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Transformational Agreements and APCs

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**Emerging Researchers & PG
Workshop**

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Transformational (Read & Publish) Agreements

What are Transformational Agreements?

- ❑ Transformational agreements represent a shift in the contractual dynamics between institutions and publishers from the traditional subscription (paywall) to the new open access publishing model where publishers receive compensation for their open access publishing services. This enables institutions, researchers, and publishers to transition to a more open future in a sustainable way.

History of Transformational Agreements

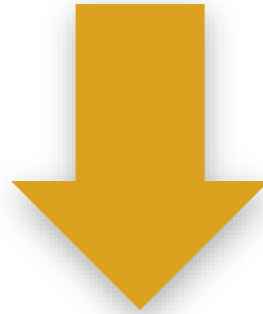
- ❑ In June 2021, SANLiC members embraced principles aimed at replacing outdated journal reading subscription agreements. These agreements no longer cater to the needs of our researchers and the South African National System of Innovation.
- ❑ Instead, the focus shifted towards agreements that integrate both reading and publishing services. These new agreements prioritize accessibility to local research, a crucial step in building and advancing a repository of local knowledge essential for societal growth and development.

What Does These Agreements mean for UP Authors?

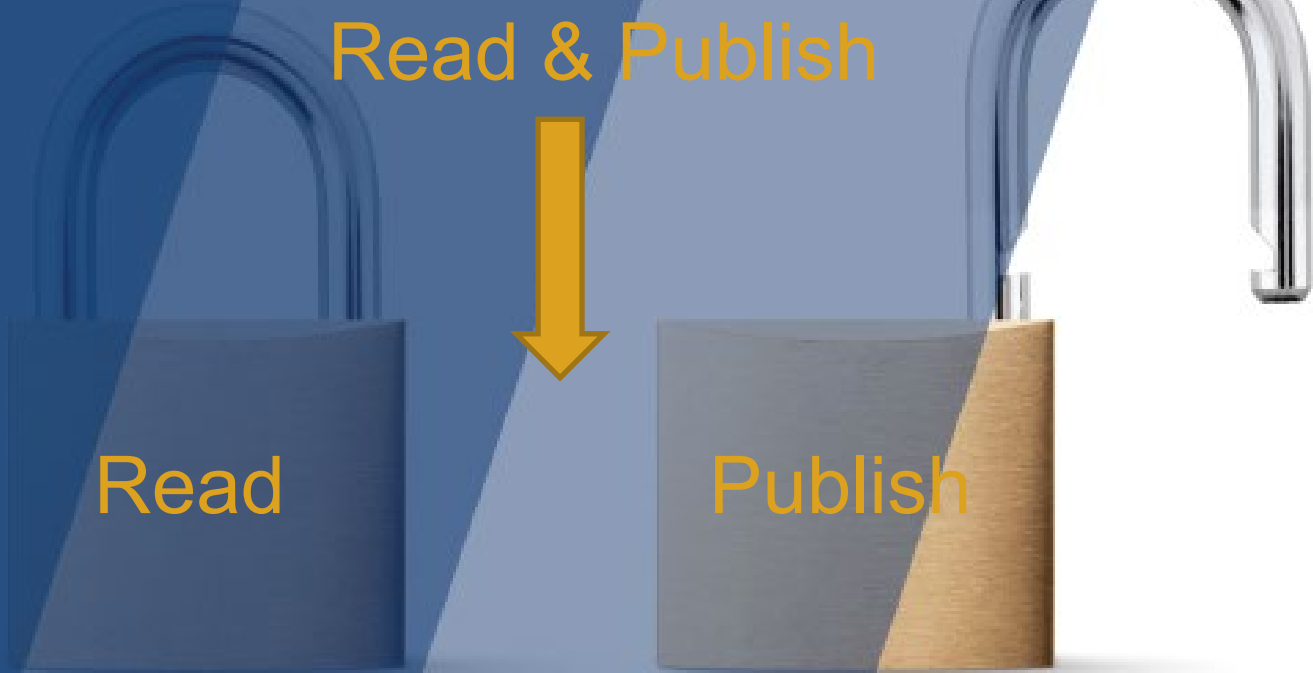
- ❑ Transformational agreements allow researchers **unlimited read access** to a portfolio of journals, plus **funding to cover Article Processing Charges (APCs)** when choosing to publish OA.



