University of Pretoria

We build the road by walking: open access policies @ the University of Pretoria

UNESCO Regional Workshop on the Benefits of Open Access for Research Pretoria 23 November 2010





Contents

- Position statement
- Purpose and aim of the policies
- Policy statement
- Scope of the policies
- Legal aspects
- Implementation strategy or how do we enhance UP visibility?
- Hurdles
- Positive feedback
- Future plans





Position statement of the University of Pretoria

- The University of Pretoria
 - supports free access to research literature for all researchers worldwide
 - takes responsibility for the dissemination of its own research outputs
- Making UP research freely available should be maximized to
 - increase the visibility
 - and impact of this research for the benefit of both researchers & UP
- Staff, students, and university administrators must
 - take responsibility for expanding access to scholarly research
 - ensure that their research publications reach as wide an audience as possible





Purpose and aim of the policies

- The policy provides directions for the archiving and dissemination of
 - theses and dissertations resulting from postgraduate work done by University of Pretoria students
 - journal articles authored by UP researchers which have been or will be published in accredited journals recognized for government subsidy as well as conference papers which will be published
- The policy aims
 - That anyone with a need for the research has access to it
 - Research Report is complemented with the full-text links
 - Mechanisms exist for the long-term preservation of UP research





Policy statement

- Each student is required to
 - submit paper and electronic copies of his/her thesis/dissertation to the Postgraduate Office of the relevant faculty accompanied by a Submission form
- Each staff member or student is required to

 submit the peer-reviewed postprints of their articles and published conference papers to UPSpace, the University's institutional repository





Scope of the policies

- The policy applies to all postgraduate students and staff members of the University of Pretoria
- Exceptions:
 - Research that does not qualify for the Research Report
 - Articles written before the researcher joined the University of Pretoria
 - Articles written after the researcher left the University of Pretoria





Legal aspects of the policies

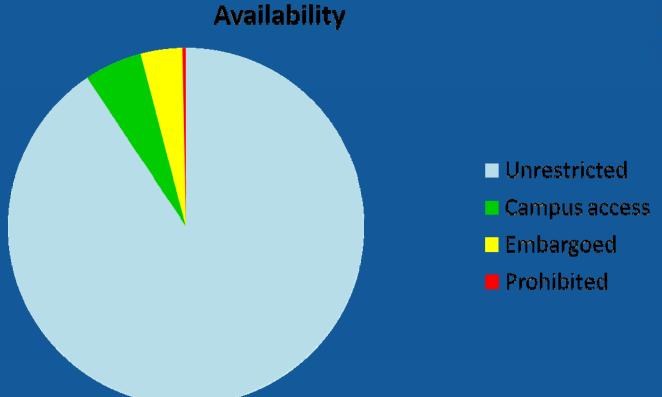
- Copyright for etds
 - Vest in the University according to General Regulations
 - Access restrictions
- Copyright for research articles
 - UP recommends that transfer of copyright be avoided
 - Copyright Transfer Agreement of the publisher
 - International journal archiving policies SHERPA-RoMEO
 - National policy does not exist
 - Open Scholarship negotiates on behalf of UP researchers
 - Access restrictions





UPeTD access restrictions for 6029 items

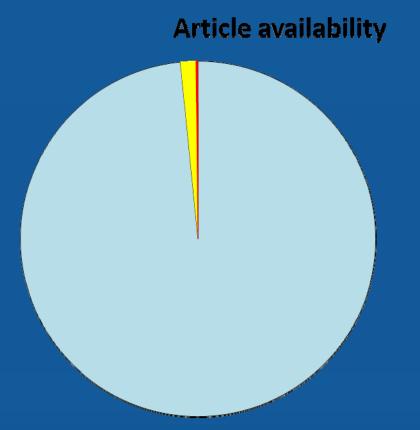


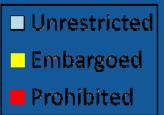




openUP access restrictions for 5061 items









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UNIVERSITY OF PRETORIA





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Browse

- · All publishers
- Green publishers
- · Blue publishers
- · Yellow publishers
- · White publishers

What the colours mean.

