1	Perceptions of Hearing Healthcare: A Qualitative Analysis of Satisfied and
2	Dissatisfied Online Reviews
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27	CONFLICTS OF INTEREST STATEMENT
28	All authors whose names are listed above hereby affirm that they have no conflicts of
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ABSTRACT

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40 **Purpose:** The aim of this study was to examine the hearing healthcare experience of satisfied
41 and dissatisfied consumers as reported on Google reviews.

Method: Using qualitative thematic analysis, open-text responses from Google regarding hearing healthcare clinics across 40 U.S. cities were examined. During the original search 13168 reviews were identified. Purposive sampling led to a total of 8420 5-star reviews and 321 1-star reviews. The sample consisted of 500 5-star (satisfied) and 234 1-star (dissatisfied) reviews, describing experiences with audiology clinics, excluding reviews related to Ear Nose and Throat (ENT) services, other medical specialties, and those not relevant to hearing healthcare.

49 Results: Satisfied and dissatisfied consumer reviews yielded nuanced dimensions of the 50 hearing healthcare consumer experience, which were grouped into distinct domains, themes, 51 and sub-themes. Six and seven domains were identified from the satisfied and dissatisfied 52 reviews, encompassing 23 and 26 themes respectively. The overall experience domain 53 revealed emotions ranging from contentment and gratitude to dissatisfaction and waning 54 loyalty. The clinical outcomes domain highlights the pivotal contribution of well-being and 55 hearing outcomes to the consumer experience, while the standard of care domain underscores shared expectations for punctuality, person centered care, and efficient 56 communication. Facility quality, professional competence and inclusive care were also 57 highlighted across positive and negative reviews. 58

Conclusion: Findings indicate dimensions of satisfied and dissatisfied hearing healthcare
 consumer experiences, identifying areas for potential service refinement. These consumer
 experiences inform person-centric service-delivery in hearing healthcare.

Keywords: Consumer dissatisfaction, consumer feedback, consumer satisfaction, hearing
healthcare, online consumer reviews.

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INTRODUCTION

65 A new type of healthcare consumer, known as the "e-patient", has emerged through the widespread adoption and integration of digital technologies in society. The resultant improved 66 67 connectivity facilitates communication and information sharing. In the past, healthcare 68 rarely questioned or requested clarification of treatment options and consumers 69 recommendations made by clinicians. In contrast to a passive participatory role, the modern 70 healthcare consumer seeks out health information online, leading to increased participation in 71 managing their healthcare (Masters, 2017). A manifestation of this shift is seen in how 72 healthcare consumers now interact with online platforms. These digital platforms have 73 reinvented the way in which consumers evaluate and access healthcare services, and also 74 how they share their healthcare experiences publicly (Emmert et al., 2014). Online consumer reviews increase the transparency of consumer needs and expectations, challenging 75 76 healthcare providers to be more proactive in providing person-centered care (Deshwal & 77 Bhuyan, 2018; Han et al., 2019).

Person-centered care can be promoted through the utilization of consumer feedback during the process of assessing and executing quality improvements (Hall et al., 2018). Despite the growing research regarding consumer satisfaction with healthcare services, a dearth of literature on elements contributing to the overall hearing healthcare consumer experience and the understanding thereof remains (Manchaiah et al., 2021a). There has, nonetheless, been a recent growing interest in how hearing healthcare is represented in online reviews (Heselton et al., 2022; Manchaiah et al., 2021a, 2021b).

According to the World Health Organization (WHO) hearing loss affects one in five people. Individuals with hearing loss experience a diverse set of challenges, as shaped by their unique circumstances and surroundings, calling for individually tailored care (Entwistle & Watt, 2013). In this context, addressing hearing loss extends beyond intervention by means of amplification. Psychosocial elements and the experiences of the consumer during the service90 delivery process, are to be taken into consideration if clinicians aim to approach care
91 holistically (Barker et al., 2017; Bennett et al., 2022; Jayakody et al., 2018).

92 Furthermore, person-centered care could improve consumer satisfaction, adherence to 93 treatment, and consumer health status (Grenness et al., 2014). This study aimed to employ 94 the use of consumer feedback, in the form of online reviews, to better understand the hearing 95 healthcare consumer experience. A better understanding of the hearing healthcare consumer 96 experience could provide practicing clinicians with insights into how consumer dissatisfaction 97 could be minimized. Additionally, an increased understanding of the hearing healthcare 98 consumer experience may lead clinicians to implement strategies that foster more responsive 99 and higher standards of person-centered care (Manchaiah et al., 2021a; Murphy et al., 2019; 100 Shaw, 2014).

101 Healthcare consumer feedback is typically determined using quantitative measures such as 102 standardized questionnaires with closed-ended questions. These are less time-consuming for 103 respondents and relatively easy for researchers to code and consequently analyze (Rowley, 104 2014). However, questionnaires incorporating more qualitative, open-ended questions may 105 provide deeper insights into the consumer experience (Rowley, 2014; Manchaiah et al., 2018). 106 Even though evaluations of the consumer experience by means of standardized 107 questionnaires may provide a broad indication of patient satisfaction, they seldom pinpoint the 108 source of the perceived satisfaction or dissatisfaction (Schlesinger et al., 2015). The unequal 109 balance of power between provider and consumer may prevent candid reviews of services 110 when elicited by clinicians (Black & Jenkinson, 2009).

111 In contrast to standardized questionnaires, online reviews are mostly unstructured, and 112 consumer generated. The analysis of online reviews can enable researchers to report on 113 nuanced themes which may be missed by traditional, standardized consumer surveys (Ranard 114 et al., 2016). In turn, these themes can provide feedback which may prove to be more 115 practically applicable within the clinical setting. Notably, in a study by Ranard et al. (2016) online consumer reviews yielded 12 additional themes describing the consumer experience which were not identified by conventional consumer surveys for example, scheduling and compassion of staff. Analyzing text responses to open-ended questions could therefore yield additional beneficial elements when examining populations of diverse demographic compositions (Manchaiah et al., 2022).

