

# The importance of glide path preparation in endodontics: a consideration of instruments and literature

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I Cassim<sup>1</sup>, PJ van der Vyver<sup>2</sup>

## ABSTRACT

The efficacy of root canal preparation is considerably enhanced when an effort is made to provide an effective glide path. In addition the risk of undesirable fractures of instruments is reduced. The introduction of techniques and instruments specifically directed at the preparation of a glide path have facilitated root canal shaping and provide a variety from which the clinician may choose, guided by the relevant design features and performance characteristics.

## INTRODUCTION

The instrumentation and preparation of the root canal system is regarded as being a most important stage of endodontic treatment for this has an influence on the efficacy of subsequent procedures in endodontic therapy.<sup>1,2</sup>

Root canal instrumentation was originally aimed at facilitating the placement of medicaments in the root canal and little attempt was made to clear the organic contents from the root canal system. The focus of instrumentation then shifted to preparing the root canal space to facilitate the placement of root canal fillings but the methods employed were mostly unrelated to the anatomy of the canal system or to the properties of the obturation materials.<sup>1</sup> In 1974, Schilder altered endodontic protocols forever with his innovative and revolutionary concepts that defined the design and biological objectives for optimally shaping canal spaces and for debriding root canal systems.<sup>1</sup> There were several primary objectives – shaping the root canal system to have a smooth taper from orifice to apex; keeping the apical foramen as small as was practical and in its original position; and ensuring that the preparation flowed with the original anatomy of the root canal system. Other objectives were to confine preparation to the canal space, facilitate the removal of all tissue without forcing necrotic debris through the apical foramen, and ensuring that the final shape facilitated the placement of medicaments and exchange of irrigants. However, the

journey from orifice to apex can be perilous and proper root canal preparation remains one of the most difficult tasks in endodontic therapy.<sup>3</sup>

*Canal scouting and preflaring are the first phases* of canal instrumentation and it has also been noted that during these phases the clinician might more frequently encounter procedural difficulties.<sup>4</sup>

Among such problems are ascertaining the location of the root canals, access cavity preparation, canal preparation without procedural errors, and establishment and maintenance of working length. Canal systems can have multiple geometric planes and curve significantly more than the roots that house them.<sup>1</sup> Two-dimensional radiographs fail to reveal these morphological variations of canals in different spatial planes.<sup>1,5,6</sup> Instrumentation of canals with multi-planar curvatures and long, thin curved canals is fraught with possible procedural errors during either hand-file instrumentation<sup>5</sup> or rotary nickel titanium (NiTi) instrumentation.<sup>7</sup> These problems include instrument fracture, ledge formation, canal zipping or canal straightening, strip perforation, apical perforation, elbow formation and apical blockage. All of these errors can lead to incomplete debridement of the root canal system and contribute to decreased success rates of endodontic therapy.<sup>3</sup>

Technical protocols for shaping root canals have evolved to enable achievement of the objectives outlined by Schilder<sup>1</sup> and to reduce the occurrence of procedural errors. Serial instrumentation was developed using multiple, curved hand files and reamers.<sup>1</sup> The step-back technique involved preparation of the apical region of the root canal first, followed by coronal flaring to facilitate obturation.<sup>8</sup> Crown-down techniques commenced with preparation using larger instruments at the canal orifice followed by progressively smaller files when proceeding down the root canal.<sup>9-11</sup> The balanced-force technique enabled the shaping of curved canals to larger sizes using modified stainless steel files.<sup>12</sup>

Most of the procedural problems associated with achieving ideal shaping of curved canals were due to the stiffness of stainless steel instruments.<sup>13</sup> The introduction of NiTi rotary instruments revolutionised endodontics as they have a lower modulus of elasticity than stainless steel instruments; and therefore exert fewer lateral forces on the dentine walls in curved canals. Even though NiTi instruments are stronger and more flexible than their stainless steel counterparts<sup>14</sup> fractures may still occur within their elastic limit. Instrument breakage can happen without evidence of previous permanent deformation<sup>15,16</sup> and even

1. **I Cassim:** BDS (Wits), PG Dip Dent (Endo)(Pret), Department of Odontology, School of Dentistry, University of Pretoria, South Africa.
2. **PJ van der Vyver:** BChD(Pret), Dip Odont(Aesth.Dent.) Dip Odont(Endo) MSc(Endo) (Pret), Department of Odontology, School of Dentistry, University of Pretoria, South Africa.