**Traditional subscription models:
Pay to read**



**New vision:
Pay to publish, then read for free**



Subscriptions

Open Access

What is Open Access?

- ❑ Open Access (OA) refers to the practice of providing unrestricted access to research publications, enabling anyone to read and utilize the findings without financial or legal barriers.
- ❑ Open Access (OA) extends beyond simply making research available for reading; it also entails permitting others to reuse the research. This may include analyzing the content or building upon it for further exploration or innovation.

Different Types of Journals

- ❑ Subscription only journals - Free to publish but the end user needs to subscribe to read and access the research
- ❑ Hybrid Journals - Are subscription journals that allows OA publications. Articles can be published behind or outside paywall
- ❑ Open Access Journals
 - Articles are freely accessible online
 - Authors pay an APC
 - The APC can be paid via the author's institution or funding

Which publishers are part of the TAs in 2024?

Publisher/ Collection	Summary	Number of journals	Number of APCs covered
The Association for Computing Machinery (ACM)	This three-year agreement (2021-2023) includes continued read access to the ACM Digital Library as well as unlimited open-access publishing in ACM's journals and proceedings.	54	Unlimited
American Chemical Society (ACS)	A three-year read and publish agreement (2023-2025) for the ACS All Publications package.	75	Unlimited
The Company of Biologists	A three-year read and publish agreement (2023-2025) offers unlimited access to all hybrid journals and their archives dating back to 1853 Uncapped; immediate and fee-free Open Access publication of research articles for corresponding authors in hybrid journals plus open-access (gold) journals.	5	Unlimited
Elsevier / ScienceDirect	A three-year (2023-2025) read and publish agreement for the Freedom Collection. Only hybrid titles are included. Gold open-access titles: eligible corresponding authors will receive a discount of 15% on Elsevier's gold open-access portfolio of titles.	2239	A limited number of articles in <u>Hybrid journals</u> : 2023: 2 221 articles 2024: 2 407 articles 2025: 2 610 articles

Publisher List Cont...

Emerald	Emerald/SANLiC agreement for 2022-2024 is a Read & Publish transformational open access agreement. UP subscribes to 8 <u>eJournal Collections</u> : Accounting and Finance; Business, Management and Strategy; Education; HR, Learning and Organization Studies; Information and Knowledge Management; Library Studies; Marketing; Operations, Logistics and Quality	220	A limited number of articles: 2022 = 116 2023 = 134 2024 = 165
The Royal Society of Chemistry	A four-year (2024-2027) read and publish agreement that includes unlimited access and uncapped open-access publishing in the society's hybrid and gold journals.	56	Unlimited
Springer/ Nature	A three-year transformational read and publish agreement (2023-2025) for the Springer Compact collection. It includes reading access to all hybrid and closed journals in Springer, <u>Adis</u> , Palgrave and Nature Academic journals back to 1997 but excludes the Nature Research journals and all fully open-access journals.	2260	A limited number of articles included: 2023: 938 articles (with a 10% "corridor" of 94 articles = effective cap 1032 articles) 2024: 957 articles (with a 10% "corridor" of 96 articles = effective cap 1053 articles) 2025: 976 articles (with a 10% "corridor" of 98 cap 1074 articles)