Online consumer reviews have been referred to as the 'missing link' for consumers seeking to understand the experience of other consumers and for clinicians seeking to learn from consumers to improve their service delivery (Glover et al., 2015; Hong et al., 2019; Ko et al., 2019; Schlesinger et al., 2015). Fellow consumers' online reviews are typically viewed as unbiased and trustworthy (Pitman, 2022). Research has shown that approximately 49% of consumers consider online reviews just as trustworthy as personal recommendations, while 28% trust online reviews as much as they would a credible article (Pitman, 2022).

128 Large sets of textual data, such as online reviews, have been analyzed through 129 automated text pattern analysis, for gaining rapid and reliable insights (Manchaiah et al., 130 2019). This method was used by Manchaiah et. al (2019) to examine consumer feedback on 131 direct-to-consumer (DTC) hearing devices on Amazon, identifying fundamental themes from 132 the data set. More recently, hearing healthcare consumer reviews on Google were examined 133 using automated Natural Language Processing (NLP) techniques (Manchaiah et al., 2021a, 134 2021b). The automated text pattern analysis uncovered valuable domains and clusters related 135 to clinical experiences as reported by hearing healthcare consumers (Manchaiah et al., 136 2021a). The same dataset was analyzed using Linguistic Inquiry Word Count (LIWC) which 137 identified some key language dimensions related to overall satisfaction ratings, e.g., higher 138 ratings noted when users were personally, socially, and emotionally engaged with the hearing 139 device experience (Manchaiah, et al., 2021b).

Automated analyses of online reviews, although of value, are not able to distinguish whether
the views expressed by consumers were negative, positive, or neutral (Manchaiah et al., 2019;

142 Manchaiah et al., 2021b). Furthermore, the software was not able to consider aspects such 143 as irony, sarcasm, idioms, and the context of expressions (Tausczik & Pennebaker, 2010). In 144 contrast to an automated analysis, a thematic, qualitative inquiry may delve deeper into the 145 nuances of these reviews. A manual thematic analysis could offer insights into the explicit and 146 implicit ideas within the data, as well as capturing the subtleties, context, and emotions that 147 automated methods may miss (Manchaiah et al., 2022). Therefore, thematic analysis can be 148 used to complement existing automated analyses, to better understand the consumer 149 experience. Subsequently, this study aimed to comprehensively explore the hearing 150 healthcare experience of satisfied and dissatisfied consumers reported on Google reviews, 151 using qualitative inductive thematic analysis.

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METHOD

154 Research Design

This cross-sectional study examined online hearing healthcare consumer reviews.Qualitative, inductive, thematic analysis was used to identify, analyze, and report on the themes or patterns within the dataset (Braun & Clarke, 2006). This study received institutional review board clearance (reference number: 16078022 [HUM012/0122]).

159 Data Extraction Procedure

Online reviews left by hearing healthcare consumers on Google regarding various audiologyrelated services and institutions, spanning 40 cities of the United States (U.S.) were extracted for the primary/initial dataset (primary dataset used in studies by Manchaiah et al., 2021 a, 2021b). Data from cities with various population sizes (i.e., 1 million, 500 000 to 1 million, 200 000 to 500 000, and <200 000) and cities from various regions (i.e., Northeast, Midwest, South, West) were included. This search for hearing healthcare reviews posted on Google was conducted by a research assistant. No time criteria were applied to existing Google reviews; 167 instead, all available reviews, regardless of their date of creation, were extracted. By extracting 168 both old and new reviews, the assumption was made that the data set contains reviews 169 encompassing periods before and after potential service improvements. Focusing solely on 170 the most recent reviews may introduce a bias, as clinics may have enhanced their service 171 quality in response to negative feedback. Conversely, exclusively considering older reviews 172 may overlook insights into improvements that have positively impacted the consumer 173 experience, which is integral to the study's findings and subsequent clinical implications. 174 Various keywords were used during the search for audiology clinics within aforementioned 40 175 cities including: 'hearing clinics' in 'city name'; 'audiology clinics' in 'city name'; or 'hearing aid 176 center' in 'city name'. (Manchaiah et al., 2021a, 2021b). This search yielded a compilation of 177 hearing healthcare clinics indexed by Google.com.

178 Reviews were obtained from hearing healthcare clinics in different settings such as hospitals, 179 Ear Nose and Throat (ENT) practices, or independent practices. As part of our search criteria, 180 clinics with fewer than 10 reviews were omitted from the dataset. This decision was grounded 181 in two key assumptions made by the research team. Firstly, it was posited that clinics with 182 fewer than 10 reviews on their Google profile might be newly established or less frequently 183 visited by consumers. Secondly, the rationale for prioritizing clinics with a higher review count 184 was based on the belief that more established clinics could potentially offer a more 185 comprehensive representation of consumer experiences. The accumulation of more reviews 186 increases the likelihood of capturing diverse opinions and experiences from consumers with 187 varying demographic backgrounds.

Reviews were left by consumers who were either the patient themselves or who attended an appointment with a family member, next of kin, or an underaged child (Manchaiah et al., 2021a). Moreover, the hearing healthcare consumer reviews on Google were obtained through a statement allowing for open responses, *"Share details of your own experience at this place"*, with a request to rate the experience on a 5-point scale (1=*very poor experience*; 5=*very good experience*). Clinic related meta-data (e.g., URL, city, clinic name) and cities (i.e., region, population, percentage of the population over 65 years of age) were extracted and exported to a Microsoft Excel document. The meta-data that was extracted was published separately (Manchaiah et al., 2021b).