Special RoMEO Pages

- · Publishers Allowing use of their PDFs in Repositories
- · Publishers with Paid Options for Open Access
- · Selected research funders' grant expenditure
- · RoMEO Statistics. Proportion of RoMEO colours for listed publishers. Growth of the database.
- · API documentation. The application programmers' interface is available for m2m access: for example to be integrated into a repository's deposit process.
- · List of sites using RoMEO data

RoMEO News

- Latest Updates to RoMEO
- New SHERPA/RoMEO Journals Database 29-October-2010
- Portuguese Version of RoMEO Released 22-October-2010
- RoMEO reaches 700 Publishers 11-February-2010
- · Major Upgrade to RoMEO released 22-Oct-2009
- . For further RoMEO News see our Blog and Twitter

Recently Added Publishers

RSS1 Feed

- MedPharm Publications (Medical and Pharmaceutical Publications) 11-Nov-2010
- · Norsk Forening for Automatisering (Norwegian Society of Automatic Control) 11-Nov-2010
- American Society of Parasitologists 09-Nov-2010
- Universitets- og Høgskolerådet (Norwegian Association of Higher Education Institutions) - 08-Nov-2010
- AOAC International 25-Oct-2010



What do publishers allow?





Pre-print version









Post-print version

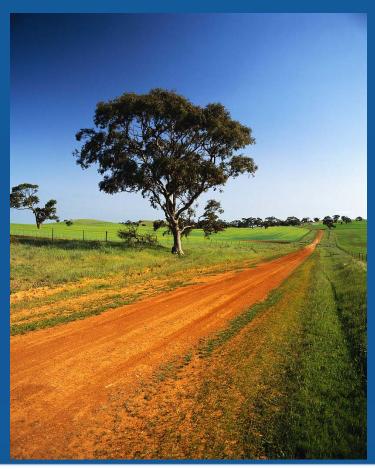


Publisher's version



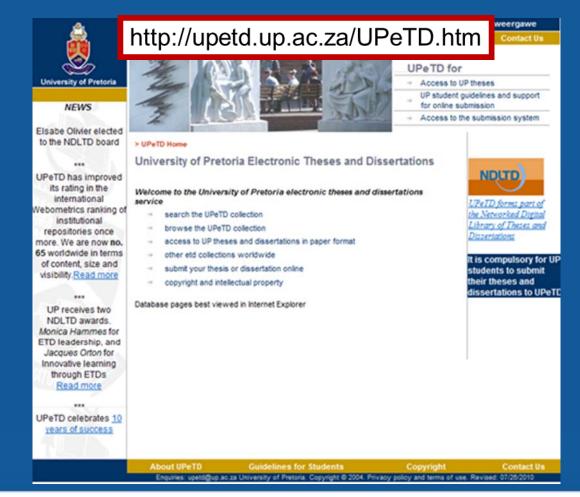
Implementation strategy: We build the road by walking