### Corresponding author

**PJ van der Vyver:**

PO Box 2609, Cresta, 2118. Tel: 011 781 1020. Cell: 082 4104 293.  
Email: peetv@iafrica.com



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without prior use.<sup>17-19</sup> Fracture is the most common procedural error that occurs during clinical use of rotary NiTi instruments,<sup>20</sup> and the fear of such a mishap is the biggest deterrent to the adoption of the technology by clinicians.<sup>21-23</sup>

Fracture of rotary NiTi instruments may occur as a result of cyclic flexural fatigue (bending stress) or through torsion (shear stress).<sup>24,25</sup> Pronounced canal curvature is considered to be the major risk factor in instrument fracture due to cyclic fatigue (bending stress).<sup>15,26</sup> Torsional stress occurs when there is:

- (1) an extensive contact area between the cutting surface of the instrument and the canal wall;
- (2) the canal cross section is much narrower than the cross section of the tip of the instrument;<sup>27,28</sup> and
- (3) when there is excessive axial pressure on the handpiece during instrumentation.<sup>29</sup> The instrumentation technique used and the preparation of a proper glide path therefore play a significant role in reducing torsional stress.<sup>23,30-33</sup>

### SIGNIFICANCE OF GLIDE PATH PREPARATION

A glide path is defined as a smooth, though possibly narrow, tunnel or passage from the coronal orifice of the canal to the radiographic terminus or electronically determined portal of exit.<sup>34</sup> The maintenance of a glide path means having a smooth passage that is reproducible by files used successively in the canal.<sup>35</sup> All available NiTi rotary instruments have non-cutting tips<sup>36</sup> and because of their extreme flexibility, these instruments are not designed for initial negotiation of the root canal.<sup>37</sup> Bergmans *et al.* (2001) stated that during root canal preparation, no rotary instrument should be used where a hand instrument has not been placed before.<sup>22</sup>

Roland *et al.* (2002) showed that coronal pre-flaring can reduce the incidence of instrument fracture.<sup>38</sup> The use of small hand files to confirm patency of the canal and to ensure sufficient space for rotary instruments to passively follow would greatly improve the safety of rotary NiTi instrument use.<sup>39</sup> Teeth requiring endodontic therapy may have intra-canal calcifications (denticles) that have developed over time, especially in the aging population.<sup>35,40</sup> The denticles may vary in size from 50 microns to several millimetres and may be present at any level along the canal walls.<sup>41</sup> The passage of small hand files to the terminus of the canal beyond the pulp stones and denticles allows the clinician to establish full patency of the canal before commencement of mechanical preparation<sup>35,40</sup> and reduces the risk of ledge formation,<sup>37</sup> which is one of the major causes of a need for retreatment.<sup>42</sup>

Peters *et al.* (2003) in their study using extracted teeth, reported that no instrument fractures occurred during canal preparation when an appropriate glide path had been developed, even when high forces were used in constricted canals.<sup>27</sup> It has been shown that the provision of an effective glide path also reduces torsional stress such that the average lifespan of a rotary instrument may be extended almost six-fold.<sup>30</sup> In 2005, Patino *et al.* studied the influence of a manually prepared glide path on the separation rate of rotary NiTi instruments.<sup>43</sup> These authors used three different file systems and tested them in root canals with a curvature larger than 30 degrees and found that separation was significantly reduced (12% with a glide path as opposed to 26% without a glide path). No difference existed between the types of file designs (K3, ProFile and ProTaper).<sup>43</sup> A study which examined files after single clinical use, found that there was a high incidence of distortion and separation of rotary NiTi files when their use was not preceded by glide path preparation.<sup>19</sup>

