### WORLDSHARE INTERLIBRARY LOAN

### **Patron-initiated ILL requesting**



## Did you know?

Did you know that you can allow your patrons to search and identify items, then initiate requests for those materials without the assistance of your library staff?



## Patron-initiated ILL requesting

### **Definition:**

"the process by which users search a catalog, identify items and initiate requests for those materials without the assistance or mediation of library staff..."

Jackson, M. (2004) Assessing ILL/DD services: New Cost effective Alternatives. Association of Research Libraries, Washington DC. P. 121.

# Patron-initiated ILL requesting

### **Benefits:**

- Empowers Patrons
- Leverages quality of bibliographic citation from WorldCat
- Save ILL staff time
- Helps manage request volume

## **Mediated & Unmediated request**

• From the WorldShare ILL interface by library staff

Staff-Initiated Staff Mediated

 Patron Request Form linked from WorldCat Discovery, which sends request to a queue for staff review



# Patron-Initiated, Staff-Mediated requesting



# Accessing the request form

- Request form available in WorldCat Discovery
- University of Pretoria WorldCat Discovery via custom URL OR
- Search via **search box** on Library Home page

Everything	Books	Journals	e-Reserves	Exam Papers	UPSpace	Google Scholar
Find books, a	articles, m	usic and mo	re			Q
Advanced Searc	h					

• Users must be within UP's IP address range to access the request form

# **Search via WorldCat Discovery**





Patron **searches in WC Discovery**, reviews record details, Request item under **Availability** 

### The request form

**Request Form** 

#### Aspartame (NutraSweet®) : is it safe?

by H. J. Roberts

Print book ©1990 Database: WorldCat

Publication:	Philadelphia, PA : Charles Press, ©1990.
Physical Description:	viii, 315 pages : illustrations ; 24 cm
Language:	English
Staff View:	MARC Record
ISBN:	0914783378 9780914783374 9780914783589 0914783580
OCLC Number:	20594230
Database:	WorldCat
Additional physical form entry:	Online version: <u>Aspartame (NutraSweet®).</u> ( <u>756450115</u> ), Roberts, H.J. (Hyman Jacob), 1924-

### Information about **book** requested display on top of form

### The request form

#### About my request

* ILL Service Type: Book/Media - Loan 💉	* Need by (yyyymmdo iiii	d) Should not be less than 7 days	* Status:	
* Your Branch Location:				
My contact information				
* First Name:		* Last Name:		* Staff/Student Number:
* E-mail Address:		* Contact Number:		Country:(optional) South Africa



About my request & my contact information display Patron completes WC Discovery ILL form

### The request form

#### **Copyright Compliance**

The Copyright Act of 1978 governs the making of photocopies/reproductions of copyright material. Under the provisions of the Act, libraries are authorised to supply photocopies/reproductions. The provision is that the photocopy/reproduction is not to be used for any other purpose than private/study/personal use. If a user makes a request/photocopy/reproduction for purposes not permitted by the Act, they may be liable for copyright infringement. By submitting this request you confirm that you have read and agree to the Copyright Compliance terms .[Copyright Act of 1978]

#### \* - Denotes required fields

Submit



### **Request form submitted by patron**

#### Aspartame (NutraSweet®) : is it safe?

by H. J. Roberts

Database: WorldCat

Publication:	Philadelphia, PA : Charles Press, ©1990.
Physical Description:	viii, 315 pages : illustrations ; 24 cm
Language:	English
Staff View:	MARC Record
ISBN:	0914783378 9780914783374 9780914783589 0914783580
OCLC Number:	20594230
Database:	WorldCat
Additional physical form entry:	Online version: Aspartame (NutraSweet®). (756450115), Roberts, H.J. (Hyman Jacob), 1924-

Your request for Aspartame (NutraSweet®) : is it safe? has been submitted.

Your requestID is 182048467.