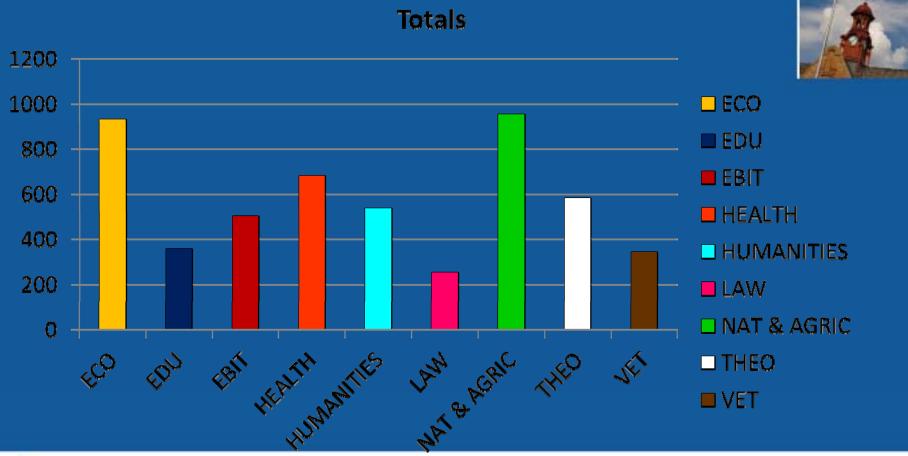
UPeTD: current state of affairs 6029





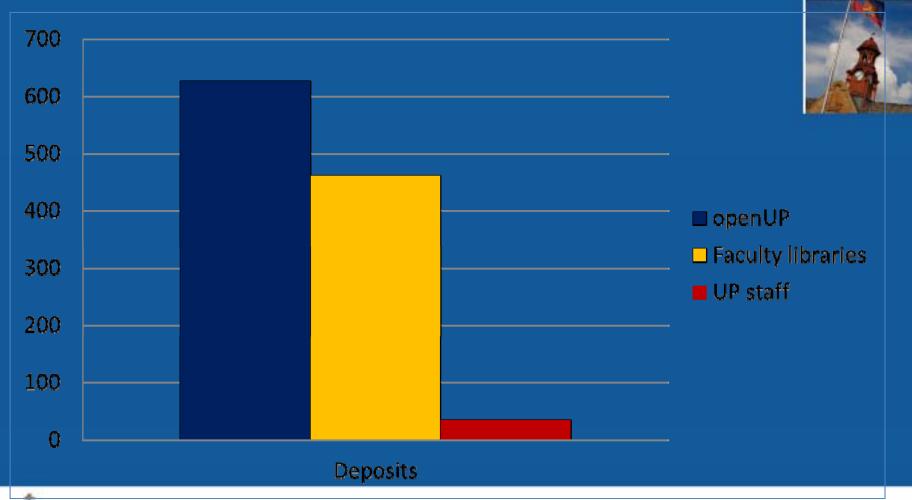


openUP: current state of affairs 5061





Implementation strategy 1: Mediated approach





Implementation strategy 2: Personalized collections



http://repository.up.ac.za/upspace/handle/2263/108



→ Home Browse

- Communities & Collections
- → Titles
- Authors Subjects
- By Date

Sign on to:

- Receive email updates
- My UPSpace authorized users
- Edit Profile
- About UPSpace

Jonathan Jansen Collection (197 items)

Community home page



Professor Jonathan Jansen obtained his PhD at Stanford University School of Education and his MS in Science Education at Cornell University. He served as the Dean of the Faculty of Education, University of Pretoria up to March 2007, and is internationally regarded as one of the top researchers in the field of education. This collection contains the research output of Prof Jansen from 1988 until 2007.

Collections in this community

- Knowledge & Research Collection (Jonathan Jansen)
- Media Columns (Jonathan Jansen)
- Photo Album (Jonathan Jansen)
- Radio & TV Interviews (Jonathan Jansen)

Recent Submissions

transition: conciliation and change in South African education

<u>Afskeidsgeleentheid</u> van prof. Jonathan Jansen 27 Maart

Tuks education boffin resigns

In 'n klas van sy eie

Tuks 'must nurture black academics'

RSS Feeds RSS 2.0

For inquiries regarding this collection or items in the collection, please contact Elsabé Olivier Tel.: +27 12

View the Collection Policy

420 3719

View the Subject list





Implementation strategy 3: Research Report



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The role of the queen mandibular gland pheromone in honeybees (Apis mellifera): honest signal or suppressive agent?

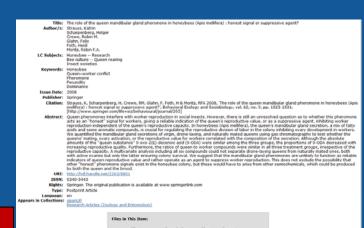
Katrin Streno³, Holger Scharpenberg³, Robin M. Crewe³, Felh. Clake³, Heldi Foth³ and Robin F. A. Meritg^{3, 1}

- Institut für Britigle, Martir-Latin-Universität Halle-Wittenberg, Hides Weg i. 0009/Halle (Sade), Germany
- Department of Zeelegy and Entermology, University of Protoria, Parketia, South Africa
- (3) Institut für Umwelttorikologie, Martin-Lather-Universität Halle-Witamberg

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Abstract

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Implementation strategy 4: Partnerships







Implementation strategy 5: Keep track of UP output

From: <alert@scopus.com>
To: <elsabe.olivier@up.ac.za>

Monday - November 22, 2010 9:27 AM

Subject: Scopus Search Alert: University of Pretoria 2008 Attachments: Mime.822 (44 KB) [View] [Save As]

Search Alert: 24 new results

Access all new results in Scopus for: AFFIL(university of pretoria) AND DOCTYPE(ar) AND PUBYEAR AFT 2007.