197 Inclusion criteria for data analysis

198 The initial search yielded a total of 13 168 individual reviews. From this, 3546 reviews provided 199 no text in the response and were excluded from the thematic analysis. The remaining reviews 200 with text-responses (n=9622), were extracted and imported to a Microsoft Excel spreadsheet 201 for analysis. Two further criteria were applied, recommended, and implemented by the second 202 author (R.J.B.), an experienced qualitative researcher. Firstly, a cut-off review length of 10 203 words or more was set. This criterion ensured data used was rich in content, avoiding analysis 204 of short phrases or single word responses, which are likely to have insufficient information for 205 thematic analysis. Lastly, for the purposes of the current study 2-, 3-, and 4-star reviews were 206 not included in the dataset due to their potential neutral nature and due to the researcher's 207 interest in examining polarizing experiences. To gain insights into experiences resulting in 208 satisfaction and dissatisfaction respectively, only 1- and 5-star reviews were used for the 209 current study. The remaining 1- and 5-star written reviews, which were compliant with length 210 restrictions, were 321 and 8420 respectively. The entire set of 1-star reviews available (n=321) 211 and a portion of the 5-star reviews (n=500) were further utilized. A sample of 500 5-star-212 reviews were selected, ensuring an adequate sample size to reach data saturation. If data-213 saturation had not been achieved at this juncture, an additional set of 50 reviews (5-star) would 214 have been selected for further analysis. This procedure would persist until the point of 215 saturation was attained.

Any reviews pertaining to hospitals or Ear Nose and Throat practices were excluded in this study, so that this study could focus on reviews describing audiology clinic experiences. In the case of the 5-star reviews, all excluded reviews (n=20) were replaced to maintain the target amount of 500 reviews since additional reviews were available to serve as substitutes. Resultingly, a final amount of 500 5-star reviews was analyzed. However, the process could
not be repeated for the 1-star review data due to the unavailability of substitute reviews.
Therefore, a final total of 234 (n) 1-star reviews were analyzed after omitting all reviews
unrelated to hearing healthcare services (n=87).

224 Data Analysis

225 Online consumer reviews were extracted and imported into a Microsoft Excel worksheet for 226 inductive thematic analysis, aiming to organize and describe the dataset comprehensively. An 227 inductive approach may be more successful in the identification of nuanced themes and sub-228 themes present in the data, that may be overlooked when data is analyzed with a 229 predetermined framework in mind (Manchaiah, 2022b). This approach enabled the researcher 230 to assess the hearing healthcare experience from the consumer perspective, as the data was 231 not based on a predetermined or existing framework (Manchaiah et al., 2021a, 2022; Patton, 232 2002).

233 Thematic analysis was carried out, as described by Braun and Clarke (2006). Firstly, the 234 raw/unprocessed reviews were coded into representative units of information. Each review 235 was carefully examined by the first author (S.vB), subdivided and coded into representative 236 meaning units. The researcher mostly retained the original wording of the consumer, when 237 possible, thereby increasing the trustworthiness of the research results. Additionally, the 238 rigorous recording of all details identified within reviews remained a priority. Secondly, 239 meaning units deduced were coded under relevant sub-themes (frequency counting on Excel 240 spreadsheet; 'Sum Functions' to calculate the total amount of codes per sub-theme) and then 241 grouped into similar themes. In the case of no applicable sub-theme to code a particular 242 meaning unit under, a new sub-theme was identified. Likewise, new themes were identified to accommodate sub-themes not suited for categorization under existing themes at that point in 243 244 the data analysis process. Finally, the themes were grouped into categories of domains.

245 Before embarking on this study, the first author had limited experience with qualitative analyses. Recognizing this, the second author provided comprehensive training and ongoing 246 247 supervision throughout the research process. The training commenced with the second author 248 illustrating the fundamentals of qualitative thematic analysis, initiating the analysis 249 collaboratively. Together, both researchers set up the data analysis spreadsheet in Microsoft 250 Excel, commenced the development of the codebook, and jointly converted the first 25 reviews 251 into meaning units. Following this, the first author independently proceeded with the 252 subsequent set of 25 reviews, presenting these to the second author for review and 253 discussion. Each of these 25 reviews was scrutinized to ensure the rigor of the data analysis 254 and to provide constructive training feedback to the first author. This process repeated for a 255 third set of 25 reviews.

Following this, the first author commenced with the conversion of larger batches (100) of raw reviews into meaning units. Regular meetings with the second author ensued to discuss each conversion, refining as necessary. During these meetings the researchers (S.vB and R.J.B) could acknowledge potential personal biases. Moreover, reflexive memos, encompassing the reflections, insights, and inquiries of both the first and second authors, were shared to facilitate consensus during data analysis.

262 Once all 500 of the 5-star reviews were converted to meaning units, the first author revisited 263 them, highlighting any questions or concerns for discussion with the second author. 264 Inconsistencies were addressed and the commencement of further steps were contingent on 265 the resolving thereof.

Upon the joint review of all meaning units derived from the 5-star reviews, the second author demonstrated how data grouping was conducted, including the development of the codebook. Initially, they coded 25 meaning units collaboratively for the second author to illustrate the process. The first authorthen independently coded 25 meaning units, presenting them to the second author. for discussion, review, and potential amendments. This process iterated for 271 two additional rounds of 25 codes before the first author, having demonstrated competence, 272 progressed to coding in batches of 100. The second author meticulously checked each code, 273 offering guidance and fostering skill development throughout. Upon completion, the first author 274 re-examined the codebook, identifying units present in categories which were in contradiction 275 with the true meaning of these units. Re-examination also aimed to identify data, which was 276 exceedingly broad and varied, causing a sub-theme, theme or domain, respectively, to lack 277 coherence (Braun & Clarke, 2006). Upon completion of the coding process, the first and 278 second authors . shared the codebook and coding data, including identified themes with the 279 third, fourth and last authors (DW.S, L.BdJ and V.M.). The five researchers engaged in 280 discussions about coding, code allocation, and theme descriptions.