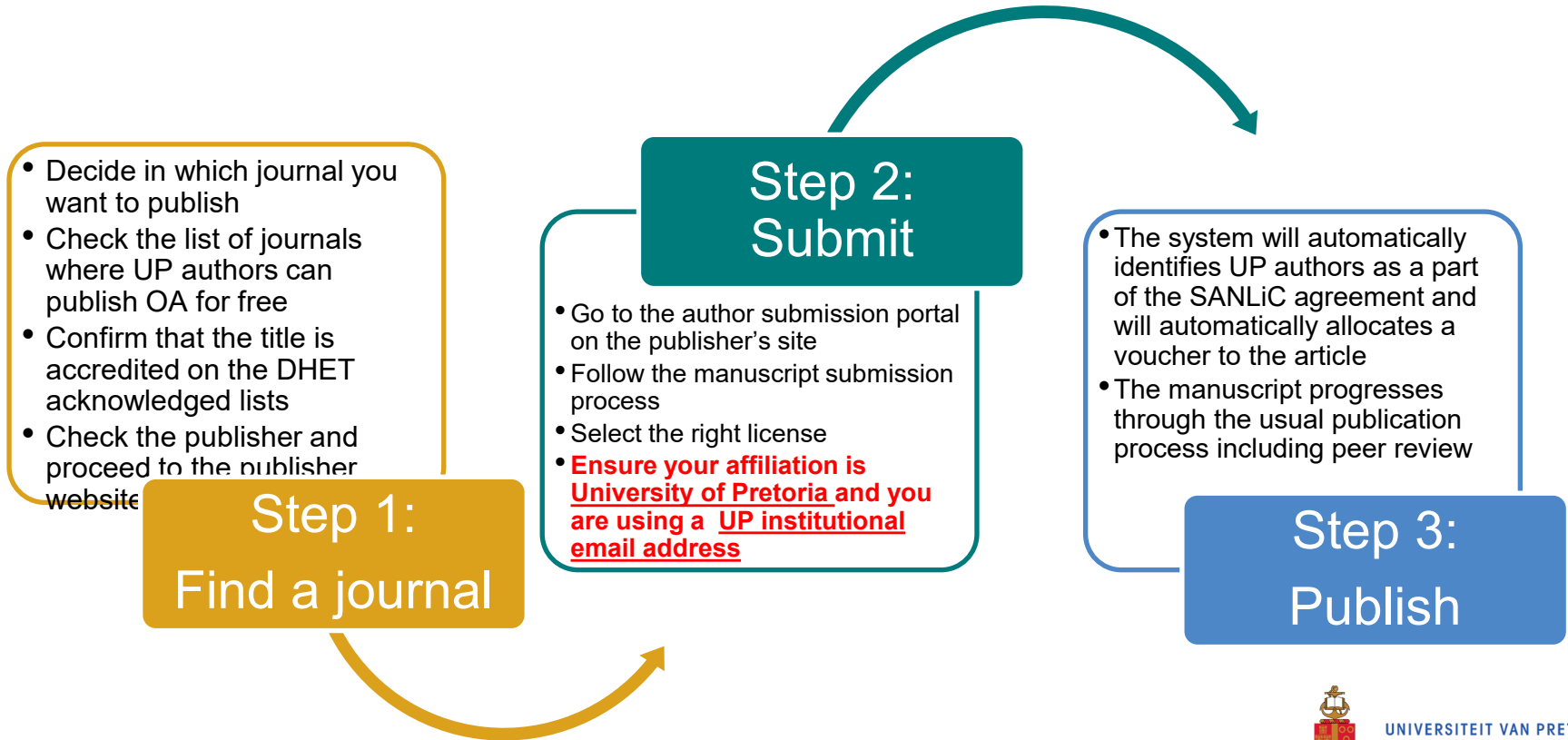
Publisher List Cont...

Taylor & Francis	A three-year agreement (2024-2026) enabling reading access and publishing at no cost in over 2,000 Open Select (hybrid) journals in the T&F Social Sciences & Humanities (SSH) and Science & Technology (S&T) packages and selected Medical journals. Publishing in the remaining 332 fully open-access (gold) journals will enable eligible	2153	Capped
	corresponding authors to receive a discount of 10%.		
Wiley	A four-year read and publish agreement (2022-2024). The agreement includes read access to all journals in the Wiley Database Model, Wiley Gold Open Access journals and <u>Hindawi</u> journals.	1875	Limited number of articles included: 2022: 823 2023: 1 040 2024: 1 352 2025: 1 826