In the table below, you can see the **24 new results** for this Search Alert.

-Results: 24										
	Document	Author(s)	Date	Source title	Citations					
	Midwives' perceptions about adolescents' utilisation of public prenatal services in Bulawayo, Zimbabwe	Chaibva, C.N., Ehlers, V.J., Roos, J.H.	2010	Midwifery, 26 (6) pp. e16-e20.	0					
2.	Exploring a secondary school educator's experiences of school violence: A case study	Bester, S., du Plessis, A.	2010	South African Journal of Education, 30 (2) pp. 203-229.	0					
3.	A cardiac glucoside with invitro anti-HIV activity isolated from Elaeodendron croceum	Prinsloo, G., Meyer, J.J.M., Hussein, A.A., Munoz, E., Sanchez, R.	2010	Natural Product Research, 24 (18) pp. 1743-1746.	0					
4.	Worth-centred mobile phone design for older users	Renaud, K., van Biljon, J.	2010	Universal Access in the Information Society, 9 (4) pp. 387-403.	0					
5.	The effect of monetary policy on house price inflation: A factor augmented vector autoregression (FAVAR) approach	Gupta, R., Kabundi, A.	2010	Journal of Economic Studies, 37 (6) pp. 616-626.	0					
6.	Canaloplasty for primary open-angle glaucoma: long-term outcome.	Grieshaber, M.C., Pienaar, A., Olivier, J., Stegmann, R.	2010	The British journal of ophthalmology, 94 (11) pp. 1478-1482.	0					
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Implementation strategy 6: Etd retrospective digitization (1595 items)

Title page for ETD etd-09222008-152651

Document Type	Master's Dissertation
Author	Owusu-Agyemang, Kwame
URN	etd-09222008-152651
Document Title	The contribution of the Tsolo red meat cluster to household income and general well-being
Degree	MinstAgrar
Department	Agricultural Economics, Extension and Rural Development
Supervisor	Advisor Name Title Prof J Kirsten Co-Supervisor Dr T Doyer Supervisor
Keywords	 sale of feeds veterinary medicines running of butcheries sale of prepared meat herding of livestock animal husbandry
Date	2008-04-15
Availability	restricted

The full text of this dissertation is not available online. Pending permission from the author/supervisor, access may be provided on





Implementation strategy 7: Digitize UP journals

South African Journal of Art History

- South African Journal of Art History Volume 02 (1987)
- South African Journal of Art History Volume 04 (1989)
- South African Journal of Art History Volume 09 (1991)
- South African Journal of Art History Volume 10 (1992)
- South African Journal of Art History Volume 11 (1993)
- South African Journal of Art History Volume 12 (1996)
- South African Journal of Art History Volume 13 (1998)
- South African Journal of Art History Volume 14 (1999)
- South African Journal of Art History Volume 15 (200)
- South African Journal of Art History Volume 16 (200)
- South African Journal of Art History Volume 17 (200)
- South African Journal of Art History Volume 18 (200)
- South African Journal of Art History Volume 21 (200)
- South African Journal of Art His
- South African Journal of Art Hist

■ International Journal of Tea Science

- International Journal of Tea Science Volume 1 (2001)
- International Journal of Tea Science Volume 2 (2002-3)
- International Journal of Tea Science Volume 3 (2004)
- International Journal of Tea Science Volume 4 (2005)
- International Journal of Tea Science Volume 5 (2006)
- International Journal of Tea Science Volume 6 (2007)

■ South African Journal of Art His: ■ South African Society for Greek Philosophy and the Humanities