281 Having demonstrated proficiency with the 5-star reviews, the first author conducted the 282 analysis of the 1-star reviews with less supervision. Following standard practice, the second 283 author cross-checked a random sample of 20% to ensure accuracy and consistency in the 284 coding process. An audit trial of the data analysis recorded modifications and determinations 285 made by the first and second authors. Verification of results by a second researcher (R.J.B.) 286 during various stages of the data-analysis process, established inter-coder reliability 287 (Castleberry & Nolen, 2018). This practice enhances data transparency, subsequently 288 bolstering trustworthiness (Manchaiah, 2022b). Furthermore, cross-checking ensured 289 different perceptions of the inquiry were taken into consideration which aids in strengthening 290 the integrity of the findings and overall trustworthiness of the study (Anney, 2014)

Moreover, thematic data saturation was verified by reviewing whether any new themes could be identified during the final 10% of the 5-star and 1-star data (Green & Thorogood, 2018). No novel sub-themes, and consequently no novel themes nor domains, emerged from the final 10% of the 5-star dataset. New information, in the form of meaning units deduced from reviews, produced no change to the codebook (Guest et al., 2006). Consequently, no further 5-star reviews were retrieved for analysis. Novel sub-themes emerged from the final 10% of the 1-star dataset (n=234), however we were unable to retrieve additional reviews as all 234 reviews, matching aforementioned criteria in terms of review length (10 or more words) and content (non-audiological content excluded) were already included in the analysis. Thus, thematic data saturation was reached for the 5-star data set, but not for the 1-star dataset. As more 1-star review data becomes available in the future, these findings should be revisited and updated to incorporate any additional or new themes identified.

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RESULTS

305 Domains, themes, and sub-themes were identified for satisfied and dissatisfied consumers

306 (Please refer to Appendices A and B respectively).

307 Satisfied (5-star) Review Domains (Table 1)

308 Overall experience

309 Consumers praised institutions, clinicians, and staff members for their excellence, 310 professionalism, uniqueness, and continuity in their overall experience. Regarding 311 professionalism, frequently mentioned factors included efficient service delivery and respectful 312 conduct by clinicians and support staff. Additionally, the theme gratitude and a sense of loyalty 313 towards the institution, clinician, and/or staff members were expressed by many consumers. 314 Loyalty extended to a willingness to travel for services. Furthermore, consumers appreciated 315 feeling welcomed, receiving quality and friendly care, and finding the service process 316 effortless, comfortable, and enjoyable.

317 Standard of care

318 Consumers commented on various factors contributing to the overall standard of care 319 encompassing communication, timeliness, ethical and best practice service delivery, finances, 320 products, and personalized care. Firstly, successful communication within the therapeutic 321 relationship (clinician and consumer) and beyond (administrative/support staff and consumer), were described within this theme. Effective communication involved addressing inquiries and providing comprehensive explanations of procedures and results in a clear manner. Consumers appreciated the incorporation of their feedback into hearing aid adjustments. Notably, one consumer (a parent/caregiver) applauded the clinician for including their child in the conversation. Secondly, timeliness was evaluated through punctual and comprehensive service delivery, good turn-around time for device adjustments and repairs, and accommodative appointment scheduling.

329 Thirdly, institutions and clinicians who adhered to ethical and best-practiced principles, 330 transparency, and honesty were commended by consumers. In this sense, consumers praised 331 the clinicians' dedication to service delivery (amount of effort) and emphasized the personalized nature of the entire experience. The latter involved creative problem-solving, 332 333 personalized guidance and the presentation of viable alternatives/solutions, if required. Lastly, 334 regarding finance, consumers stressed the importance of a pressure-free sales approach and 335 the reasonability of product and/or service pricing was often commented on. Additionally, 336 increased quality, variety and diversity of products offered positively affected consumers' 337 overall experiences.

338 Clinical outcomes

339 Clinical outcomes were further categorized in terms of the consumer's general well-being, 340 hearing-specific outcomes, and device-specific outcomes. Terms like" life-saving experience" 341 or "life-changing" were used to describe improved general well-being after treatment. In this 342 context, many individuals felt optimistic after visiting the institution - and anticipated future 343 appointments. Within this theme consumers also commented on their improved hearing ability 344 among other hearing-related benefits after receiving treatment. Additionally, consumers 345 expressed contentment with their hearing devices with some stating how the hearing aids 'are the best thing that ever happened to them'. These statements encompassed various devices 346 347 such as hearing aids and hearing protection devices.

348 *Facilities*

349 Several factors contributed to the consumer's overall experience of the facilities visited 350 (location, amenities, atmosphere/environment). These included convenient location, the ease 351 of access to the institution, and availability of parking. Furthermore, the layout, cleanliness, 352 aesthetics, and overall organization of the clinic were highlighted as positive aspects. In terms 353 of equipment, three consumers noted that the facility they visited had state of the art 354 equipment. Consumers also stressed the significance of the institution's atmosphere – valuing a welcoming, peaceful, and professional environment. Furthermore, one consumer mentioned 355 356 the importance of a child-friendly setting.

357 Audiologist

358 Two themes emerged, namely personal traits and professional traits displayed by clinicians, 359 which contributed to consumers viewing clinicians in a positive light. While numerous traits were identified, the primary soft skills of audiologists noted by most consumers included 360 friendliness/being pleasant; helpfulness; patience; attentiveness/caring; and kindness. 361 Moreover, a range of professional traits contributing to a positive experience emerged from 362 363 the data including professional behavior; knowledgeability; and the clinician's perceived 364 mastery in the field. Further, a few consumers commented on efficiency, competency, and 365 good bed-side manners as attributed to a positive health care experience.

366 Support and/or administrative staff

Similarly, to the previous domain two themes emerged - personal traits and professional traits which were exhibited by staff, contributing to consumers viewing staff members of an institution in a positive light. Among these, the most frequently mentioned personal trait was the friendliness of staff members with whom consumers interacted with. A total of 89 consumers commented on appreciating the friendliness of staff. Second to that, consumers also held helpfulness in high regard. Furthermore, the main professional traits described by consumers included staff being knowledgeable within their field of expertise and servicing 374 consumers in a professional manner. Additional qualities that were mentioned included, but
375 were not limited to, competency, trustworthiness, and treating consumers in a respectful
376 manner.