Tips for Authors



3 Easy steps for OA publishing in journals included in the R & P deals:




How to access the list of accredited journals

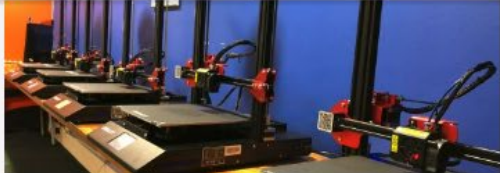
The screenshot shows the website <https://www.library.up.ac.za/home>. The header includes the Department of Library Services logo and navigation links: Home, Libraries, Units, Services, Search, News & Events, Find Help, Contact Us, and About. A search bar is also present. Below the header, there are three main categories: EVERYTHING (highlighted in red), BOOKS, and JOURNALS. A search input field contains the text "Find books, articles, music and more..." and an "Advanced Search" button. A dropdown menu is open under the "Search" link, listing various services. The "Accredited Journals" option is highlighted with a red box. Other options in the dropdown include WorldCat Discovery (Catalogue), Databases, e-Book Collections, e-Dictionaries, e-Journals, e-Newspapers, e-Reference Books, Google Scholar, Past exam papers, Subject guides, UP Journals, UP Research Data Repository (Figshare), and UPSpace (Institutional Repository).

Department of Library Services

The List of Journals

→ ↻ 🔍 https://www.library.up.ac.za/journalsaccredited ☆ 📁 📄 👤 New Ch


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DHET acknowledged lists (2024)


Alphabetical integrated list of accredited journals for 2024 (including all 7 lists below)

- Clarivate Analytics Web of Science
- IBSS
- DHET
- Norwegian
- SciELO SA
- Scopus
- DOAJ



Policies for list inclusion

- Clarivate Analytics (Previously called ISI and Thomson Reuters)
- IBSS
- DHET
- Scopus



Other Resources

- e-Journal Titles: A-Z
- Journal Citation Reports
- Predatory journals
- List of journals where UP authors can publish Open Access for free

Journals included in Transformational (Read and Publish) Agreements for 2024

The following list contains journals that are included in Read and Publish transformational open-access agreements. Subscription to these titles provides read access as well as enables eligible corresponding UP authors to publish articles as open access at no extra charge. Please be aware that our agreements with Elsevier concerning [ScienceDirect journals](#), however, pertains only to [hybrid open-access journals](#). It is **author's responsibility to confirm the status of these journals (gold or hybrid) on the Elsevier webpage (<https://www.sciencedirect.com.uplib.idm.oclc.org/>)**. If you decide to publish in [gold open-access journals](#), you will be [responsible for paying APCs](#). However, Elsevier is offering a [15% discount](#) on APCs for those who choose to go this route. **To ensure your selected journal (all publishers) is accredited, please also check the [DHET-acknowledged lists](#).**

