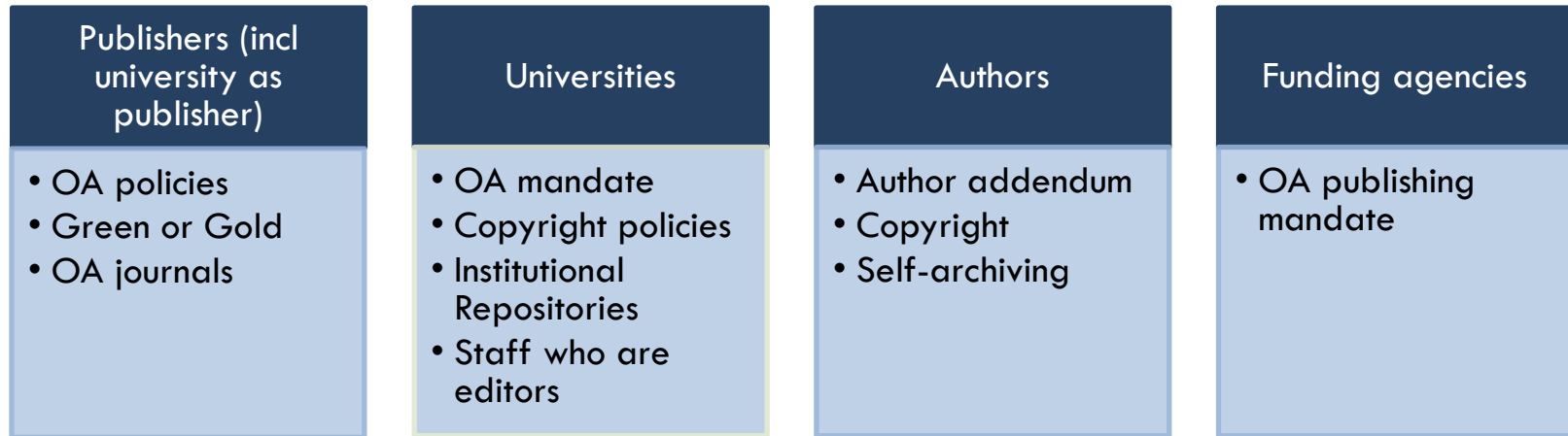
News & Offers

The screenshot shows the Emerald website for Meditari Accountancy Research. The page features the journal's title, ISSN (2049-372X), and a search bar. It includes navigation links and a sidebar with options like 'Table of Contents', 'Latest Issue RSS', and 'RSS'.

The screenshot shows the Wiley Online Library website for the South African Journal of Economics. The page features the journal's title, ISSN (1813-6982), and a search bar. It includes navigation links and a sidebar with options like 'Table of Contents', 'Latest Issue RSS', and 'RSS'.



Responsibilities



“The power of disseminating South African scholarship ... lies partly in the hands of South African publishers... [W]e recommend that an appeal ... allow archiving of journal articles...” (Muller and Olivier)

Archiving in repositories

DOAR lists 23 repositories in South Africa

- [AHERO](#) (African Higher Education Research Online) (UWC)
- [Boloka: Research Repository North-West University](#) (North-West)
- [CSIR Research Space](#) (CSIR)
- [Digital Innovation South Africa](#) (DISA)
- [Digital Knowledge](#) (CPUT)
- [DUT IR](#) (Durban University of Technology)
- [Rhodes eResearch Repository](#) (ReRR)
- [Scientific Electronic Library Online - South Africa](#) (SciELO - South Africa)
- [Stellenbosch University SUNScholar Repository](#) (Stellenbosch)
- [UCT Computer Science Research Document Archive](#) (UCT CS Archive)
- [UCT Lawspace](#) (UCT Law Department)
- [UJDigispace](#) (University of Johannesburg)
- [UKZN ResearchSpace](#) (University of KwaZulu-Natal)
- [UnisaIR](#) (Unisa Institutional Repository)
- [University of Fort Hare Institutional Repository](#) (University of Fort Hare)
- [University of Limpopo](#)
- [University of Pretoria Electronic Theses and Dissertations](#) (UPeTD)
- [University of the Free State ETD](#) (UFS)
- [University of the Western Cape Research Repository](#) (UWC Research Repository)
- [UZSpace](#) (University of Zululand Repository)
- [UPSpace](#) (UPSpace at the University of Pretoria)
- [UWC Theses and Dissertations](#) (UWC)
- [WIReDSpace](#) (Wits Institutional Repository on DSPACE)





Cost to publishers?