The use of NiTi instruments in a reciprocating movement with unequal back and forth motion is another novel way in which the risk of file separation is reduced.<sup>44,45</sup> Berutti *et al.* found in 2012 that fewer insertions of the WaveOne single file (Dentsply, Maillefer, Ballaigues, Switzerland) were needed to reach working length when a glide path was prepared. These authors also found that preparation of a glide path resulted in less alteration to the original curvature of the canal.<sup>46</sup>

### GLIDE PATH PREPARATION METHODS

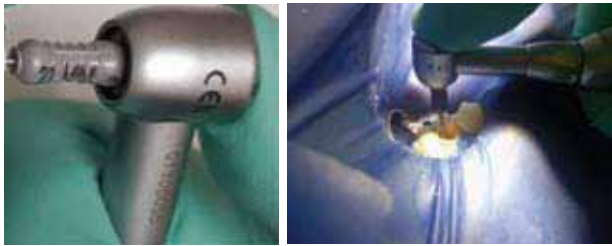
#### (a) Hand stainless steel K-files

Several authors have recommended using stainless steel K-files by hand for preparing the glide path.<sup>30,31,34,40,47-49,53</sup> The advantages of using stainless steel hand files and K-files compared with rotary NiTi files for creating the glide path are:

- K-files provide better tactile sensation;<sup>48</sup>
- less potential for separation;<sup>48</sup>
- when a small size k-file is removed from the canal, the file often retains an impression of the canal, and in this way alerts the operator to the curvatures present in the canal;<sup>30,48,50,53</sup>
- the stiffness of stainless steel hand files aids in path-finding and in negotiating blockages and calcifications;<sup>37,48</sup>
- lower cost;
- no need for a dedicated hand piece.

West (2006) recommends using stainless steel K-files in a vertical in and out motion with an initial amplitude of 1mm, gradually increasing as the dentine wall wears away and the file advances apically.<sup>34</sup> In very narrow canals a "watch-winding" motion is recommended to remove restrictive dentine, as well as to create an "envelope of motion".<sup>40</sup> West and Roane describe the "watch-winding" motion as a back and forth oscillation of a file (30 to 60 degrees) clockwise and counter-clockwise as the instrument is pushed downward into the canal. It is a definite inward progression of the instrument in a filing motion. An "envelope of motion" occurs when a precurved file is advanced into the canal short of maximum resistance, then the file is removed while it is simultaneously rotated in a clockwise direction.<sup>1,34,51</sup> Schilder (1974) emphasises the need to use precurved hand instruments.<sup>1</sup> The "envelope of motion" created by the rotation of the curved file as it is withdrawn from the canal scribes the side walls of the canal at random contact points, gradually widening and evolving the root canal shape to allow larger files to follow. This technique facilitates the suspension of debris in the irrigation solution.<sup>1,52</sup> Both Schilder and West emphasise the importance of following the canal rather than forcing the file apically through any obstructions.<sup>1,40</sup>

Berutti *et al.* advocate that the diameter of the canal after glide path preparation should be at least one size larger than the tip of the first rotary file used to prepare the canal.<sup>30</sup> West recommends a minimum of a "super loose" size 10 K-file.<sup>40</sup> This author also emphasises that if a glide path larger than size 10 K-file is required then it is advisable to use the "balanced force" motion described by Roane *et al.*<sup>12</sup> for file sizes 15 and above in order to reduce the risk of ledge formation. This involves turning the handle of the file clockwise, and then turning it counter-clockwise using slight apical pressure so that the file does not "unscrew" its way out of the canal. During the clockwise motion, the file blades cut into the dentine and during the apical counter-clockwise motion, the loose dentine is collected into the file's flutes. This motion can be repeated several times as the file is advanced apically. After having carved a wider glide path the file is turned clockwise and removed.<sup>40</sup>



**Figure 1a and 1b:** The M4 Safety Reciprocating Hand Piece (Sybron Endo) being attached to a stainless steel hand file after it is negotiated to working length.