Source title	Print ISSN	E-ISSN	Publisher	Collection	OA Model
3 Biotech		2190-5738	Springer	SpringerNature Hybrid Eligible	Hybrid
4OR		1614-2411	Springer	SpringerNature Hybrid Eligible	Hybrid
a/b: Auto/Biography Studies	0898-9575	2151-7290	Taylor & Francis	SSH	Hybrid
AACE Clinical Case Reports		2376-0605	ScienceDirect	ScienceDirect Gold Eligible	Confirm on publisher site
AAPS PharmSciTech		1530-9932	Springer	SpringerNature Hybrid Eligible	Hybrid
Abacus	0001-3072	1467-6281	Wiley	Wiley Hybrid Open Access Journals	Hybrid
Abdominal Radiology		2366-0058	Springer	SpringerNature Hybrid Eligible	Hybrid
Abhandlungen aus dem Mathematischen Seminar der Universität Hamburg		1865-8784	Springer	SpringerNature Hybrid Eligible	Hybrid
aBIOTECH		2662-1738	Springer	SpringerNature Hybrid Eligible	Hybrid
Abstract and Applied Analysis		1687-0409	Hindawi	Wiley Gold Open Access (added 2023)	Gold
Academia Revista Latinoamericana de Administraci3n	1012-8255	2056-5127	Emerald	Emerald Business, Management and Strat	Hybrid
Academic Emergency Medicine	1069-6563	1553-2712	Wiley	Wiley Hybrid Open Access Journals	Hybrid
Academic Pathology		2374-2895	ScienceDirect	ScienceDirect Gold Eligible	Confirm on publisher site
Academic Pediatrics		1876-2859	ScienceDirect	ScienceDirect Core Hybrid Eligible	Confirm on publisher site
Academic Psychiatry		1545-7230	Springer	SpringerNature Hybrid Eligible	Hybrid
Accident Analysis & Prevention		0001-4575	ScienceDirect	ScienceDirect Core Hybrid Eligible	Confirm on publisher site
Accountability in Research	0898-9621	1545-5815	Taylor & Francis	S&T	Hybrid
Accounting & Finance	0810-5391	1467-629X	Wiley	Wiley Hybrid Open Access Journals	Hybrid
Accounting and Business Research	0001-4788	2159-4260	Taylor & Francis	SSH	Hybrid
Accounting Education	0963-9284	1468-4489	Taylor & Francis	SSH	Hybrid
Accounting Forum	0155-9982	1467-6303	Taylor & Francis	SSH	Hybrid
Accounting History Review	2155-2851	2155-286X	Taylor & Francis	SSH	Hybrid
Accounting in Europe	1744-9480	1744-9499	Taylor & Francis	SSH	Hybrid
Accounting Perspectives	1911-382X	1911-3838	Wiley	Wiley Hybrid Open Access Journals	OA
Accounting Research Journal	1030-9616	1839-5465	Emerald	Emerald Accounting and Finance eJournal	OA
Accounting, Auditing and Accountability Journal	0951-3574	2051-3151	Emerald	Emerald Accounting and Finance eJournal	OA
Accounting, Organizations and Society		0361-3682	ScienceDirect	ScienceDirect Core Hybrid Eligible	Confirm on publisher site
Accounts of Chemical Research		1520-4898	ACS	American Chemical Society	Hybrid
Accounts of Materials Research		2643-6728	ACS	American Chemical Society	Hybrid
Accreditation and Quality Assurance		1432-0517	Springer	SpringerNature Hybrid Eligible	Hybrid
ACM Communications in Computer Algebra	1932-2232	1932-2240	Association for Computing Machi	ACM Fulltext eJournals	OA

Integrated alphabetical accredited journals list, 2024

Disclaimer: This is an integrated alphabetical list of the 7 accredited journal lists provided by the DHET.

The DOAJ list (one of the 7) consists of multiple titles that are not in the Latin alphabet. These titles were replaced by alternative titles provided by the DHET.

Foreign alphabet scripted titles, where alternative journal titles were not provided by DHET, were removed, as they could not be sorted alphabetically. All 7 lists are listed individually below in their entirety. Some titles will appear more than once if listed on more than one list.