**Request ID** references ILL request number

# WorldShare ILL [Staff interface]

• The new request is received in the **New for Review** queue



# WorldShare ILL [Staff interface]

### • Staff Review the request

Interlibrary Loan Home	P4A Reg I	ID: 59267
Discover Items	Borrowing Requests: New For Review (1)	
▼ Borrowing Requests		
AE Alert (2)	Results 1 - 1 of 1 📀	
New For Review (1)	ID	ore 🌻
New For Review	182077026         Not Reviewed         Aspartame (NutraSweet®) : is it safe? /         Grimbeek, Eleta         09/11/2017         09/29/2017	

# WorldShare ILL [Patron Info]

<ul> <li>Patron (Grimbeek, Eleta)</li> </ul>	
Name	Grimbeek, Eleta
ID	75298806
Status	Library staff
Department	
Address	
City	
State/Province	
Country	South Africa 🗸
Postal Code	
Phone	0763943608 Ex: 777-555-1010
Email	eleta@sabinet.co.za
Fax	Ex: 777-555-1010
Pickup Location	Merensky Library
Notes	NB: 20170929

### WorldShare ILL [Send Request]

### • Select lenders and send the request

182077026: Asparta	me (NutraSweet®) : is it safe? /	
Send Request	ge Fulfillment Type - Cancel Request	
Source	WCDISC	
Status	Not Reviewed	
Title / Journal	Aspartame (NutraSweet®) : is it safe? /	
Uniform Title		
Author	H J Roberts	
Publisher	Philadelphia, PA : Charles Press, 1990	
ISBN	9780914783374 9780914783589 0914783580	
ISSN		
OCLC	20594230	View Holdings
DOI		
PMID		
Dissertation		
Series		
Туре	Loan 🗸	

### WorldShare ILL [Send Request]

• Confirm that the ILL request has been sent

Borrowing Requests: New For Review (0) Request <u>182077026</u> was sent

### WorldShare ILL [Lender review]

Interlibrary Loan Home	Lending Reg	iests: <mark>Can</mark>	You Su	unnlv2(1)				SABIT Reg ID: 115377
Discover Items	Lending Requ	icoto. <mark>Cun</mark>		<b></b>				
Borrowing Requests	Batch respond to	"Can You Su	pply" items	Yes No				
▼ Lending Requests	Results 1 - 1 of 1	0	spij neme	, <u>100</u> <u>110</u>				Rows 20 ▼
Can You Supply? (1) 🛃	ID	≑ St	atus	Med	ia Type	\$ Title	\$ Borrower	\$ Referral Date 🔶
New - Loans (1)	182077026	Subm	itted			Aspartame (NutraSweet®) : is it safe? /	P4A	09/11/2017
Supplied (1)	Results 1 - 1 of 1	C .						Rows 20 ▼

### WorldShare ILL [Lender review]

#### 182077026: Aspartame (NutraSweet®) : is it safe? /

#### Cancel Request

Request Details (Request ID 182077026)

Source	WCDISC
Status	Closed (Unfilled)
Lenders	*SABIT
Title	Aspartame (Nutra
Author	H J Roberts
Publisher	Philadelphia, PA
ISBN	9780914783374
OCLC	20594230
Туре	Loan
Format	Book
Language	English
Preferred edition	Any edition
Requested on	09/11/2017
Need Before	09/29/2017
Verification	WorldCat(no:205

### Patron-initiated ILL request from WC Discovery

Patrons can place ILL request directly from WorldCat Discovery.

When viewing the item detail display, the Request button appears under the Availability section, before the listing of worldwide holdings.

To place an ILL request, the patron will:

A. Search in WC Discovery, review the record details, Request item under Availability

B. Complete the WC Discovery ILL Request Form, providing all required fields.

### C. Submit form

D. Once submitted, the ILL requestID is returned. The ILL request can be tracked by this number in Worldshare ILL

# Patron-initiated ILL Analysis

- Less involved for user submissions
  - No login
  - Simple, minimal form to complete
- Streamlined processing for library staff
- Web-based

# CONTACT US

Westend Office Park, Building B, Ground Floor, 254 Hall Street, Centurion, 0157





# THANK YOU