In order to confirm that a glide path is present, a size 15 or 20 K-file should slide easily to working length. The file is withdrawn 1mm without rotation and should slide to working length. Thereafter, the file is withdrawn 2mm without rotation and should slide to working length. When the file can be withdrawn 3mm to 5mm and slides to working length without the need for rotation a glide path is confirmed.<sup>53</sup>

Other hand files recommended for path finding and glide-path formation include the Antaeos Stiff "C" file (Schwed, Kew Gardens, NY), C file (Dentsply/Tulsa Dental Specialities, Oklahoma, USA), C file (Roydent, Hoboken, NJ), C+ file (Dentsply/Maillefer Ballaigues, Switzerland), D finder (Mani, Tochigi-ken, Japan), Hi-5 file (Miltex, York, PA), Pathfinder CS (SybronEndo, Glendora, CA), Pathfinder SS (SybronEndo, Orange, California, USA), S finder (JS Dental, Sendoline, Ridgefield, CT), Stiff K file (Brasseler, Savannah, GA), Flexofile (Dentsply/Maillefer) and Senseus ProFinder (Dentsply/Maillefer). The aforementioned instruments have varying tip dimensions, cross sections, tapers, pitch and flute design.<sup>54</sup>

The disadvantages of preparing a glide path with instruments are:

- operator fatigue.
- hand fatigue.
- time required in the preparation of the glide path.<sup>55</sup>
- risk of the introduction of canal aberrations with larger file sizes.<sup>40,55</sup>
- greater change to original canal anatomy.<sup>55,56</sup>
- increased apical extrusion of debris.<sup>57</sup>

### (b) Hand files in reciprocating hand piece

This technique involves using small size K-files mounted in a reciprocating hand piece in the preparation of the glide path.<sup>58,59</sup> A small size K-file is used to negotiate the canal to length by hand before being attached to a reciprocating hand piece (Figure 1a and 1 b). The hand piece is then moved vertically up and down, with an amplitude of 1mm to 3mm and bursts of reciprocation for approximately 15 to 30 seconds in each root canal. Sequentially larger size K-files (06 to 10) are inserted to just beyond the apical constriction to reduce the risk of blockage. Due to the relative stiffness of the file, Van der Vyver recommends placing a size 20 K-file one mm short of the apex during this method of glide path preparation to avoid apical transportation.<sup>53</sup> The M4 reciprocating hand piece (SybronEndo) and Endo-Express reciprocating hand piece (Essential Dental Systems, NJ, USA) have a 30 degree equi-angle arc of reciprocation (five minutes on a clock face). The NSK Ti-Max Ti35L 10:1 reciprocating hand piece (NSK, Nakanishi, Japan) has a 90 degree angle of reciprocation or 15 minutes on a clock face.

The advantages of using a stainless steel K-file in a reciprocating hand piece for glide path preparation are:

- reduced preparation time;
- reduced operator fatigue;

- reduced hand fatigue, especially in canals with multi-planar curves;
- reduced risk of instrument separation compared with rotary NiTi methods.<sup>59</sup>

The disadvantages are:

- the need for a dedicated hand piece;
- risk of apical transportation with files larger than a 15 K-file;<sup>53,59</sup>
- risk of excess dentine removal as a result of the clinician working the canal longer than necessary;<sup>60</sup>
- risk of apical extrusion of debris if hand piece is inserted apically with force;<sup>59</sup>
- decreased tactile sensation.

### (c) Rotary NiTi files

#### 1. PathFiles (Dentsply/Maillefer) (Figure 2)

PathFile NiTi rotary files (Dentsply/Maillefer) were introduced to the market in 2009 specifically for the purpose of glide path enlargement. The system consists of three instruments which are available in 21mm, 25mm, and 31mm lengths. They have a square cross section and a 2% taper, which makes them resistant to cyclic fatigue, ensures flexibility and improves cutting efficiency. The tip angle is 50 degrees and is non-cutting, which reduces the risk of ledge formation.