Journal title	ISSN	eISSN	Publisher name	List
African Journal of Gender and Religion (Formerly Journal of Constructive Theology: Gender, Religion and Theology in Africa (Journal of Gender and Religion in Africa)	1025-5648	2707-2991	Desmond Tutu Centre for Religion and Social Justice, University of the Western Cape	DHET
Arab Geographical Journal	1110-1911	2682-4795	Egyptian Geographical Association	DOAJ
Information and Innovations	1994-2443		International Centre for Scientific and Technical Information (ICSTI)	DOAJ
Reading and Writing	2079-8245	2308-1422	AOSIS	DHET
Infectious Diseases and Immunity	2096-9511	2693-8839	Wolters Kluwer Health - Lippincott Williams Wilkins	DOAJ
#Teiar: Revista de Educação, Ciência e Tecnologia		2238-8079	Instituto Federal de Educação, Ciência e Tecnologia do Rio Grande do Sul (IFRS)	DOAJ
(En)clave Comahue/ (En)clave Comahue: Revista Patagónica de Estudios Sociales	2545-6466	2545-6393	Universidad Nacional del Comahue	DOAJ
/ SiLeTStudies in Learning and Teaching	2722-399X	2722-1857	Indonesia Approach Education	DOAJ
/Caradde: Jurnal Pengabdian Kepada Masyarakat	2621-7961	2621-7910	ILIN Institute Makassar	DOAJ
/Revista de Recursos en Internet sobre Geografía y Ciencias Sociales		1578-0007	University of Barcelona	DOAJ
?ran Cal?smalar? Dergisi = Journal of Iranian Studies	2536-5029		Sakarya University	IBSS
@GRH	20349130	22959149	Association Francoophone de Gestion des Relations Humaines	SCOPUS
@tic: Revista d'Innovació Educativa/ Attic: Revista d'Innovació Educativa		1989-3477	Servei de Formació Permanent i Innovació Educativa, Universitat de València	DOAJ
[i2]: Investigación e Innovación en Arquitectura y Territorio/ i2 Research and Innovation in Architecture and Territory		2341-0515	Universidad de Alicante	DOAJ
[re]Design/ Revista [re]Design		2764-9954	Editora IFMA	DOAJ
[sic]/ [sic]: Casopis za Književnost, Kulturu i Književno Prevodjenje		1847-7755	University of Zadar	DOAJ
-Accesos/ -Accesos: Revista de Investigación Artística	2530-447X	2530-4488	Universidad Complutense de Madrid	DOAJ
027.7/ 027.7: Zeitschrift für Bibliothekskultur		2296-0597	Self-published via PubPub	DOAJ
100-Cs		0719-5737	Editorial Cuadernos de Sofia	DOAJ
1616/ Mil Seiscientos Dieciseis	0210-7287	2445-2262	Universidad de Salamanca	DOAJ
19/ 19: Interdisciplinary Studies in the Long Nineteenth Century		1755-1560	Open Library of Humanities	DOAJ
1991. Revista de Estudios Internacionales		2683-720X	CEA Unidad Ejecutora CONICET-UNC (20730)	DOAJ
19th Century Music	0148-2076	1533-8606	University of California Press	NORWEGIAN
20 ET 21-REVUE D HISTOIRE	2649-664X	2649-6100	PRESSES SCIENCES PO	WOS
21: Inquiries into Art, History, and the Visual/ Beiträge zur Kunstgeschichte und Visuellen Kultur	2701-1569	2701-1550	arthistoricum.net	DOAJ
2D MATERIALS	2053-1583	2053-1583	IOP PUBLISHING LTD	WOS
2D Materials		20531583	IOP Publishing Ltd.	SCOPUS
21 Revista de Estudos de Identidade e Intermedialidade/ 21 Journal of Identity and Intermediality Studies		2184-7010	Universidade do Minho	DOAJ
3 BIOTECH	2190-572X	2190-5738	SPRINGER HEIDELBERG	WOS
3 Biotech	2190572X	21905738	Springer International Publishing AG	SCOPUS
360/ Revista de Ciencias de la Gestión	2415-5861	2518-0495	Pontificia Universidad Católica del Perú	DOAJ
3C Empresa		2254-3376	Área de Innovación y Desarrollo, S.L.	DOAJ
3C Tecnología		2254-4143	Área de Innovación y Desarrollo S.L.	DOAJ
3C TIC		2254-6529	Área de Innovación y Desarrollo, S.L.	DOAJ
3D PRINTING AND ADDITIVE MANUFACTURING	2329-7662	2329-7670	MARY ANN LIEBERT, INC	WOS
3D Printing and Additive Manufacturing	23297662	23297670	Mary Ann Liebert Inc.	SCOPUS
3D Printing in Medicine		23656271	BioMed Central Ltd.	SCOPUS
3D Printing in Medicine		2365-6271	BMC	DOAJ
3L Language, Linguistics and Literature: The Southeast Asian Journal of English Language Studies/ 3L: Language, Linguistics, Literature	0128-5157		Penerbit UKM	DOAJ
3L: Language, Linguistics, Literature	01285157	25502247	Penerbit Universiti Kebangsaan Malaysia	SCOPUS
4 open		2557-0250	EDP Sciences	DOAJ
452°F		20133294	Universitat de Barcelona, Facultat de Filologia	SCOPUS
452°F/ Revista de Teoría de la Literatura y Literatura Comparada		2013-3294	Asociación Cultural 452°F; Universitat de Barcelona	DOAJ
49th Parallel: An Interdisciplinary Journal of North America		1753-5794	University of Birmingham	DOAJ
4OR	16194500	16142411	Institute for Ionics	SCOPUS
4OR-A QUARTERLY JOURNAL OF OPERATIONS RESEARCH	1619-4500	1614-2411	SPRINGER HEIDELBERG	WOS
5% Arquitetura + Arte / Cinco Porcento Arquitetura Mais Arte		1808-1142	G&C	DOAJ
A + L-ARCHITECTURE AND URBANISM	0389-9160		A & U PUBL. CO LTD	WOS