377 Unsatisfied (1-star) Review Domains (Table 2)

378 Overall experience

379 General negative remarks were made by consumers, whilst others gave specific reasons 380 contributing to their overall dissatisfaction. Phrases included expressions like "awful", 381 "disappointed", "poor service", and "bad experience". Consumers also highlighted 382 unprofessional behaviors and processes included the staff's manner of responses to queries 383 and questions, the behavior of students who train at attended institutions, and dissatisfaction 384 with the format that test results were provided (e.g., provided on a piece of paper instead of a 385 formal document). Furthermore, any inconvenience caused to the consumer contributed to an 386 overall dissatisfaction with services. In this context, a loss of loyalty to the clinician or institution 387 was stated by some unsatisfied consumers. Within this theme consumers used the online 388 review platform to warn the public/other potential consumers of services provided by certain 389 clinicians and or institutions. Thus, loss of loyalty to the clinician/institution resulted in many 390 consumers seeking alternative care and some reported receiving better care elsewhere.

391 Clinical outcomes

392 Consumers described experiences specifically related to outcomes obtained from clinical 393 experiences. These included outcomes related to the consumer's overall well-being, hearing-394 and device-related outcomes. In terms of overall well-being, this theme focused on clinical 395 experiences resulting from the poor management of consumer doubts, concerns, and needs. 396 Furrher, various factors contributed to the poor hearing outcomes experienced by consumers 397 after audiological assessment and intervention. These factors ranged from consumers 398 disputing their diagnoses, to disagreeing with treatment plans or receiving inadequate 399 treatment recommendations. Device-related outcomes related to various problems consumers

400 encountered with devices purchased from specified institutions, including but not limited to,
401 hearing aids and hearing protection devices which contributed to an overall negative consumer
402 experience.

403 Standard of care

404 This theme involved various factors contributing to the overall standard of care consumers 405 received at an institution which resulted in a negative experience. Ineffectual processes and 406 policies are identified by consumers, as well as the inadequate general management of these. 407 Examples include tedious appointment scheduling; inadequate appointment policies; 408 disorganized processes; disconnect between different departments; and the inability of 409 institutions and staff to handle criticism constructively. Further, services that were not provided 410 in a timely manner contributed to a negative experience as consumers often spent prolonged 411 periods in waiting rooms before hearing assessments. Extended waiting times for 412 appointments, products, and test results generated frustration among consumers. 413 Additionally, dissatisfaction was expressed when staff members and clinicians were late and 414 didn't provide comprehensive care. Responsiveness from clinicians, specifically with regards 415 to concerns and problems raised during the session, was a critical expectation. Thus, the 416 absence of personalized care or person-centered care resulted in poor experiences and 417 negative ratings.

418 Moreover, dishonest service delivery by audiologists, administrative or support staff members, 419 and institutions was observed. With regards to finances, concerns included suspected credit 420 card fraud and insurance fraud which resulted in potential legal actions in some cases. In this 421 sense, consumers commented on being charged exorbitant fees for goods and services, 422 obscured costs, and inconsistent pricing accompanied by poor payment policies. Institutions 423 focusing on sales-driven approaches and offering pricier hearing aids also elicited 424 dissatisfaction among consumers. In turn, this related to grievances about the lack of 425 affordable hearing aid options, poor return and warranty policies on *products*, and practical 426 issues such as short hearing aid battery life.

Furthermore, consumers described various communication breakdowns - particularly 427 428 between consumers and providers (audiologist and support staff). With regards to telephonic 429 communication, the lack of proper phone skills, reminder calls, and voice mail options were 430 noted. Providers' failure to respond to emails and calls was seen as unresponsiveness. In 431 addition, clear communication about medical aid and co-payments, appointment scheduling, 432 and cancellation were cited. In this context, consumers expected clinicians and support staff 433 to introduce themselves, offer comprehensive explanations of procedures, and ensure 434 efficient communication during service delivery.

435 *Facilities*

Within this theme, amenities of clinic facilities and location related factors contributed to a negative experience for consumers. Specific factors highlighted by consumers which contributed to a poor rating included the size of the institution; inappropriate/poor advertisement of products and services within the waiting area; and disorganization of the clinic. Unappealing characteristics of the institution's location included confusing and expensive parking services, difficult-to-find locations, and locations that caused consumer inconvenience.

443 Audiologist

444 Personal and professional qualities of the audiologist, with whom the consumer had interacted, 445 resulted in an overall unpleasant experience when this included unhelpfulness, disrespect, unfriendliness, impatience, and arrogance relating to the clinicians' personal qualities. 446 447 Audiologists who display a lack of sympathy and compassion also received a poor rating. 448 Various professional qualities displayed by the audiologist causing the consumer to have an 449 unpleasant experience included a lack of general professionalism and condescending and 450 argumentative behavior. Clinicians who came across as unknowledgeable further caused 451 harm to the clinician-consumer relationship, also resulting in poor consumer experience.

452 Support/administrative staff

453 The personal and professional qualities of the administrative and or support staff with whom 454 the consumer interacted with were also discussed in the context of a negative consumer 455 experience. Various personal qualities, often referenced to as a lack of soft skills or people skills, displayed by staff members of the institution caused an unpleasant consumer 456 457 experience. The most prominently mentioned shortcomings included a lack of helpfulness and 458 accommodation. Less frequently noted, but equally as significant, were qualities such as 459 impatience, unfriendliness, thoughtlessness, and failure to acknowledge mistakes through 460 apologies. In addition, various unprofessional behaviors displayed by support or administrative 461 staff such as any form of disrespect or rudeness shown by the staff member towards the 462 consumer was highlighted. Incompetence or lack of knowledge and skills of staff were also 463 negatively perceived by the consumer.