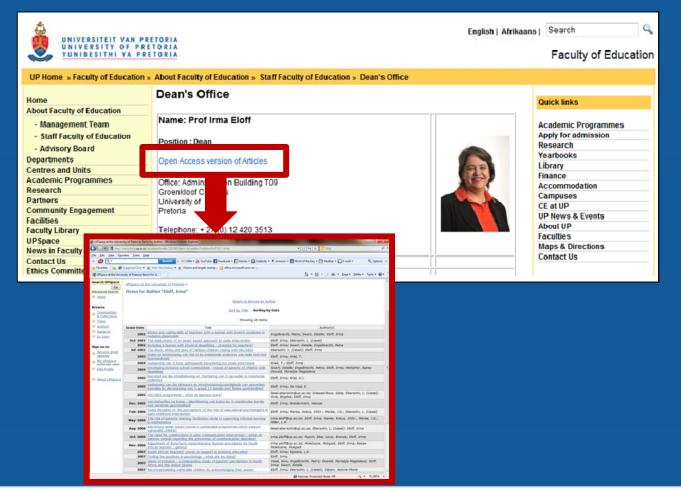
Phronimon

- Phronimon Volume 1 Number 1 (1999)
- Phronimon Volume 2 Number 1 (2000)
- Phronimon Volume 3 Number 1 (2001)
- Phronimon Volume 3 Number 2 (2001)
- Phronimon Volume 4 Number 1 (2003)
- Phronimon Volume 5 Number 1 (2004)
- Phronimon Volume 5 Number 2 (2004)
- Phronimon Volume 6 Number 1 (2005) Phronimon Volume 6 Number 2 (2005)
- Phronimon Volume 7 Number 1 (2006)
- Phronimon Volume 7 Number 2 (2006)





Implementation strategy 8: Showcase benefits







Implementation strategy 9: Identify new champions

"UPSpace is the ideal platform to provide access to the latest research emerging from the Forestry and Agricultural Biotechnology Institute (FABI) at the University of Pretoria. Research published in peer-reviewed journals is now legally accessible globally, allowing other scientists to build on research topics addressed."

James Mehl. PhD student Forestry and Agricultural Biotechnology Institute (FABI)





Implementation strategy 10: Supply useful tools

Accredited Open Access Journal List http://www.library.up.ac.za/aoajsa.htm

A-B-C-D-E-F-G-H-I-J-K-L-M-N-O-P-Q-R-S-T-U-V-W-Y-Z

AOAJSA is a work in

Title	ISSN	Publisher	Subject	Start	Publication Fee
Acta Biologica Cracoviensia Series Botanica	0001-5296	Polish Academy of Sciences Publishing	plant anatomy botany morphology cytology genetics tissue culture biosystematics ambryology physiology	2005	\$20.00
Acta Chimica Slovenica	1318-0207 1580-3155	Slovenian Chemical Society	chemistry	1998	??
Acta Chromatographica	1233-2356	University of Silesia	chemistry, chromatography	1996	??
Acta Cirurgica Brasileira	0102-8650 1678-2674	Sociedade Brasileira para o Desenvolvimento da Pesquisa em Cirurgia	health sciences	1997	FREE
Acta Clinica Croatica	0353-9466 1333-9451	Sestre milosrdnice University Hospital, Institute for Clinical Medical Research, Zagreb	biomedicine, medical practice	2000	??
Acta Crystallographica Section E	1600-5368	The International Union of Crystallography	inorganic, metal-organic, organic crystal structure, determinations	2008	\$150
Acta Endocrinologica (Bucharest)	1841-0987	Editura Academiei Romane	endocrinology, reproductive medicine, chronobiology, human ethology, euroendocrinology	2005	??
Acta Geographica Slovenica	1581-6613 1581-8314	Geografski institut Antona Melika ZRC SAZU	geography	1995	FREE
Acta Geologica Polonica	0001-5709 1509-5770	Polish Academy of Sciences	stratigraphy, palaeontology, sedimentology, regional geology, petrology	2002	??
Acta Ichthyologica et Piscatoria	0137-1592 1734-1515	Akademii Rolniczej w Szczecinie	ichthyology, fisheries, fish diseases, parasitology, aquaculture nutrition, seafood science	1970	FREE
Acta Literaria	0716-0909 0717-6848	Universidad de Concepcion	human sciences	2000	FREE