- ❑ The profit margins in the journal divisions of Elsevier, Informa, and Wiley were 30-35% in 2011
<http://goo.gl/aPltZ>
- ❑ Amid budgetary pressures and a slow economic recovery, the combined markets for science, technical & medical (STM) publishing grew 3.4% to \$21.1 billion in 2011
<http://www.simbainformation.com/about/release.asp?id=2503>
- ❑ “We have, to date, found author self-archiving compatible with subscription business models, and so we have been actively encouraging self-archiving since 2005.” *Nature*,
http://www.nature.com/press_releases/statement.html
(Suber, 2012)

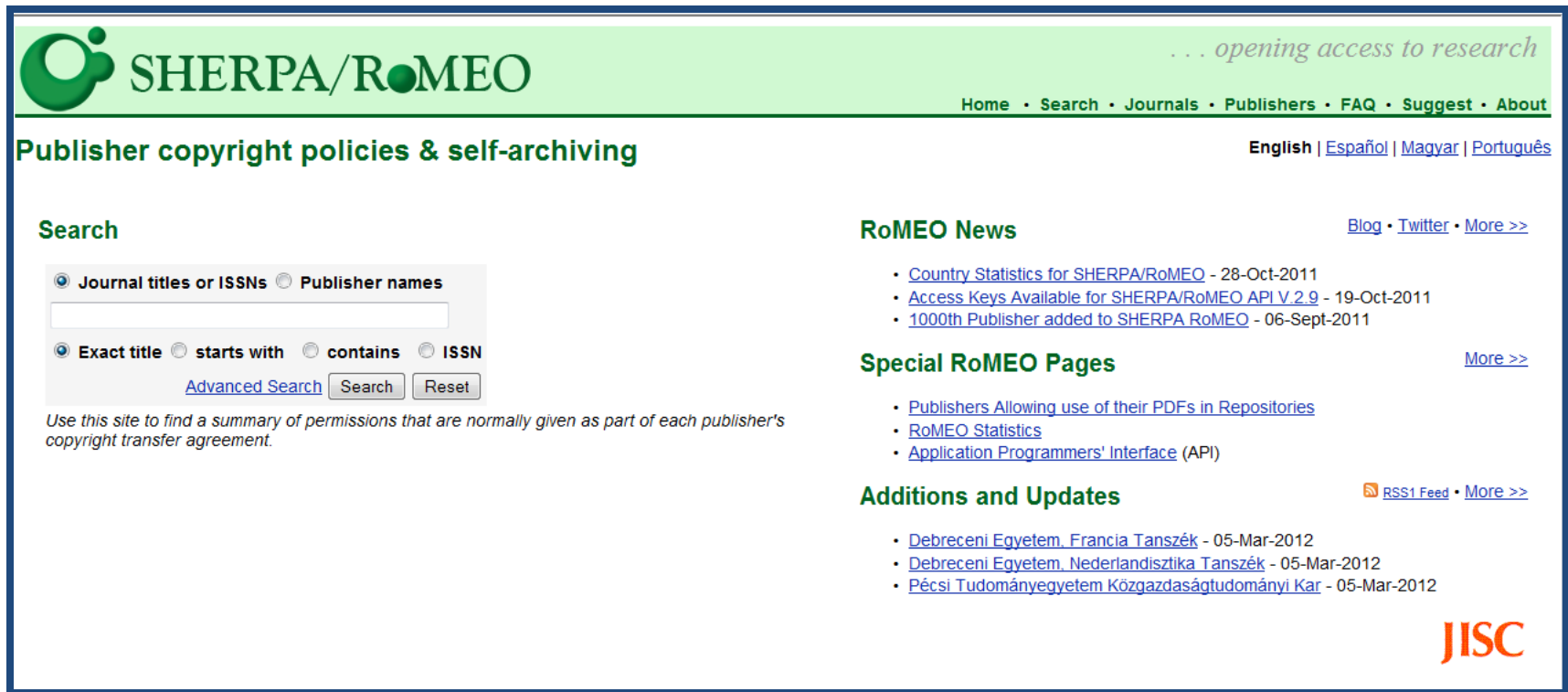
SA Open access exists

- ❑ HSRC Press
- ❑ Journal examples
 - South African Journal of Science
 - Water SA
 - AOSIS
 - SCIELO
 - Stellenbosch University's SUNJournals
- ❑ Rough count of 51 South African OA journals accredited by DHET
- ❑ But...

Problem 2 - Major hurdle for green route

- ❑ South African journals lack copyright & self-archiving policies to allow archiving in institutional repositories
- ❑ Repository managers need to obtain permission for archiving on a one-to-one basis
- ❑ Huge duplication of effort


SHERPA/RoMEO



The screenshot shows the SHERPA/RoMEO website. At the top left is the SHERPA/RoMEO logo. To the right of the logo is the tagline "... opening access to research". Below the logo and tagline is a navigation menu with links for Home, Search, Journals, Publishers, FAQ, Suggest, and About. The main heading of the page is "Publisher copyright policies & self-archiving". On the right side of the page, there are language options: English, Español, Magyar, and Português. The left side features a search section with radio buttons for "Journal titles or ISSNs" and "Publisher names", a search input field, and radio buttons for "Exact title", "starts with", "contains", and "ISSN". There are also buttons for "Advanced Search", "Search", and "Reset". Below the search section is a note: "Use this site to find a summary of permissions that are normally given as part of each publisher's copyright transfer agreement." The right side of the page has three sections: "RoMEO News" with links to "Country Statistics for SHERPA/RoMEO", "Access Keys Available for SHERPA/RoMEO API V 2.9", and "1000th Publisher added to SHERPA RoMEO"; "Special RoMEO Pages" with links to "Publishers Allowing use of their PDFs in Repositories", "RoMEO Statistics", and "Application Programmers' Interface (API)"; and "Additions and Updates" with links to "Debreceni Egyetem, Francia Tanszék", "Debreceni Egyetem, Néerlandisztika Tanszék", and "Pécsi Tudományegyetem Közgazdaságtudományi Kar". At the bottom right of the page is the JISC logo.