PathFile No.1 (purple) has an ISO 13 tip size, PathFile No.2 (white) has an ISO 16 tip size and PathFile No.3 (yellow) has an ISO 19 tip size. The gradual increase in tip size facilitates progression of the files. The manufacturer suggests using the PathFile No.1 only after a size 10 K-file has been used to explore the root canal to working length.<sup>55</sup>

#### 2. X-PLOER™ Canal Navigation NiTi Files (Clinician's Choice Dental Products Inc., New Milford, USA) (Figure 3)

The X-PLOER™ series of rotary NiTi files for glide path preparation was introduced in 2010 and consists of three instruments. They are each available in lengths of 21mm and 25mm. The unique design features of these instruments are their cutting surfaces, tapers and cross sections. The cutting surface is limited to the apical 10mm of the file, which decreases surface contact and torsion and increases tactile feedback. The non-cutting tip has a 75 degree tip angle. The manufacturer recommends using the X-PLOER series after a size 8 or size 10 hand file has been used to penetrate the canal to working length. The first X-PLOER file has an ISO 15 tip size and a 1% taper with a triangular cross section. The second has an ISO 20 tip size with a 1% taper and square cross section. The third has an ISO 20 tip size with a 2% taper and square cross section. The reduced taper increases flexibility and facilitates apical progression of the files. The X-PLOER files are also available as hand files.<sup>61</sup>

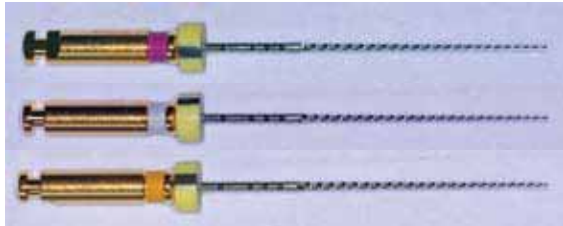
#### 3. G-Files (Micro-Mega, Besancon, France) (Figure 4)

These glide path preparation instruments were introduced in 2011. The system consists of two files which are available in 21mm, 25mm and 29mm lengths. The tip sizes are ISO 12 and ISO 17 and the non-cutting tip is asymmetrical to aid in the progression of the file. The files have a 3% taper along the length. The cross section of the file has blades on three different radii to aid in the removal of debris and to reduce torsion. The files have an electro-polished surface to improve efficiency. The manufacturer recommends their use after a size 10 hand file has been used to explore the canal to working length.

#### 4. EndoWave Mechanical Glide Path (MGP) (J Morita, California, USA) (Figure 5)

The EndoWave Mechanical Glide Path kit consists of three files that can be used to enlarge the glide path. EndoWave MGP file





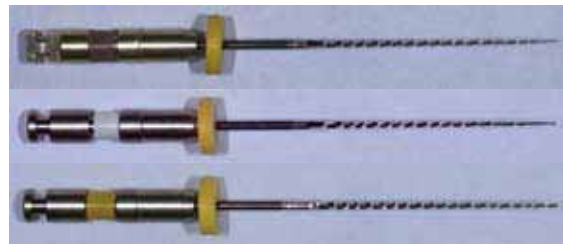
**Figure 2:** PathFiles (2% taper): ISO 13 tip (purple ring), ISO 16 tip (white ring) and ISO 19 tip (yellow ring).



**Figure 3:** X-Plorer Canal Navigation NiTi Files: ISO 15 tip (1% taper) (white ring, marked 01), ISO 20 tip (1% taper) (yellow ring, marked 01) and ISO 20 tip (2% taper) (yellow ring, marked 02).



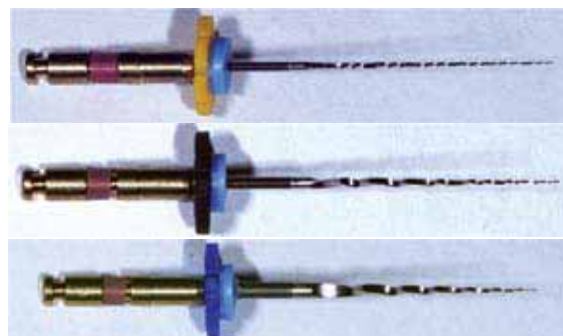
**Figure 4:** G Files (3% taper): ISO 12 tip (orange ring) and ISO 17 tip (white ring).