Okayama University Medical School

Technical University of Kosice

medical science

earth resources, extraction, earth resources, processing, process control,

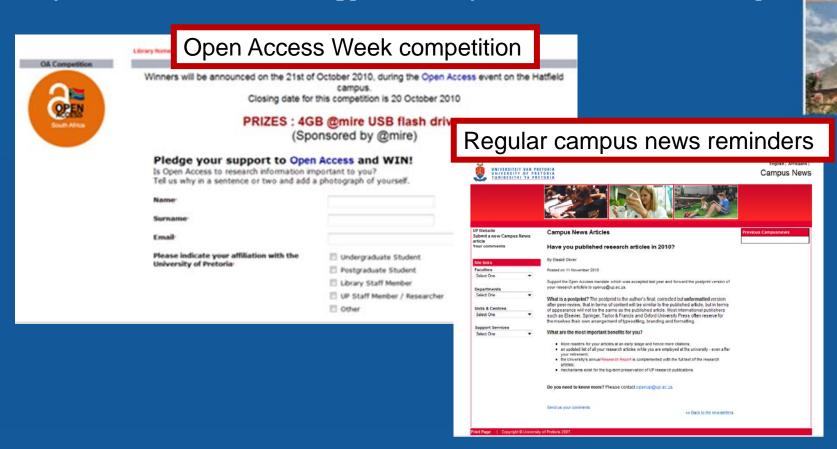
0386-300X





Acta Medica Okayama

Implementation strategy 11: Departmental advocacy





Implementation strategy 12: Provide guidelines

openUP

Quick guide to submitting your research articles to UPSpace

Welcome to openUP!

openUP is the official collection of UP research articles in open access mode on UPSpace (http://repository.up.ac/za/upspace/). The university is committed to provide open access to our scholarly outputs. A policy of submission of research articles by all staff and students has been adopted in May 2009. We would like to help you with his: self-submission is an easy process if you follow the simple quidelines stipulated below.

What about copyright?

Authorship rights play an important role in the submission process. The Open Scholarship Office will take responsibility for adhering to publishers' regulations at all times. This may entail that your item will stay in the workflow due to the lack of an archiving policy in which case the Open Scholarship Office will negotiate the access rights on your behalf. You may also consult the SHERPA/RoMEO web site http://www.sherpa.ac.uk/romeo/ which provides useful information on publisher copyright and self-archiving policies.

Contact Us

Open Scholarship Office: openup@up.ac.za or +27 12 420 3719. http://www.library.up.ac.za/openup/index.htm

Step 1: Register on UPSpace (only to be done once)

- Log on to the UPSpace home page at http://repository.up.ac.za/upspace/
- Sign on to My UPSpace and type in your Uzername (UP perzonnel number with p) and your UP Portal password. Click on Login.
- Please note that you will have to be registered as a Submitter for your department. Please contact us or send an e-mail to the Collection Administrator of that department for assistance.



Step 2: Start a New Submission

- Follow the screens, check the boxes that apply and describe your article
 according to the following guidelines. Please complete the compulsory
 fields (in red) and the rest to the best of your ability.
- Check the box: The item has been published or publicly distributed before, and click on Next.
- Title: Copy and paste the main title without a full stop at the end, e.g. Intellectuals under fire
- Author/s: Copy and paste your surname and names and the name/s of the co-author/s of the article, e.g. Gupta, Rangan
- Publisher: Enter the name of the publisher, e.g. Elsevier
- Date of Issue: Enter the month of formal publication if known and the year, e.g. November 2009
- Citation: Enter the standard citation by using the Harvard method, e.g. Snyman, JR & Wessels, F 2009, 'Perindopril: do randomised, controlled trials support an ACE inhibitor class effect?', Cardiovascular Journal of Africa, vol. 20, no. 2, pp. 127-134. [http://www.cyjsa.co.za]
- ISSN: Add the ISSN number of the journal, e.g. 0041-4751
- DOI: Click on the Add More button and choose DOI from the dropdown list and add it, e.g. 10.4102/hts.v65i1.135
- Type: Choose either Post-print for the final, edited and corrected manuscript or Article for the publisher-generated PDF version.
- Language: Select the language of the main content of the item and click on Next to move to the next screen.
- Keywords: Add the keywords with capital letters which you assigned to the article, e.a. Educational leadership.
- 13. Abstract: Copy and paste the Abstract.
- Sponzorz: Add any relevant zponzor information, e.g. South African Water Research Commission
- 15. Rights: Add the copyright holder's details, e.g. Springer
- Inquiries: Add your e-mail address, e.g. john.smith@up.ac.za and click on Next to move to the next screen.
- Upload your article by clicking on Browze to locate your file. Take special
 care with the file name as this is the only field that cannot be
 corrected afterwards. It is compiled of the first author's sumanne and first
 word of the title, and the date in the following format: VanZyl_Partly(2009)
 Click on Next to move to the next screen.
- Verify the submission: After you have submitted your article, you will have a final opportunity to verify the submission and correct mistakes.
- 19. Grant the license by clicking on the button.
- 20. Email notification will be received once your article has been approved.