Number of Publications from 2021- July 2024

Transformational Agreements 2021-2024: Number of articles per publisher per year per faculty

PUBLISHERS	YEAR	HS	VET	NAS	EBIT	EMS	EDU	HUM	THEO	GIBS	LAW	CAS	FA	TOTAL
ACM	2021				1								0	1
	2022				2								0	2
	2023				4			1					0	5
	Total				7			1					0	8
Emerald	2022	0	0	0	0	8	0	0	0	5	0	0	0	13
	2023	0	0	1	3	11	0	2	0	2	0	0	0	19
	2024	0	0	0	2	6	0	0	0	1	0	0	0	9
	Total	0	0	1	5	25	0	2	0	8	0	0	0	41
Wiley/Hindawi	2022	10	11	27	3	6	0	9	1	1	1	0	0	69
	2023	16	8	29	13	8	1	4	1	0	1	1	0	82
	2024	25	7	24	5	9	0	6	3	2	2	0	0	83
	Total	51	26	80	21	23	1	19	4	3	4	1	0	234
Elsevier/ScienceDirect	2023	13	10	38	35	5	1	1	0	0	0	0	0	103
	2024	15	12	18	20	10	0	2	0	0	1	0	0	78
	Total	28	22	56	55	15	1	3	0	0	1	0	0	181
Springer Nature	2023	8	4	28	10	4	3	4	1	0	1	0	0	63
	2024	12	2	38	15	3	1	2	0	0	0	0	1	74
	Total	20	6	66	25	7	4	6	1	0	1	0	1	137
ACS	2023	1	0	0	2	0	0	0	0	0	0	0	0	3
	2024	0	1	2	0	0	0	0	0	0	0	0	0	3
	Total	1	1	2	2	0	0	0	0	0	0	0	0	6
Taylor & Francis	2024	3	0	3	5	7	5	20	1	1	0	0	0	45
Royal Society of Chemistry	2024	0	0	1	1	0	0	0	0	0	0	0	0	2
Company of Biologist	2024	0	0	0	0	0	0	0	0	0	0	0	0	0
OVERALL TOTAL		103	55	209	121	77	11	51	6	12	6	1	1	654

Library Article Processing Charges funding

- ❑ In this fund we support researchers who are publishing in Gold OA Journals not included on the TAs
- ❑ This funding is very limited, it is based on first come first served basis
- ❑ The journal needs to be indexed on the DHET accredited list, and also on DOAJ
- ❑ The IF should be above 0, lower than 1 is considered as low
- ❑ The journal should rank between Q 1-3 if its Q4 the Dean needs to motivate
- ❑ The library contributes a refundable portion of 50/60%
- ❑ This fund excludes books, monographs & book chapter publications
- ❑ Retrospective support is not provided, only articles published in the current year are supported

Steps to follow when applying and claiming from APC funds

Author sends the manuscript to the publisher

Publisher sends the invoice to the author to pay APCs

Author pays full amount to the publisher from their funds from the department/faculty cost centre

Author receives proof of payment from the publisher

Then the article gets published and becomes available online

What the author needs to submit to the library

The APC Application form signed by the Dean

The detailed transactional report per cost centre

The published version of the article

Proof of payment in South African Rands & the invoice

apc.applications@up.ac.za

Open Access Publishing Guides

- ❑ APC guide: <https://library.up.ac.za/c.php?g=1126926&p=8249883>
- ❑ R & P agreements: <https://library.up.ac.za/c.php?g=1126926&p=8966307>
- ❑ R & P journal list: https://www.library.up.ac.za/ld.php?content_id=65993708
- ❑ DHET list: https://www.library.up.ac.za/ld.php?content_id=75601266

Conclusion

- ❑ In conclusion, it's important to emphasise that these agreements hold limited value unless researchers actively embrace and make the most of the available OA publishing opportunities.
- ❑ Some publishers impose limits on the number of articles that can be published under OA, but in most case, we do not even come close to those caps.
- ❑ We strongly encourage our research community to consistently opt for OA publication as a means of promoting social justice.

THANK YOU

Make today matter



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