<http://www.sherpa.ac.uk/romeo/search.php>

Example of an archiving policy






 ... opening access to research

Home • Search • Journals • Publishers • FAQ • Suggest • About


Publisher copyright policies & self-archiving

English | [Español](#) | [Magyar](#) | [Português](#)

One journal found when searched for: **south african journal of botany**

Journal:	South African Journal of Botany (ISSN:  0254-6299 )
RoMEO:	This is a RoMEO green journal
Paid OA:	A paid open access option is available for this journal.
Author's Pre-print:	 author can archive pre-print (ie pre-refereeing)
Author's Post-print:	 author can archive post-print (ie final draft post-refereeing)
Publisher's Version/PDF:	 author cannot archive publisher's version/PDF
General Conditions:	<ul style="list-style-type: none">• Voluntary deposit by author of pre-print allowed on Institutions open scholarly website and pre-print servers• Voluntary deposit by author of authors post-print allowed on institutions open scholarly website including Institutional Repository• Deposit due to Funding Body, Institutional and Governmental mandate only allowed where separate agreement between repository and publisher exists• Set statement to accompany deposit• Published source must be acknowledged• Must link to journal home page or articles' DOI• Publisher's version/PDF cannot be used• Articles in some journals can be made Open Access on payment of additional charge• NIH Authors articles will be submitted to PMC after 12 months• Authors who are required to deposit in subject repositories may also use Sponsorship Option• Pre-prints for 'The Lancet' cannot be archived
Mandated OA:	<i>(Awaiting information)</i>
Paid Open Access:	Sponsorship Option
Copyright:	Copyright Policy - Article Posting Policies - Funding Body Agreements
Updated:	18-May-2011 - Suggest an update for this record
Link to this page:	http://www.sherpa.ac.uk/romeo/issn/0254-6299/
Published by:	Elsevier [Commercial Publisher] - Green Policies in RoMEO
For:	South African Association of Botanists [Client Organisation] - Suggest to RoMEO
Guidance:	Please see the list of Publisher Categories in RoMEO for guidance on interpreting the priority of multiple publishers.