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Implementation strategy 13 : Communication & assistance



```
From: Charles Maepa
To openup@up.ac.za
Subject 7 my clash of copyright

Will openup not contravene the copyright signed with article publishing journal?

Charles
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From: "Dygon_Allan" <ADygon@Barnesaero.com>
To: <upetd@up.ac.za>
Subject: Copy or ETD-TTT12008-094325

Attachments: Mime.822 (9 KB) [View] [Save As]

Hello,
I would very much like to read the thesis by Warren Martin Andre Miglietti. Is it possible to receive a pdf copy via email?

Thank-you

Allan S. Dygon
Director - Engineering and Quality
Barnes Aerospace Aftermarket
Windsor Airmotive Divisions
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Implementation strategy 14: Journal archiving database

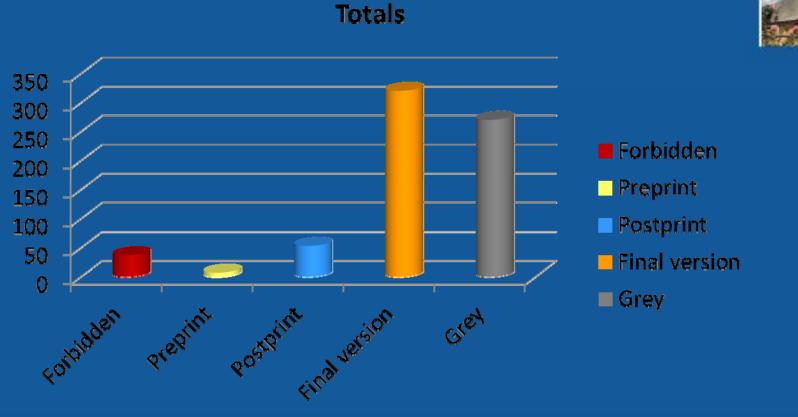
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11	Publishers guidelines										
12 13	Title	Negotiator	Date	Publisher/Rights	URL	ISSN	SaE	Full permission	Version	Format	Wher
14	Accountancy Business and the Public Interest	Elsabé Olivier	29/4/2008	Association for Accountancy & Business Affairs	http://visar.csustan.edu/aaba/aab ajournalpage.html	1745-7718	No	Yes	Final publisher version	PDF	UPSpa
15	Accountancy SA	Elsabé Olivier	11/5/2007 10/04/2008	South African Institute of Chartered Accountants	http://www.accountancysa.org.za/	0258-7254	No	Yes	Final published version	PDF	UPSPa
	Across Languages And Cultures	2009									
17	Acta Academica	Elsabé Olivier	12/6/2007	SUNMEDIA / © UV/UFS	http://www.ufs.ac.za/ActaAcadem ica	0587-2405	Yes	Yes	Final published version	PDF	UPSPa
18	Acta Classica	Elsabé Olivier	29/4/2008	Classical Association of South Africa	www.casa-kvsa.org.za	0065-1141	Yes	Yes	Final publisher version	PDF	UPSpi
19	Acta Commercii	Elsabé Olivier	1/11/2007	University of Johannesburg, Department of Business Management	http://www.journals.co.za/ej/ejou r_acom.html	1684-1999	Yes	Yes	Final published version	PDF	UPSPa
20	Acta Criminologica: South African Journal of Criminology	Elsabé Olivier	5/6/2007	CRIMSA	http://www.crimsa.ac.za/	1012-8093	Yes	Yes	Final published version	PDF	UPSPa
21	Acta Cytologica	Elsabé Olivier	8/11/2010	The International Academy of Cytology	http://www.acta-cytol.com/	0001-5547	No - print				
22	Acta Germanica	Elsabé Olivier	18/11/2009 Approach me again next year	Southern African Association of German Studies	http://www.sagv.org.za/publ_acta .htm	0065-1273	Yes	No-only abstracts			
23	Acta Juridica	Elsabé Olivier	19/6/2007	Juta Law	http://www.journals.co.za/ej/ejou r_ju_jur.html	07021-73142	Yes	No - 6 months embargo	Final published version	PDF	UPSPa
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Archiving rights for UP: our success story (662)







BUT, the road is paved with good intentions....

- Self-archiving uptake by authors is low
- Resistance
- Ignorance
- Copyright
- Other problems
 - Resources
 - IT expertise
 - The elusive post-print....." I will look for it" or "Sadly I no longer have that version" or "Unfortunatelty I did not keep the final version"





What is a post-print?

Post-print version

The role of the queen mandibular gland pheromone in honeybees (Apis mellifera): honest signal or suppressive agent?

Katrin Strauss¹, Holger Scharpenberg¹, Robin M. Crewe², Felix Glahn³, Heidi Foth³ and Robin F. A. Meritz^{1, 2}

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- Department of Zoology and Entomology, University of Pretoria, Pretoria, South Africa
- Institut für Umwelttoxikologie, Martin-Luther-Universität Halle-Witenberg, 06112 Halle (Saale), Germany

Robin F. A. Moritz

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Abstract