464 *Inclusivity*

465 Consumers who felt discriminated against or who could not benefit from services due to these 466 not being friendly to all, described several contributing factors to exclusion. Institutions not 467 well-equipped to assess and provide treatment to the pediatric population were noted. Conversely, reports also emerged about institutions inadequately addressing the needs of the 468 469 elderly population. Further, some consumers expressed discontent with the absence of 470 access to deaf professionals or the lack of ability of the audiologist or staff members to 471 communicate by means of sign-language. In addition, consumers stated that the institute's 472 inability to make services more accessible to individuals with a handicap or disability showed 473 a lack of care. Instances of racism were also reported by consumers who caution other 474 potential fellow minority or foreign consumers against this clinic. In this context, consumers 475 also highlighted instances where staff members were unfamiliar or insufficiently trained in 476 serving a diverse population. Lastly, another factor contributing to a negative experience was 477 an institution's non-acceptance of a consumer's medical aid or if they were shown away based 478 on their medical plan.

DISCUSSION

The purpose of this study was to explore consumer experiences with hearing health care services through analysis of online consumer reviews. Six common domains describing the hearing healthcare consumer experience were identified for highly satisfied (5-star ratings) and highly dissatisfied (1-star ratings) consumers, with one additional domain for dissatisfied consumers (i.e., inclusivity). Various operational-, staff-, and practitioner-specific factors influencing the consumer experience were identified, as were product, process, and outcome specific factors.

487 **Overall Consumer Experience**

488 The 'overall consumer experience' domain encompassed consumers' overall satisfaction or 489 discontent when interacting with hearing healthcare services. Satisfied consumers frequently 490 expressed positive recommendations and demonstrated loyalty towards the institution or 491 clinician. This aligns with general primary healthcare research linking consumer satisfaction 492 and loyalty (Setyawan et al., 2020). Favorable recommendations, including online referrals, 493 distinguish providers from competitors, enhance a clinician's credibility, and simultaneously 494 attract new consumers (Gingold, 2011; Hanauer et al., 2014). Likewise, negative consumer 495 reports could dissuade others from visiting a respective institution (Gingold, 2011). These 496 findings highlight the importance of implementing strategies to enhance institutional and or 497 clinician online presence respectively. This contributes to building a new consumer base whilst 498 ensuring loyalty from existing consumers.

499 Standard of Care

500 Distinct themes were identified for the 'standard of care' domain reflecting how the quality of 501 hearing healthcare was perceived. These encompassed factors such as *communication*, 502 *timeliness, financial* and *ethical* aspects of hearing healthcare and the degree to which 503 *personalized care* was provided.

479

504 In a study by Manchaiah et al. (2021a), an automated text analysis namely, Natural Language 505 Processing analyses (automated text analysis) was applied to the original data set (9622 506 reviews) and identified clinician communication as a cluster; reflecting the prominence of 507 communication, which was also identified as a qualitative theme in the current study. However, 508 the study findings of Manchaiah et al. (2021a) revealed predominantly positive therapeutic 509 communication interactions (between clinicians and consumers) in contrast to the current 510 study which identified positively and negatively communication themed comments. The 511 apparent underrepresentation of negative communication themed experiences may be 512 considered a limitation of automated analysis, precluding readers from gaining insights into 513 unfavorable communication encounters. Examining unfavorable communication encounters 514 have shown the potential to enhance service delivery in various healthcare sectors (Menendez 515 et al., 2019; Orhurhu et al., 2019). The current study adds depth to existing literature of the 516 hearing healthcare experiences reported by dissatisfied consumers (1-star).

517 In addition to the therapeutic relationship, interactions between consumers and administrative 518 or support staff were examined. Insights emerged regarding the importance of prompt and 519 careful email and phone call responses, precision in conveying financial details, and 520 challenges associated with miscommunications in appointment scheduling. These aspects 521 should be incorporated into office management protocols by practice managers and clinicians 522 in an attempt to be proactive and prevent such incidents from reoccurring. Communication 523 within the therapeutic relationship was, nevertheless, identified as predominantly positive in 524 the current study, and its prominence throughout the data underscores the important role of 525 consumer-clinician partnerships for improved care, clinical outcomes, and psychosocial 526 support (Amutio-Kareaga et al., 2017; Bellon-Harn et al., 2019; Epstein & Street, 2011; Street, 527 2013). Insights gained may aid hearing healthcare professionals and support staff to 528 customize interactions based on elements known to improve and deteriorate communication 529 with consumers, respectively. Elements may include the types of questions and responses 530 posed, tone of voice, body language and facial expressions used.

531 Financial consideration was also a prominent theme as part of standard of care, emphasizing 532 issues around hearing healthcare affordability. Substantial out-of-pocket expenses is a 533 significant barrier to hearing aid adoption rates (Donahue et al., 2010; Jilla et al., 2020). 534 Clinicians could explore offering affordable hearing aid packages to cater to diverse financial 535 capacities within their clinics. Similarly, timeliness was another theme highlighted by 536 dissatisfied consumers when confronted with prolonged appointment waiting periods. 537 Consumers expressed a preference for thorough service delivery without a rushed 538 atmosphere. Extended appointment waiting times and short interactions with clinicians have 539 been associated with lower levels of consumer satisfaction (Anderson et al., 2007). Therefore, 540 optimizing appointment scheduling to balance clinician availability with minimal waiting times 541 is important for a positive consumer experience (Kuiper et al., 2023).

Lastly, personalized care was a prominent and a recurring theme that aligns with the concept of the person-centered care recognized for enhancing healthcare outcomes, satisfaction, and adherence to treatment regimens (Michie et al., 2003). In the current study, satisfied consumers frequently used phrases such as, "*The audiologist/staff listened to me*", reflecting a preference for person-centered care, as a central aspect to perceived standard of care. Understanding consumer perceptions of care standards can inform valuable frameworks for continued professional development (CPD) training workshops and undergraduate programs.