SA journals' archiving policies




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English | Español | Magyar | Português

Publisher copyright policies & self-archiving

One journal found when searched for: **south african journal of geology**

Journal:	South African Journal of Geology (ISSN: 1012-0750)
RoMEO:	This is a RoMEO ungraded journal
	 - This publisher's policies have not been checked by RoMEO. - Please contact the publisher for further information if necessary
Updated:	Please contact us if you wish to suggest adding this publisher properly to RoMEO
Link to this page:	http://www.sherpa.ac.uk/romeo/issn/1012-0750/
Published by:	Geological Society of South Africa - Suggest to RoMEO

This summary is for the journal's *default* policies, and changes or exceptions can often be negotiated by authors.
All information is correct to the best of our knowledge but should not be relied upon for legal advice.



... opening access to research

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Publisher copyright policies & self-archiving

One journal found when searched for: **south african journal of wildlife research**

Journal:	South African Journal of Wildlife Research (ISSN:  0379-4369 )
RoMEO:	This is a RoMEO ungraded journal
	 - This publisher's policies have not been checked by RoMEO. - Please contact the publisher for further information if necessary
Updated:	Please contact us if you wish to suggest adding this publisher properly to RoMEO
Link to this page:	http://www.sherpa.ac.uk/romeo/issn/0379-4369/
Published by:	Bureau for Scientific Publications - Suggest to RoMEO

This summary is for the journal's *default* policies, and changes or exceptions can often be negotiated by authors.
All information is correct to the best of our knowledge but should not be relied upon for legal advice.

SA journals' archiving policies

Publisher copyright policies & self-archiving English | [Español](#) | [Magyar](#) | [Português](#)

One journal found when searched for: **south african journal of chemistry**

Journal: South African Journal of Chemistry (ISSN: 0379-4350)
RoMEO: This is a RoMEO ungraded journal
Published by: [Unknown]

Sorry, no publisher copyright information found in the SHERPA/RoMEO list.
If this journal is important to you, please [email us](#) with any details you have about the publisher or associated URLs, and we will add it to our list of publications for investigation.

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No journals found when searched for: **south african journal of industrial engineering**

Search again?

Journal titles or ISSNs
 Publisher names

Exact title
 starts with
 contains
 ISSN

RoMEO Colour	Archiving policy
Green	Can archive pre-print and post-print or publisher's version/PDF
Blue	Can archive post-print (ie final draft post-refereeing) or publisher's version/PDF
Yellow	Can archive pre-print (ie pre-refereeing)
White	Archiving not formally supported
	More on colours and restrictions
or	View all publishers

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Publisher copyright policies & self-archiving English | [Español](#) | [Magyar](#) | [Português](#)

One journal found when searched for: **south african journal of obstetrics and gynaecology**

Journal: South African Journal of obstetrics and gynaecology (ISSN: 0038-2329)
RoMEO: This is a RoMEO ungraded journal
Published by: [Unknown]

Sorry, no publisher copyright information found in the SHERPA/RoMEO list.
If this journal is important to you, please [email us](#) with any details you have about the publisher or associated URLs, and we will add it to our list of publications for investigation.

DOAJ also lacks SA journal information

SHERPA/RoMEO ... opening access to research

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English | Español | Magyar | Português

Publisher copyright policies & self-archiving

One journal found when searched for: **south african journal of information management**