Queen pheromones interfere with worker reproduction in social insects. However, there is still an unresolved question as to whether this pheromone acts as an "honest" signal for workers, giving a reliable indication of the queen's reproductive value, or as a suppressive agent, inhibiting worker reproduction independent of the queen's reproductive capacity. In honeybees (Apis mellifera), the queen's mandibular gland secretion, a mix of fatty acids and some aromatic compounds, is crucial for regulating the reproductive division of labor in the colony inhibiting ovary development in workers. We quantified the mandibular gland secretions of virgin drone-laying, and naturally mated queens using gas chromatography to test whether the queens' mating, ovary activation, or the reproductive value for workers correlated with the composition of the secretion. Although the absolute amounts of the "queen substance" 9-ox o-2(E)-decenoic acid [9-ODA) were similar among the three groups, the proportions of 9-ODA decreased with increasing reproductive quality. Furthermore, the ratios of queen to worker compounds were similar in all three treatment groups, irrespective of the reproductive capacity. A multivariate analysis including all six compounds could not separate drore-laying queens from naturally mated ones, both with active ovaries but only the latter ensuring colony survival. We suggest that the mandibular gland pheromones are unlikely to function as reliable indicators of queen reproductive value and rather operate as an agent to suppress worker reproduction. This does not exclude the possibility that other "housest" pheromone signals exist in the honeybee colony, but these would have to arise from other semiochemicals, which could be produced by both the queen and the brood.

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ORIGINAL PAPER

Publisher's version

The role of the queen mandibular gland pheromone in honeybees (*Apis mellifera*): honest signal or suppressive agent?

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F. Glahn • H. Foth Institut für Unswehtsväcologie, Martin-Luther-Universität Halle-Witterberg, 06112 Halle (Saale), Germany similar in all three treatment groups, irrespective of the reproductive capacity. A multivariate analysis including all six compounds could not separate drone-laying queens from naturally mated ones, both with active ovaries but only the latter ansuring colony survival. We suggest that the mandibular gland pheromones are unlikely to function as reliable indicators of queen reproductive value and rather operate as an agent to suppress worker reproduction. This does not exclude the possibility that other "honess" pheromone signale exist in the honeybee colony, but these would have to arise from other semiochemicals, which could be produced by both the queen and the brood.

Keywords Honeybee - Queen-worker conflict Pheromone - Fecundity - Dominance

Introduction

The sophisticated colony organization of euocial Hymenoplera arises from the pinnounced reproductive division of labor among its female members. Reproduction is typically monopolized by one or several queens and workers have undeveloped ovaries. As workers do not reproduce, they have no direct fitness but they do gain indirect fitness by learning sisters and brothers as sexual reproductives. (Hamilton 1964). Nevertheleus, there is an ongoing conflict over male production as some workers still have the potential to reproduct by laying unfertilized eggs after removal of the reproductively dominant females (Bouske 1988; Page and Erickson 1988). As a consequence, perpoductive division of labor is not investrable and depends on a wairety of environmental and social factors. The resultation of reproduction can be mediated firough

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- More training and advocacy to our researchers





Conclusion

- Implementation is a tough job!
- Armbruster : implementation takes 3 4 years
- A policy needs
 - Resources
 - Authority





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University of Pretoria | Thank you! Questions?

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