**Figure 5:** EndoWave Mechanical Glide Path Files (2% taper): ISO 10 tip (purple ring), ISO 15 tip (white ring) and ISO 20 tip (yellow ring).



**Figure 6:** Scout RaCe Files (2% taper): ISO 10 tip (purple ring), ISO 15 tip (white ring) and ISO 20 tip (yellow ring).



**Figure 7:** RACE ISO 10: 2% taper (yellow disc) and 6% (blue disc).

No.1 (purple) has an ISO 10 tip size, file No.2 (white) has an ISO 15 tip size and file No.3 (yellow) has an ISO 20 tip size. All three instruments have a constant taper of 2% and can be rotated at 800 rpm at a torque of 30gcm or 0.3N/cm.

##### 5. Scout-RaCe files (FKG Dentaire, La Chaux-de-Fonds, Switzerland) (Figure 6)

Scout-RaCe files (FKG) are 2% tapered instruments which have been electro-polished to remove any irregularities formed during grinding and have a triangular cross section. The system consists of three instruments with a RaCe flute design (alternating cutting edges) and non-cutting tip. They are available in ISO tip size 10 (purple), 15 (white) and 20 (yellow) and should be used in a sequential manner (600 rpm) after initial canal exploration with a size 06 or 08 K-file to working length.

##### 6. RaCe ISO 10 (FKG Dentaire) (Figure 7)

RaCe ISO 10 is another system from FKG and consists of three files that progressively increase in taper: 2% (yellow disc), 4% (black disc) and 6% (blue disc). All have the same apical diameter of 0.1mm. The main indications for these instruments are constricted and obliterated canals, as well as abrupt coronal curvatures.<sup>62</sup> These files will scout the canal and also create coronal preflaring because of the increasing taper of the instruments.

The advantages of using NiTi rotary instruments for glide path preparation are:

- reduced operating time;<sup>55</sup>
- reduced canal aberrations (ledges, zips and apical transportation),<sup>55,56</sup>
- better maintenance of original anatomy;<sup>55,56</sup>
- less operator fatigue;
- less hand fatigue.
- reduced apical extrusion of debris;<sup>57</sup>
- reduced post-operative pain;<sup>63</sup>
- an easy-to-learn technique;<sup>55</sup>

The disadvantages of using NiTi rotary instruments for glide path preparation are:

- additional cost;
- increased risk of file fracture;
- decreased tactile sensation.

In 2011 Van der Vyver also described a combination method for glide path preparation: stainless steel K-files (sizes 06 up to 10), are sequentially progressed to working length using a watch-winding technique, the files are then inserted into a reciprocating hand piece and the initial glide path prepared. This is followed by glide path enlargement with rotary NiTi PathFiles (Dentsply/Maillefer).<sup>64</sup>

## CONCLUSIONS

The evolution of root canal instrumentation experienced giant leaps with the introduction of NiTi alloy in endodontics. The development of instruments with various tapering geometries has made therapeutic shaping of the root canal system more convenient and has reduced the learning curve for novice operators. Every tooth that requires endodontic therapy presents its own set of anatomical challenges to effective instrumentation. Grossman states that "a dentist who has not separated an instrument has not done enough root canals".<sup>65</sup> This threat of instrument fracture remains in contemporary endodontics. The preparation of a glide path not only helps to reduce the risk of instrument separation but also conveys to the clinician an intimate knowledge of the tortuous anatomy of the canal from the orifice to the terminus. The information gleaned during glide path preparation enables clinicians to adapt their shaping strategy to the nuances of the canal anatomy of each individual canal. While novel mechanical methods of glide path preparation serve to increase the efficiency of this essential prerequisite of canal shaping, the role of hand instruments should not be overlooked.

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