549 Clinical Outcomes

550 The clinical outcomes of hearing healthcare service provision greatly influenced the overall 551 consumer experience. Satisfied consumers frequently described an improvement in general 552 well-being following treatment as "life-changing" or "lifesaving". However, despite a positive 553 outcome the highly informed e-patient may be more prone to complain when best-practice 554 protocols are not followed. For example, a dissatisfied consumer highlighted the absence of 555 Real-Ear-Measurement testing, endorsed by most hearing organizations as best practice 556 (American Speech-Language-Hearing Association, 2006). Addressing consumers' hearing 557 needs typically involved fitting amplification devices and many satisfied consumers reported positive outcomes. These positive responses reflect the reported benefits of better social interactions, reduced listening effort, less anxiety and depression, and greater independence (Mahmoudi et al., 2019). In contrast, dissatisfied consumers reported problems that physical modifications, re-orientation, and fine-tuning of the hearing aid software could easily resolve. The importance of comprehensive counseling and training on hearing aid use, for improved device satisfaction, including the value of follow-up appointments, is emphasized by these findings (Saunders et al., 2018).

565 Facilities

566 Consumer experiences were influenced by the exterior and physical attributes of clinics as 567 also highlighted by previous surveys of hearing healthcare experiences (Bidmon et al., 2020; 568 Hendriks et al., 2017). Important factors that clinics should be mindful of include parking, a 569 professional and welcoming environment, and physical accessibility to the clinic during the 570 service delivery process.

571 Audiologist

572 The personal and professional clinician qualities were important to the consumer experience. Clinician pleasantness, friendliness, and empathy as reported previously in general health 573 574 care, are important to an overall positive impression and could potentially foster consumer 575 loyalty (Bidmon et al., 2020). Moreover, consumers frequently associated what they perceived 576 as a knowledgeable and skilled audiologist with a positive experience, which highlights a 577 consistently held value across various healthcare fields (Huang et al., 2020). The predominant 578 aspect that drew the most feedback from dissatisfied consumers was disrespectful or impolite 579 demeanor exhibited by the audiologist. Disrespectful behaviour hampers collaboration and 580 communication and contributes to a hostile atmosphere (Grissinger, 2017).

581 Administrative and Support Staff

582 Non-clinical personnel played a significant role in shaping the consumer experience, a concept 583 supported by prior research (Hendriks et al., 2017). Satisfied consumers frequently noted the 584 friendliness and helpfulness of staff, which aligned with the findings of Manchaiah et al. 585 (2021a) using the same dataset albeit with a different analysis approach. Perceived 586 unfriendliness, disrespect, or a lack of knowledgeable and expertise from staff members was 587 typical of experiences reported by unsatisfied consumers. The identification of staff attributes 588 as a discrete domain underlines the essential role that recruitment and training of hearing 589 healthcare staff members play in the successful operation of an audiology practice. 590 Accordingly, clinicians should prioritize ongoing training focused on person-centered service 591 for their administrative staff (Kasewurm, 2005; Manchaiah et al., 2021b).

592 Inclusivity

593 Within the 1-star reviews, inclusivity surfaced as a new domain that was not identified by the 594 automated textual analysis conducted by Manchaiah et al. (2021a, 2021b). A lack of 595 inclusivity, and the perceived discrimination based on *race*, *disability*, or *insurance type*, were 596 described within this domain. The inclusivity-related statements covered various demographic 597 characteristics such as age, race, physical mobility, handicap, and those who communicate 598 using American Sign Language.

599 It is well-established that discrimination cultivates poor physical and psychological health 600 outcomes for minority populations (Carter et al., 2017; Yearby, 2018). Therefore, if hearing 601 healthcare consumers perceive bias held by providers and support staff, it may lead to delayed 602 help-seeking behaviors, non-compliance with treatment regimes, mistrust, and avoidance of 603 the healthcare system entirely (Sabin et al., 2009). The promotion of inclusive care provision 604 for minority groups consequently requires healthcare providers to foster cultural competency. 605 Culturally competent clinicians need to have knowledge about the consumer's core cultural 606 issues, develop self- and situational awareness, use a culturally appropriate communication 607 repertoire, and be highly adaptable during communication interactions and the provision of 608 care (Teal & Street, 2009). Sign-Language-dependent consumers were particularly vocal 609 about having access to a staff member or clinician who could communicate using Sign-610 Language. Hearing healthcare institutions should therefore consider employing persons who

are certified as American Sign Language (ASL) interpreters to address this bias (Olson &Swabey, 2017).

613 Study Limitations and Future Recommendations

614 The study has some some limitations. Sampling bias might be present due to the unconfirmed 615 spontaneity of all consumer reviews. As businesses often request reviews from consumers 616 (Manchaiah et al., 2021a), this could lead to a skewed prevalence of positive statements 617 (Black & Jenkinson, 2009). The demographic of consumers posting online reviews may also 618 be younger, more educated, and more technologically proficient, thus potentially limiting the 619 generalizability of the study results. Furthermore, demographic details for individual reviewers, 620 in this context, are unknown which does limit generalizability. In addition, the 1-star dataset 621 did not reach thematic data saturation as new sub-themes emerged within the concluding 10% 622 of the dataset. This suggests that a larger dataset might have revealed additional novel 623 themes. It is recommended that future research further explores the dissatisfied hearing 624 healthcare consumer experience by analyzing 2- and 3-star reviews as these may contain 625 elements of dissatisfaction. Future research could furthermore explore practical strategies to 626 address service delivery deficiencies identified in this study. Additionally, the active 627 engagement of consumers in the decision-making and implementation processes for 628 improvements could offer significant value (Crawford et al., 2002).

629 Conclusions

The seven identified domains of consumers' experiences regarding hearing health care satisfaction provide insights for improving services and interactions between providers and consumers.The thematic review revealed that effective communication is crucial in the consumer-clinician partnership, underscoring its importance not only between clinicians and consumers but also among administrative and support staff.