Journal:	South African Journal of Information Management [1] (ISSN: 2078-1865, EISSN: 1560-683X [2]) [started 1999]
RoMEO:	This is a RoMEO blue journal
Listed in:	DOAJ as an open access journal
Author's Pre-print:	? archiving status unclear
Author's Post-print:	✓ author can archive post-print (ie final draft post-refereeing)
Publisher's Version/PDF:	✓ author can archive publisher's version/PDF
General Conditions:	<ul style="list-style-type: none">• Authors retain copyright• Creative Commons Attribution 3.0 Unported License• Publisher's version/PDF may be used
Mandated OA:	(Awaiting information)
Copyright:	Policy
Updated:	10-Mar-2011 - Suggest an update for this record
Link to this page:	http://www.sherpa.ac.uk/romeo/issn/2078-1865/
Published by:	AOSIS OpenJournals - Blue Policies in RoMEO
Footnotes:	<ol style="list-style-type: none">1. Alternative Journal URLs: (a) http://www.sajim.co.za/index2. Different journal databases give ISSNs inconsistently. Th

This summary is for the journal's default policies.
All information is correct to the best of our

DOAJ DIRECTORY OF OPEN ACCESS JOURNALS

SPARC EUROPE AWARD 2009 For Outstanding Achievement in Scholarly Communication

English

Free, full text, quality controlled scientific and scholarly journals, covering all subjects and many languages

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South African Journal of Information Managemen

Search journals

Found no matches

Journals added last 7 days

Journals added last 30 days

Open Access info

For publishers

Introduce your journal to SHERPA/RoMEO & DOAJ

SHERPA new journal copyright policies & self-archiving details

Please complete the following form and only fill in the field(s) that need updating; leave other fields blank:

Journal information	
Title	
Publisher	
Publisher home URL	
Journal ISSN & EISSN	
Copyright link	
Pre-print status	
<input type="checkbox"/> Can archive	
<input type="checkbox"/> Cannot archive	
Pre-print conditions & restrictions* (choose from the list below if applicable)	
Post-print status	
<input type="checkbox"/> Can archive	
<input type="checkbox"/> Cannot archive	
Post-print conditions & restrictions* (choose from the list below if applicable)	
Publisher's version/PDF status	
<input type="checkbox"/> Can archive	
<input type="checkbox"/> Cannot archive	
Publisher's version/PDF status conditions & restrictions* (choose from the list below if applicable)	
Your information	
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Some standard phrases (for you to cut & paste) are included below

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DOAJ form for journal editors

Please complete the following form and only fill in the field(s) that need updating; leave other fields blank:|

Journal information	
URL	
Journal title	
Journal ISSN	
Journal EISSN	
Publisher	
Contact person name	
Contact person e-mail	
Description	

Forward the completed form to:

Elsabe Olivier (elsabe.olivier@up.ac.za) / Queries (012) 420 3719



The way forward

❑ The HESA mandate :

“Our mandate is to facilitate the development of informed public **policy on higher education** and to **encourage cooperation among universities and government**, industry and other sectors of society in South Africa”

❑ Research and Innovation Strategy Group’s priorities:

- University research ✓
- University sector’s transformation ✓
- Quality ✓
- Internationalisation ✓

Possible recommendations

- ❑ In support of the **green** route to Open access:
 - Encourage journal editors/publishers on campus to formulate archiving policies
 - Launch Open access repositories
 - Adopt institutional Open access policies encouraging the archiving of research articles
 - Researchers should be made aware of the implications of copyright

- ❑ In support of the **gold** route to Open access:
 - Fund Open Access journals' author processing fees
 - Support journals hosted by departments to become Open access journals

A researcher's view



<http://hdl.handle.net/2263/17461>

Questions?

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References

Berlin Declaration

http://www.zim.mpg.de/openaccess-berlin/berlin_declaration.pdf

Harvard response to the White House RFI on OA publications

<http://osc.hul.harvard.edu/stp-rfi-response-january-2012>

Suber, P. 2012. The SPARC Open Access Newsletter, issue #163, March 2, 2012

<http://www.earlham.edu/~peters/fos/newsletter/03-02-11.htm>

University of Pretoria Open Scholarship <http://www.library.up.ac.za/aoajsa>

What universities and administrators can do to promote Open Access

http://api.ning.com/files/eCaaveOCUKkaZKIserrmeINSAzUoFE9IJtNV*N5ID8IDVBTnIKVMzfXuB3gS7cm6SONOekb7otpJzULpOp0ZotSK-II8bCIK/WhatUniversitiesandAdminCanDo.pdf