Financial considerations, the importance of personalized care, timeliness, and the profound effect of clinical outcomes on consumers' overall experience were all key to the consumer's

637	perceived satisfaction. Inclusivity should be prioritized as a cultural competency among
638	healthcare providers, particularly for diverse consumer populations, including those requiring
639	sign language communication.
640	
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646	The datasets generated and or analyzed during the current study are available from the
647	corresponding author on reasonable request.
648	
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TABLES

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Table 1. Domains and themes identified for satisfied consumers (5-star reviews)

Domain	Theme	Example of a meaning unit
Overall experience (n= 829; 31.0%)	Excellence (452; 54.5%)	"Among all the other clinics that I've been to, this is one of the best."
	Professionalism (33; 4.0%)	"My follow-up appointments were consistent."
	Gratitude/loyalty (338; 40.8%)	"I would recommend this clinic to anyone with hearing issues."
	Continuity (3; 0.4%)	"Even though the clinic name has changed over the years the one constant has been the presence of <i>X</i> "
	Unique (3; 0.4%)	"X allowed me to pet kittens and bunnies while she was working on my hearing aids"
Clinical outcomes (n=288; 10.9%)	General well-being (77; 26.7%)	"It's wonderful to be able to actively participate in things that I once struggled with."
	Hearing specific outcomes (157; 54.5%)	"I have heard things I haven't heard in twenty years."

	Device-specific outcomes (54; 18.8%)	"X and her team made a plan to assist my grandmother with stylish and comfortable hearing aids."
Standard of care (n=617; 23.3%)	Timeliness (148; 24%)	"The appointment was not rushed in any way."
	Personalized care (193; 31.3%)	<i>"I appreciate the personal attention the staff pays to each patient."</i>
	Ethical service delivery (17; 2.8%)	"X was extremely transparent."
	Evidence based practice (5; 0.8%)	"X believes in evidence-based practice in his clinic."
	Communication (185; 30.0%)	"Everything was explained to me in a way that I understood."
	Finances (50; 8.1%)	"No-high pressure sales tactics."
	Products (19; 3.1%)	"This clinic has the latest and best technology."
	Equipment (3; 5.6%)	"It was easy to see early on that they have state-of-the-art testing equipment."
Facilities (n=54; 2.0%)	Amenities (22; 40.7%)	"Great coffee at this clinic."
	Location (17; 31.5%)	"The clinic's location is easy to find."
	Atmosphere/environment (12; 22.2%)	"Friendly atmosphere."
Audiologist (n=494; 18. 7%)	Personal traits (311; 63%)	"X is the most patient healthcare professional I have come across."
	Professional traits (183; 37%)	"I was impressed with X's professional conduct immediately.
Administrative and	Personal traits (264; 72.3%)	"The staff are always pleasant."
support staff (n=365; 13.8%)	Professional traits (101; 27.7%)	"The staff's knowledge far surpassed my expectations."

has deidentified the data by replacing the name with the symbol "x" while deducing meaning

848 units.

849

850 **Table 2. Domains and themes identified for unsatisfied consumers (1-star reviews)**

Domain	Theme	Example of a meaning unit
Overall experience (n= 317; 30.1%)	Dissatisfaction (153; 48.3%)	"My experience at this institution bothered me enough to post a review about it, and I've never posted a review before."
	Unprofessionalism (23; 7.3%)	"Very unprofessional."
	Loss of loyalty (141; 44.5%)	"I highly recommend going elsewhere."
Clinical outcomes (n=	Well-being (19; 22.9%)	"I left this clinic feeling more hopeless."
83; 7.9%)	Hearing-related outcomes (35; 42.2%)	"I had to do research and diagnose myself."
	Device-related outcomes (29; 34.9%)	"The hearing aids hurt my ears."
Standard of care (n=409; 38.9%)	General management (33; 8.1%)	"Scheduling appointments are difficult."
(,, -, -, -, -, -, -, -, -, -, -, -	Timeliness (47; 11.5%)	"I feel like they don't value my time."

	Lack of personalized care (22; 5.4%)	"This office doesn't understand individualized care- they take a cookie-cutter approach."
	Untrustworthy/unethical (62; 15.3%)	"I was fitted with a different hearing aid than I was charged for, while they were fully aware that this is what they are doing."
	Communication (137; 33.5%)	<i>"I have attempted calling their business multiple times without getting an answer."</i>
	Finances (92; 22.5%)	"Money-hungry people working here."
	Products (13; 3.2%)	"Hearing aid batteries only last four days tops."
Facilities (n= 14;	Amenities (4; 28.6%)	"Not a well-organized clinic."
1.3%)	Location (10; 71.4%)	"Off-the-wall location."
Audiologist (n= 68; 6.5%)	Personal qualities (50; 73.5%)	"The audiologist was rude when we expressed our concerns."
	Professional qualities (18; 26.5%)	"X's website claims she is a rare expert in tinnitus- not my experience."
Support staff/administrative staff (140; 13.3%)	Personal qualities (98; 70%)	"Not accommodating regarding the sudden payment, I had to make due to their lack of providing the right information."
	Professional qualities (42; 30%)	"The way business is handled by the staff is a joke."
Inclusivity (n= 21;	Pediatric population (4; 19%)	"They don't assist anybody under the age of 18 years."
2.0%)	Deaf population (5; 23.8%)	"I'm disappointed that the audiologist couldn't use sign language to communicate with the deaf customer."
	Race (6; 28.6%)	"Staff are extremely racist."
	Handicap/disability (1; 4.8%)	"No parking designated for those with a handicap. No elevators either."
	Geriatric population (2; 9.5%)	"The staff discriminated against my elderly father."
	Insurance (2; 9.5%)	"I was turned away due to my insurance type."
	General lack of inclusivity (1; 4.8%)	"You would think that the staff would be used to a diverse population by now given the area."

851 Note. For cases where participants have included potentially identifying data within their open-text

responses (e.g., the name of the audiologist or visiting clinic or their names), the research team has

853 deidentified the data by replacing the name with the symbol "x" while deducing meaning units.

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